

**APPLICATION FOR FEDERAL ASSISTANCE SF-424**

Version 02

1. Type of Submission:		2. Type of Application:		If Revision, select appropriate letter(s)	
<input type="checkbox"/> Preapplication		<input type="checkbox"/> New			
<input checked="" type="checkbox"/> Application		<input checked="" type="checkbox"/> Continuation		Other (specify):	
<input type="checkbox"/> Changed/Corrected Application		<input type="checkbox"/> Revision			
3. Date Received			4. Applicant Identifier: DE-EE0009920		
5a. Federal Entity Identifier:			5b. Federal Award Identifier: DE-EE0009920		
<b>State Use Only:</b>					
6. Date Received by State:			7. State Application Identifier:		
<b>8. APPLICANT INFORMATION:</b>					
a. Legal Name:		North Carolina Department of Environmental Quality			
b. Employer/Taxpayer Identification Number (EIN/TIN): 566000372			c. UEI: TFQVKH1E8Y41		
<b>d. Address:</b>					
Street 1:		1613 Mail Service Center			
Street 2:					
City:		Raleigh			
County:		WAKE County			
State:		NC			
Province:					
Country:		U.S.A.			
Zip / Postal Code:		276991613			
<b>e. Organizational Unit:</b>					
Department Name: NC Department of Environmental Quality			Division Name: NC Weatherization Assistance Program		
<b>f. Name and contact information of person to be contacted on matters involving this application:</b>					
Prefix:		First Name:		Matthew	
Middle Name:		Foster			
Last Name:		Davis			
Suffix:					
Title:		Weatherization Program Manager			
Organizational Affiliation:					
Telephone Number: 9193979788			Fax Number:		
Email: matthew.davis@deq.nc.gov					

**APPLICATION FOR FEDERAL ASSISTANCE SF-424**

Version 02

**9. Type of Applicant:**

A State Government

**10. Name of Federal Agency:**

U. S. Department of Energy

**11. Catalog of Federal Domestic Assistance Number:**

81.042

CFDA Title:

Weatherization Assistance Program

**12. Funding Opportunity Number:**

DE-WAP-0002024

Title:

2024 Weatherization Assistance Program (WAP)

**13. Competition Identification Number:**

Title:

**14. Areas Affected by Project (Cities, Counties, States, etc.):**

Statewide

**15. Descriptive Title of Applicant's Project:**

NC Weatherization Assistance Program 2024 State Plan (Annual)

## APPLICATION FOR FEDERAL ASSISTANCE SF-424

Version 02

**16. Congressional District Of:**

a. Applicant: North Carolina Congressional District 02

b. Program/Project: NC-Statewide

**Attach an additional list of Program/Project Congressional Districts if needed:****17. Proposed Project:**

a. Start Date: 07/01/2024

b. End Date: 06/30/2025

**18. Estimated Funding (\$):**

a. Federal	6,699,655.00
b. Applicant	0.00
c. State	0.00
d. Local	0.00
e. Other	0.00
f. Program Income	0.00
g. TOTAL	6,699,655.00

**19. Is Application subject to Review By State Under Executive Order 12372 Process?:**

- a. This application was made available to the State under the Executive Order 12372 Process for review
- b. Program is subject to E.O. 12372 but has not been selected by the State for review.
- c. Program is not covered by E.O. 12372

**20. Is the applicant Delinquent On Any Federal Debt? (If "Yes", provide explanation)**

No

**21. By signing this application, I certify (1) to the statements contained in the list of certifications\*\* and (2) that the statements herein are true, complete and accurate to the best of my knowledge. I also provide the required assurances\*\* and agree to**

 I AGREE

\*\* The list of certifications and assurances, or an internet site where you may obtain this list, is contained in the announcement or agency

**Authorized Representative:**

Prefix: Mr First Name: Leroy

Middle Name:

Last Name: Kodak

Suffix:

Title: Procurement Director

Telephone Number: 9197079529

Fax Number:

Email: leroy.kodak@deq.nc.gov

Signature of Authorized Representative: Signed Electronically

Date Signed: 07/19/2024

**U.S. DEPARTMENT OF ENERGY**



**BUDGET JUSTIFICATION FOR FORMULA GRANTS**

Applicant: North Carolina Department of Environmental Quality  
 Award number: EE0009920

Budget period: 07/01/2024 - 06/30/2025

**1. PERSONNEL** - Prime Applicant only (all other participant costs are listed in 6 below and form SF-242A, Section B. Line 6.f. Contracts and Sub-Grants).

Positions to be supported under the proposed award and brief description of the duties of professionals:

<u>Position</u>	<u>Description of Duties of Professionals</u>
Energy Conservation Rep	Responsible for performing prescribed subgrantee program monitoring activities to ensure compliance with contractual obligations and federal and state regulations governing the Weatherization Assistance Program and for providing training and technical assistance to subgrantees on an individual and group basis.
Energy Conservation Rep	Responsible for performing prescribed subgrantee program monitoring activities to ensure compliance with contractual obligations and federal and state regulations governing the Weatherization Assistance Program and for providing training and technical assistance to subgrantees on an individual and group basis.
Environmental Program Supervisor I	Supervisor for Fiscal Support and Administrative Specialist staff. Responsible for Fiscal planning support to Program Manager. Support for management reports. Responsible the monitoring of fiscal records to determine and ensure compliance with state and federal regulations for the subgrantees receiving funds as part of the Weatherization Assistance Program. Also, this position will provide training and technical assistance to prevent non-compliance and recommend appropriate steps to resolve problems.
Deputy Director	Assists with the oversight of the NC State Energy program that includes Weatherization, participates in program decisions, and approves contracts and expenditures
Program Manager	This is administrative and managerial position directing the activities of the Program. Duties include determine the work procedures, establish program goals and deadlines, organize the Program to achieve established goals, and perform related work as required. This position establishes the overall mission and policy for the Program as a whole. This position is responsible for seeing that operations and expenditures are within the grant guidelines and regulations
Grants Administrator	Manages subgrantee applications, contracts, and monthly reimbursements. This position is responsible for the initial review and reconciliation of subgrantee invoices, contract review and revision, contract amendment generation, grant restrictions and reporting; confidential information handling and protection, manage email listserv, email groups, assemble advisory groups and facilitate stakeholder meetings, serve as public hearing officer as needed, and develop and edit web page content.
Administrative Specialist	This position serves as administrative support for the Program. Generates budget expenditure reports and generates and reviews travel authorizations and reimbursement requests. Purchases and inventories supplies. Interfaces with the public seeking information on securing weatherization services

Administrative Specialist	This position serves as administrative support for the Program. Generates budget expenditure reports and generates and reviews travel authorizations and reimbursement requests. Purchases and inventories supplies. Interfaces with the public seeking information on securing weatherization services.
State Energy Director	Oversees the NC State Energy program that includes Weatherization, participates in program decisions, and approves contracts and expenditures.
Energy Conservation Rep	Responsible for performing prescribed subgrantee program monitoring activities to ensure compliance with contractual obligations and federal and state regulations governing the Weatherization Assistance Program and for providing training and technical assistance to subgrantees on an individual and group basis.
Grants Administrator	Responsible the monitoring of fiscal records to determine and ensure compliance with state and federal regulations for the subgrantees receiving funds as part of the Weatherization Assistance Program. Also, this position will provide training and technical assistance to prevent non-compliance and recommend appropriate steps to resolve problems; budget closeout and monthly reconciliations.
Fiscal Monitor	Responsible the monitoring of fiscal records to determine and ensure compliance with state and federal regulations for the subgrantees receiving funds as part of the Weatherization Assistance Program. Also, this position will provide training and technical assistance to prevent non-compliance and recommend appropriate steps to resolve problems; budget closeout and monthly reconciliations.

Direct Personnel Compensation:

<u>Position</u>	<u>Salary/Rate</u>	<u>Time</u>	<u>Direct Pay</u>
Energy Conservation Rep	\$56,415.93	25.8300 % FT	\$14,572.23
Energy Conservation Rep	\$66,358.25	25.8300 % FT	\$17,140.34
Environmental Program Supervisor I	\$73,683.90	25.8300 % FT	\$19,032.55
Deputy Director	\$123,031.68	28.8590 % FT	\$35,505.71
Program Manager	\$82,169.85	25.8300 % FT	\$21,224.47
Grants Administrator	\$63,124.42	25.8300 % FT	\$16,305.04
Administrative Specialist	\$54,210.00	25.8300 % FT	\$14,002.44
Administrative Specialist	\$49,950.35	25.8247 % FT	\$12,899.53
State Energy Director	\$123,031.68	25.8300 % FT	\$31,779.08
Energy Conservation Rep	\$55,729.97	25.8300 % FT	\$14,395.05
Grants Administrator	\$72,975.00	25.8300 % FT	\$18,849.44
Fiscal Monitor	\$67,200.00	25.8300 % FT	\$17,357.76
		Direct Pay Total	\$233,063.64

**2. FRINGE BENEFITS**

- a. Are the fringe cost rates approved by a Federal Agency? If so, identify the agency and date of latest rate agreement or audit below, and attach a copy of the rate agreement to the application.

- b. If a. above does not apply, please use this box (or an attachment) to further explain how your total fringe benefits costs were calculated. Your calculations should identify all rates used, along with the base they were applied to (and how the base was derived), and a total for each (along with grand total). If there is an established computation methodology approved for state-wide use, please provide a copy. Also, please fill out the table below with the Fringe Benefits Calculations.

Social Security - 7.65% of allocated salaries

Retirement, death and disability benefits - 19.34% of allocated salaries

Health Insurance - \$6700/yr of allocated basis (18%)

**Fringe Benefits Calculations**

<b>Position</b>	<b>Direct Pay</b>	<b>Rate</b>	<b>Benefits</b>
Energy Conservation Rep	\$14,572.23	44.9996 %	\$6,557.45
Energy Conservation Rep	\$17,140.34	45.0001 %	\$7,713.17
Environmental Program Supervisor I	\$19,032.55	45.0002 %	\$8,564.69
Deputy Director	\$35,505.71	45.0011 %	\$15,977.96
Program Manager	\$21,224.47	45.0005 %	\$9,551.12
Grants Administrator	\$16,305.04	44.9999 %	\$7,337.25
Administrative Specialist	\$14,002.44	44.9996 %	\$6,301.04
Administrative Specialist	\$12,899.53	44.9994 %	\$5,804.71
State Energy Director	\$31,779.08	45.0009 %	\$14,300.87
Energy Conservation Rep	\$14,395.05	44.9997 %	\$6,477.73
Grants Administrator	\$18,849.44	45.0002 %	\$8,482.29
Fiscal Monitor	\$17,357.76	45.0001 %	\$7,811.01
		<b>Fringe Benefits Total</b>	<b>\$104,879.29</b>

**3. TRAVEL**

- a. Please provide the purpose of travel, such as professional conference(s), DOE sponsored meeting(s), project management meeting, etc. If there is any foreign travel, please identify.

<b>Purpose of Trip</b>	<b>Number of Trips</b>	<b>Cost Per Trip</b>	<b>Total</b>
Conferences, meetings, and other training events.	5	\$2,000.00	\$10,000.00
BPI Certification Training	3	\$1,000.00	\$3,000.00
Monitoring Subgrantees fiscal	25	\$800.00	\$20,000.00
Monitoring/Technical/Assistance visits to subgrantees	106	\$800.00	\$84,800.00
Asbestos & Lead training	1	\$643.00	\$643.00
		<b>Travel Total</b>	<b>\$118,443.00</b>

- b. Please provide the basis for estimating the costs, such as past trips, current quotations, Federal Travel Regulations, etc. All listed travel must be necessary for the performance of the award objectives.

All travel expenses are reimbursed on the basis of the state of North Carolina's travel regulations and allowable amounts for reimbursement and historical data.

NC WAP funds 20 agencies. Technical, Fiscal monitoring, and T&TA trips are planned.

Staff training will consist of USDOE and State-sponsored conferences.

**4. EQUIPMENT** - Equipment is generally defined as an item with an acquisition cost greater than \$10,000 and a useful life expectancy of more than one year.

- a. List all proposed equipment below and briefly justify its need as it applies to the objectives of the award.

<u>Equipment</u>	<u>Unit Cost</u>	<u>Number</u>	<u>Total Cost</u>	<u>Justification of Need</u>
------------------	------------------	---------------	-------------------	------------------------------

- b. Please provide a basis of cost such as vendor quotes, catalog prices, prior invoices, etc. and justify need. If the Equipment is being proposed as Cost Share and was previously acquired, please provide the source and value of its contribution to the project and logical support for the estimated value shown. If it is new equipment which will retain a useful life upon completion of the project, provide logical support for the estimated value shown. Also, please indicate whether the Equipment is being used for other projects or is 100% dedicated to the DOE project.

There are no planned equipment purchases that are greater than or equal to \$5,000.

**5. SUPPLIES** - Supplies are generally defined as an item with an acquisition cost of \$10,000 or less and a useful life expectancy of less than one year. Supplies are generally consumed during the project performance.

- a. List all proposed supplies below, the estimated cost, and briefly justify the need for the supplies as they apply to the objectives of the award. Note that all direct costs, including Supply items, may not be duplicative of supply costs included in the indirect pool that is the basis of the indirect rate applied for this project.

<u>General Category</u>	<u>Cost</u>	<u>Justification of Need</u>
Laptops, Monitors, etc.	\$4,900.00	Laptops, monitors, headphones. (4 laptops @ 1,000 each; 3 noise-cancelling headphones @ 250 each; and 2 monitors @ 150/total)
Phone Service	\$4,928.00	Office and cell phones (ongoing monthly fees for office phones (\$150 per 10 staff members; purchase of 6 new cell phones for field/office work at \$600/each)
General Office Supplies and Personal Protective Equipment	\$4,576.00	Work calendars, notebooks, pens/markers, calculators, paper, gas leak detectors, respirators, etc..
Materials and Supplies Total	\$14,404.00	

- b. Please provide a basis of cost for each item listed above and justify need. Examples include vendor quotes, prior purchases of similar or like items, published price list, etc.

Previous invoices, historical data

**6. CONTRACTS AND SUBGRANTS** - Provide the following information for New proposed subrecipients and subcontractors. For ongoing subcontractors and subrecipients, this information does not have to be restated here, if it is provided elsewhere in the application; under Name of Proposed Sub, indicate purpose of work and where additional information can be found (i.e weatherization subgrants, Annual File section IV.1).

<u>Name of Proposed Sub</u>	<u>Total Cost</u>	<u>Basis of Cost*</u>
Subgrantee Program Operations	\$3,038,798.00	Subgrantee Program Operations

Subgrantee Vehicle Purchases (Subset of Subgrantee Program Operations)	\$235,000.00	Seven subgrantees need to purchase/lease new vehicles: (1) Choanoke Area Development Association, Inc. [\$35,000; 50% DOE Cost Share   50% LIHEAP/HARRP Cost Share]; (2) Coastal Community Action, Inc. [\$35,000; 25% DOE Cost Share   75% LIHEAP/HARRP Cost Share]; (3) Four Square Community Action, Inc [\$35,000; 50% DOE Cost Share   50% LIHEAP/HARRP Cost Share]; (4) Macon County Government [\$35,000; 50% DOE Cost Share   50% LIHEAP/HARRP Cost Share]; (5) Mountain Projects, Inc. [\$35,000; 52% DOE Cost Share   48% LIHEAP/HARRP Cost Share]; (6) Yadkin Valley Economic Development District, Inc. [\$30,000; 40% DOE Cost Share   60% LIHEAP/HARRP Cost Share]; and (7) Johnston-Lee-Harnett Community Action, Inc. [\$30,000; 30% DOE Cost Share   70% LIHEAP/HARRP Cost Share]. The Grantee sent a survey to the Subgrantees to provide an estimate of how much their vehicle purchases will cost in the upcoming Program Year. The quotes are based on historical costs (i.e., prior invoices; catalog prices; and vendor quotes) associated with the Weatherization Assistance Program. Many of the vehicles will be cost shared with another non-DOE program. Once the Subgrantees are ready to purchase a vehicle, the Grantee will send detailed quote information to the DOE on a case-by-case basis. The purpose of this budget item is to prevent impacts to the ACPU. In addition, the Grantee surveyed the Subgrantees to determine the percentage split for new vehicle purchases which is reflected above and based on the anticipated vehicle usage between the programs.
Contractor Fee	\$605,210.00	Readiness Fund
Grantee TTA	\$440,686.00	Grantee Training and Technical Assistance for developing/modifying the new client database for the subgrantee network, hosting training activities, and procuring trainers to provide technical assistance to the Grantee for technical aspects of the program. (Per guidance from USDOE on 7/19/24, this item was removed from the "Other Direct Cost" line item and added to "Contracted Services".
Subgrantee TTA	\$530,304.00	Subgrantee TTA
Subgrantee Admin	\$502,474.00	Subgrantee Admin
Subgrantee H&S	\$755,073.00	Subgrantee H&S
Contracts and Subgrants Total	\$6,107,545.00	

\*For example, Competitive, Historical, Quote, Catalog



7. **OTHER DIRECT COSTS** - Other direct costs are direct cost items required for the project which do not fit clearly into other categories. These direct costs may not be duplicative of costs included in the indirect pool that is the basis of the indirect rate applied for this project. Examples are: conference fees, subscription costs, printing costs, etc.

a. Please provide a General Description, Cost and Justification of Need.

<u>General Description</u>	<u>Cost</u>	<u>Justification of Need</u>
Postage (53284)	\$1,000.00	Postage / Overnight Delivery svcs
Office Space Fees	\$10,651.00	Office Space fees
Fiscal Audit	\$32,666.00	Fiscal Audit fee
Email and Calendaring (532814)	\$9,000.00	Connection to the state WAN and related costs
Newspaper Advertising (533286)	\$8,000.00	Public Hearing Notifications & Newspaper Ads for Procurement
Other Direct Costs Total	\$61,317.00	

b. Please provide a basis of cost for each item listed above. Examples include vendor quotes, prior purchases of similar or like items, published price list, etc.

Historical data.

All costs included in other costs are properly segregated from indirect costs, i.e. no double-dipping. All costs proposed are only being used in support of the WAP.

8. **INDIRECT COSTS**

a. Are the indirect cost rates approved by a Federal agency? If so, identify the agency and date of latest rate agreement or audit and provide a copy of the rate agreement.

The Indirect Cost Rate Agreement is between the United States Environmental Protection Agency and the North Carolina Department of Environmental Quality. The rate is based on the Division of Mining and Land Resources.

b. If the above does not apply, indicate the basis for computation of rates, including the types of benefits to be provided, the rate(s) used, and the cost base for each rate. You may provide the information below or provide the calculations separately.

The name and phone number of the individual responsible for negotiating the State's indirect cost rates.

Name: Jonathan Griffin

Phone Number: 9197078629

Indirect costs calculations:

<u>Indirect Cost Account</u>	<u>Direct Total</u>	<u>Indirect Rate</u>	<u>Total Indirect</u>
535640 - (DEQ Personnel Support [Outside our Office])	\$434,804.35	13.8000 %	\$60,003.00
		Indirect Costs Total	\$60,003.00

**BUDGET INFORMATION - Non-Construction Programs**

1. Program/Project Identification No. EE0009920		2. Program/Project Title Weatherization Assistance Program	
3. Name and Address North Carolina Department of Environmental Quality 1613 Mail Service Center Raleigh, NC 276991613		4. Program/Project Start Date 07/01/2024	5. Completion Date 06/30/2025

**SECTION A - BUDGET SUMMARY**

Grant Program Function or Activity (a)	Federal Catalog No. (b)	Estimated Unobligated Funds		New or Revised Budget		
		Federal (c)	Non-Federal (d)	Federal (e)	Non-Federal (f)	Total (g)
1. DOE 2023 WAP Formula Funds (Annual)	81.042	\$ 0.00		\$ 6,699,655.00		\$ 6,699,655.00
2.						
3.						
4.						
5. TOTAL		\$ 0.00	\$ 0.00	\$ 6,699,655.00	\$ 0.00	\$ 6,699,655.00

**SECTION B - BUDGET CATEGORIES**

6. Object Class Categories	Grant Program, Function or Activity				Total (5)
	(1) GRANTEE ADMINISTRATIONS	(2) SUBGRANTEE ADMINISTRATIONS	(3) SUBGRANTEE T&TA Tier 1&2	(4) PROGRAM OPERATIONS	
a. Personnel	\$ 233,064.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 233,064.00
b. Fringe Benefits	\$ 104,879.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 104,879.00
c. Travel	\$ 28,807.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 118,443.00
d. Equipment	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00
e. Supplies	\$ 14,404.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 14,404.00
f. Contract	\$ 0.00	\$ 502,474.00	\$ 530,304.00	\$ 3,273,798.00	\$ 6,107,545.00
g. Construction	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00
h. Other Direct Costs	\$ 61,317.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 61,317.00
i. Total Direct Charges	\$ 442,471.00	\$ 502,474.00	\$ 530,304.00	\$ 3,273,798.00	\$ 6,639,652.00
j. Indirect Costs	\$ 60,003.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 60,003.00
k. Totals	\$ 502,474.00	\$ 502,474.00	\$ 530,304.00	\$ 3,273,798.00	\$ 6,699,655.00
7. Program Income	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00

**BUDGET INFORMATION - Non-Construction Programs**

1. Program/Project Identification No. EE0009920		2. Program/Project Title Weatherization Assistance Program	
3. Name and Address North Carolina Department of Environmental Quality 1613 Mail Service Center Raleigh, NC 276991613		4. Program/Project Start Date 07/01/2024	5. Completion Date 06/30/2025

SECTION A - BUDGET SUMMARY						
Grant Program Function or Activity (a)	Federal Catalog No. (b)	Estimated Unobligated Funds		New or Revised Budget		
		Federal (c)	Non-Federal (d)	Federal (e)	Non-Federal (f)	Total (g)
1.						
2.						
3.						
4.						
5. TOTAL		\$ 0.00	\$ 0.00	\$ 6,699,655.00	\$ 0.00	\$ 6,699,655.00

SECTION B - BUDGET CATEGORIES					
6. Object Class Categories	Grant Program, Function or Activity				Total (5)
	(1) HEALTH AND SAFETY	(2) GRANTEE T&TA	(3) Weatherization Readiness	(4)	
a. Personnel	\$ 0.00	\$ 0.00	\$ 0.00		\$ 233,064.00
b. Fringe Benefits	\$ 0.00	\$ 0.00	\$ 0.00		\$ 104,879.00
c. Travel	\$ 0.00	\$ 89,636.00	\$ 0.00		\$ 118,443.00
d. Equipment	\$ 0.00	\$ 0.00	\$ 0.00		\$ 0.00
e. Supplies	\$ 0.00	\$ 0.00	\$ 0.00		\$ 14,404.00
f. Contract	\$ 755,073.00	\$ 440,686.00	\$ 605,210.00		\$ 6,107,545.00
g. Construction	\$ 0.00	\$ 0.00	\$ 0.00		\$ 0.00
h. Other Direct Costs	\$ 0.00	\$ 0.00	\$ 0.00		\$ 61,317.00
i. Total Direct Charges	\$ 755,073.00	\$ 530,322.00	\$ 605,210.00		\$ 6,639,652.00
j. Indirect Costs	\$ 0.00	\$ 0.00	\$ 0.00		\$ 60,003.00
k. Totals	\$ 755,073.00	\$ 530,322.00	\$ 605,210.00		\$ 6,699,655.00
7. Program Income	\$ 0.00	\$ 0.00	\$ 0.00		\$ 0.00

**U.S. Department of Energy**  
Weatherization Assistance Program (WAP)  
BUDGET INFORMATION REMARKS  
**Grant Number:** EE0009920, **State:** NC  
**Recipient:** North Carolina Department of Environmental Quality

---

**Remarks**

Did the Grantee indicate Direct costs (including personnel) will be paid for by non-DOE funds in the budget detail or in Section B of the SF424A Budget? If not, please ask for clarification from Grantee.

Grantee Response: N/A

There are vehicles that need to be purchased for subgrantees out of the program operations bucket (7 total subgrantees @ ~\$235,000 total.). Please see the detailed breakout in the "contract" section of the budget regarding subgrantee vehicles.

U.S. Department of Energy  
**WEATHERIZATION ASSISTANCE PROGRAM**  
**SUBGRANTEE INFORMATION**  
 State: NC Grant Number: EE0009920 Program Year: 2024

<p>Name: <b>Action Pathways, Inc.</b></p> <p>Address: 4525 Campground Road                  Fayetteville, NC 28314-0000</p> <p>Counties served: MOORE County                  BLADEN County                  BRUNSWICK County                  PENDER County                  COLUMBUS County                  CUMBERLAND County                  SAMPSON County                  HOKE County                  SCOTLAND County                  ROBESON County                  MONTGOMERY County</p>	<p>Contact: Lonnie Ballard                  UEI: U44LKJQ2AMM8                  DUNS: 625279708                  Phone: (910) 485-6131                  Fax: () -                  Email: lonnie.ballard@actionpathways.ngo</p> <p>Tentative allocation: \$ 533,925.00                  Planned units: 35                  Type of organization: Local agency</p> <p>Source of labor: Contractors</p>	<p>Congressional districts served: <u>CD</u>                  NC-07                  NC-02                  NC-04                  NC-08                  NC-06</p>
---	--	---

<p>Name: <b>Blue Ridge Community Action, Inc.</b></p> <p>Address: 800 North Green Street                  Morganton, NC 28655-0000</p> <p>Counties served: STANLY County                  GASTON County                  UNION County                  MECKLENBURG County                  BURKE County                  CATAWBA County                  ALEXANDER County                  CALDWELL County</p>	<p>Contact: Stephanie Ashley                  UEI: Y4RUBUMFJLS7                  DUNS: 193915352                  Phone: (828) 438-6255                  Fax: () -                  Email: sashley@brainc.org</p> <p>Tentative allocation: \$ 863,256.00                  Planned units: 57                  Type of organization: Local agency</p> <p>Source of labor: Agency and Contractors</p>	<p>Congressional districts served: <u>CD</u>                  NC-12                  NC-10                  NC-05                  NC-09                  NC-11</p>
--	--	---

<p>Name: <b>Blue Ridge Opportunity Commission, Inc.</b></p> <p>Address: 710 Veterans Drive                  Wilkesboro, NC 28659-0000</p>	<p>Contact: Dare Stromer                  UEI: UD24BCPT57K3                  DUNS: 099233934                  Phone: (336) 667-7174                  Fax: (336) 667-5920                  Email: brocds@brocinc.com</p>
---	---

U.S. Department of Energy  
**WEATHERIZATION ASSISTANCE PROGRAM**  
**SUBGRANTEE INFORMATION**  
 State: NC Grant Number: EE0009920 Program Year: 2024

Counties served:	WILKES County ASHE County ALLEGHANY County	Tentative allocation: \$ 109,281.00 Planned units: 7 Type of organization: Local agency Source of labor: Agency	Congressional districts served:	<u>CD</u> NC-05
------------------	--	--	---------------------------------	--------------------

Name: <b>Cabarrus County Planning and Development Services Departmen</b>	Contact: Susie Morris
	UEI: PF3KTEELMHV6
	DUNS: 086861630
Address: 65 Church Street Concord, NC 28025-0000	Phone: (704) 920-2141
	Fax: (704) 920-2227
	Email: samorris@cabarruscounty.us

Counties served:	CABARRUS County	Tentative allocation: \$ 112,592.00 Planned units: 8 Type of organization: Unit of local government Source of labor: Agency and Contractors	Congressional districts served:	<u>CD</u> NC-08 NC-12
------------------	-----------------	--	---------------------------------	-----------------------------

Name: <b>Central Piedmont Community Action, Inc.</b>	Contact: Natasha Elliott
	UEI: C4XCHIURWLB8
	DUNS: 060307295
Address: 1401 Ross Avenue Siler City, NC 27344-0000	Phone: (919) 742-2277
	Fax: (919) 742-2299
	Email: jacksonn@cpcanc.org

Counties served:	RICHMOND County ANSON County ORANGE County CHATHAM County	Tentative allocation: \$ 155,788.00 Planned units: 10 Type of organization: Local agency Source of labor: Agency	Congressional districts served:	<u>CD</u> NC-08 NC-02 NC-04
------------------	--	---	---------------------------------	--------------------------------------

Name: <b>Choanoke Area Development Association, Inc.</b>	Contact: Christopher Moody
	UEI: FADKNNULH8K9
	DUNS: 075568618
Address: 120 Sessoms Drive Rich Square, NC 27869-0530	Phone: (252) 539-4155
	Fax: (252) 539-2048
	Email: cmoody@nc-cada.org

Counties served:	EDGECOMBE County MARTIN County BERTIE County HALIFAX County NORTHAMPTON County HERTFORD County	Tentative allocation: \$ 129,197.00 Planned units: 10 Type of organization: Local agency Source of labor: Agency and Contractors	Congressional districts served:	<u>CD</u> NC-13 NC-01 NC-03
------------------	---	---	---------------------------------	--------------------------------------

U.S. Department of Energy  
**WEATHERIZATION ASSISTANCE PROGRAM**  
**SUBGRANTEE INFORMATION**  
State: NC Grant Number: EE0009920 Program Year: 2024

---

Name: **Coastal Community Action, Inc.**

Address: 303 McQueen Avenue  
Newport, NC 28570-0000

Counties served: JONES County  
DUPLIN County  
PAMLICO County  
CRAVEN County  
CARTERET County  
ONSLow County  
NEW HANOVER County  
BEAUFORT County

Tentative allocation: \$ 250,319.00  
Planned units: 18  
Type of organization: Local agency

Contact: Catissa Head  
UEI: U23HEN775PW1  
DUNS: 052770950  
Phone: (252) 223-1630  
Fax: () -  
Email: catissa.head@coastalca.org

Congressional districts served:	<u>CD</u> NC-07 NC-03 NC-01
---------------------------------	--------------------------------------

Source of labor: Agency

---

Name: **Community Action Opportunities, Inc.**

Address: 25 Gaston Street  
Asheville, NC 28801-0000

Counties served: BUNCOMBE County  
RUTHERFORD County  
TRANSYLVANIA County  
POLK County  
MCDOWELL County  
HENDERSON County  
MADISON County  
CLEVELAND County

Tentative allocation: \$ 386,478.00  
Planned units: 26  
Type of organization: Local agency

Contact: Vickie Heidinger  
UEI: P3T6V8ZV7EX7  
DUNS: 074495532  
Phone: (828) 252-2495  
Fax: (828) 253-6319  
Email: vicki.heidinger@communityactionopportun

Congressional districts served:	<u>CD</u> NC-10 NC-11
---------------------------------	-----------------------------

Source of labor: Agency and Contractors

---

Name: **Economic Improvement Council, Inc.**

Address: 712 Virginia Road  
Edenton, NC 27932-0000

Contact: Landon Mason  
UEI: H2FFS2QKXB47  
DUNS: 081423030  
Phone: (252) 482-4459  
Fax: () -  
Email: dr.landon.mason@eicca.org

U.S. Department of Energy  
**WEATHERIZATION ASSISTANCE PROGRAM**  
**SUBGRANTEE INFORMATION**  
 State: NC Grant Number: EE0009920 Program Year: 2024

Counties served:	CHOWAN County WASHINGTON County PASQUOTANK County DARE County GATES County CAMDEN County CURRITUCK County TYRRELL County PERQUIMANS County HYDE County	Tentative allocation: \$ 114,989.00 Planned units: 8 Type of organization: Local agency	Congressional districts served:	<u>CD</u> NC-01 NC-03
Source of labor: Agency				

Name:	<b>Four Square Community Action, Inc.</b>	Contact:	Sue Lynn Ledford	
		UEI:	NEVAMDMM7DB5	
		DUNS:	070623848	
Address:	61 Milton Mashburn Drive Andrews Andrews, NC 28901-0000	Phone:	(828) 321-4475	
		Fax:	(828) 321-3457	
		Email:	Foursq@frontier.com	
Counties served:	SWAIN County GRAHAM County CHEROKEE County CLAY County	Tentative allocation: \$ 127,174.00 Planned units: 10 Type of organization: Local agency	Congressional districts served:	<u>CD</u> NC-11
Source of labor: Agency				

Name:	<b>Franklin-Vance-Warren Opportunity, Inc.</b>	Contact:	Felicia Gregory Coleman	
		UEI:	N3G9NE29S8R4	
		DUNS:	159658236	
Address:	180 S Beckford Drive Henderson, NC 27536-0000	Phone:	(252) 492-0161	
		Fax:	(252) 492-6250	
		Email:	feliciacoleman@fvwopp.com	
Counties served:	WARREN County VANCE County NASH County FRANKLIN County GRANVILLE County	Tentative allocation: \$ 180,695.00 Planned units: 12 Type of organization: Local agency	Congressional districts served:	<u>CD</u> NC-02 NC-13 NC-06
Source of labor: Agency and Contractors				

Name:	<b>I-Care, Inc.</b>	Contact:	Bryan Duncan	
		UEI:	X8NKBYKZFG7	
		DUNS:	185756244	
Address:	1415 Shelton Avenue Statesville, NC 28677-0000	Phone:	(704) 872-8141	
		Fax:	(704) 871-1299	
		Email:	bryan.duncan@icare-inc.org	



U.S. Department of Energy  
**WEATHERIZATION ASSISTANCE PROGRAM**  
**SUBGRANTEE INFORMATION**  
 State: NC Grant Number: EE0009920 Program Year: 2024

Counties served:	IREDELL County LINCOLN County	Tentative allocation: \$ 97,514.00 Planned units: 6 Type of organization: Local agency Source of labor: Contractors	Congressional districts served:	CD NC-05 NC-10
------------------	----------------------------------	--	---------------------------------	----------------------

Name: <b>Johnston-Lee-Harnett Community Action, Inc.</b>	Contact: Marie Watson
	UEI: LB13HGN1QFE7
	DUNS: 153233663
Address: 1102 Massey St. Smithfield, NC 27577-0000	Phone: (919) 934-2145
	Fax: (919) 934-6231
	Email: <a href="mailto:jlhca@jlhcommunityaction.org">jlhca@jlhcommunityaction.org</a>

Counties served:	JOHNSTON County HARNETT County LEE County	Tentative allocation: \$ 282,961.00 Planned units: 21 Type of organization: Local agency Source of labor: Contractors	Congressional districts served:	CD NC-07 NC-04 NC-02
------------------	---	--	---------------------------------	-------------------------------

Name: <b>Macon County</b>	Contact: Derek Roland
	UEI: LLPJBC6N2LL3
	DUNS: 070626825
Address: 5 West Main Street Franklin, NC 28734-0000	Phone: (828) 349-2025
	Fax: () -
	Email: <a href="mailto:droland@maconnc.org">droland@maconnc.org</a>

Counties served:	MACON County	Tentative allocation: \$ 116,855.00 Planned units: 9 Type of organization: Unit of local government Source of labor: Agency	Congressional districts served:	CD NC-11
------------------	--------------	--	---------------------------------	-------------

Name: <b>Mountain Projects, Inc.</b>	Contact: Patsy Davis
	UEI: RDQFJ51NPBA5
	DUNS: 131413353
Address: 2177 Asheville Road Waynesville, NC 28786-0000	Phone: (828) 452-1447
	Fax: (828) 452-9454
	Email: <a href="mailto:pdavis@mountainprojects.org">pdavis@mountainprojects.org</a>

Counties served:	JACKSON County HAYWOOD County	Tentative allocation: \$ 98,728.00 Planned units: 8 Type of organization: Local agency Source of labor: Agency and Contractors	Congressional districts served:	CD NC-11
------------------	----------------------------------	---	---------------------------------	-------------

U.S. Department of Energy  
**WEATHERIZATION ASSISTANCE PROGRAM**  
**SUBGRANTEE INFORMATION**  
 State: NC Grant Number: EE0009920 Program Year: 2024

<p>Name: <b>Piedmont Triad Regional Council</b></p> <p>Address: 1398 Carrollton Crossing Drive                  Kernersville, NC 27284-0000</p> <p>Counties served: CASWELL County                  ALAMANCE County                  GUILFORD County                  PERSON County                  ROCKINGHAM County                  DAVIDSON County                  FORSYTH County                  RANDOLPH County</p>	<p>Contact: Matthew Dolge                  UEI: EQT8A46JAKH6                  DUNS: 144190667                  Phone: (336) 904-0300                  Fax: (336) 761-2112                  Email: mdolge@ptrc.org</p> <p>Tentative allocation: \$ 800,928.00                  Planned units: 53                  Type of organization: Unit of local government</p> <p>Source of labor: Agency and Contractors</p>	<p>Congressional districts served:</p> <p style="text-align: center;"><u>CD</u>                  NC-13                  NC-12                  NC-06                  NC-05</p>
--	--	---

<p>Name: <b>Resources for Seniors, Inc.</b></p> <p>Address: 1110 Navaho Drive, Suite 400                  Raleigh, NC 27609-0000</p> <p>Counties served: DURHAM County                  WAKE County</p>	<p>Contact: Kristen Brannock                  UEI: KNW1NGUMGBY3                  DUNS: 097721898                  Phone: (919) 872-7933                  Fax: (919) 872-6683                  Email: kristenb@rfsnc.org</p> <p>Tentative allocation: \$ 386,850.00                  Planned units: 26                  Type of organization: Non-profit organization</p> <p>Source of labor: Contractors</p>	<p>Congressional districts served:</p> <p style="text-align: center;"><u>CD</u>                  NC-02                  NC-06                  NC-13                  NC-04                  NC-01</p>
---	--	--

<p>Name: <b>W.A.M.Y. Community Action, Inc.</b></p> <p>Address: 225 Birch Street, Suite 2                  Boone, NC 28607-0000</p> <p>Counties served: WATAUGA County                  YANCEY County                  AVERY County                  MITCHELL County</p>	<p>Contact: Melissa Soto                  UEI: HNQJSD9E3925                  DUNS: 070628615                  Phone: (828) 264-2421                  Fax: (828) 264-0952                  Email: melissa@wamycommunityaction.org</p> <p>Tentative allocation: \$ 155,724.00                  Planned units: 10                  Type of organization: Local agency</p> <p>Source of labor: Contractors</p>	<p>Congressional districts served:</p> <p style="text-align: center;"><u>CD</u>                  NC-05                  NC-10                  NC-11</p>
--	--	--

U.S. Department of Energy  
**WEATHERIZATION ASSISTANCE PROGRAM**  
**SUBGRANTEE INFORMATION**  
State: NC Grant Number: EE0009920 Program Year: 2024

---

Name: <b>Wayne Action Group for Economic Solvency, Inc.</b>	Contact: Patricia Beier		
	UEI: HN55F8DPG4C8		
	DUNS: 084169598		
Address: 601 E Royall Avenue	Phone: (919) 734-1178		
Goldsboro, NC 27534-0000	Fax: (919) 736-4268		
	Email: pbeier@wagesnc.org		
Counties served: PITT County	Tentative allocation: \$ 381,277.00	Congressional	<u>CD</u>
WILSON County	Planned units: 25	districts served:	NC-07
WAYNE County	Type of organization: Local agency		NC-01
GREENE County			NC-13
LENOIR County			NC-03
	Source of labor: Agency		

---

Name: <b>Yadkin Valley Economic Development District, Inc.</b>	Contact: Kathy Payne		
	UEI: XGR4KGDGEMG93		
	DUNS: 083636316		
Address: 533 N. Carolina Avenue, Highway 601 1	Phone: (336) 367-7251		
Boonville, NC 27011-0000	Fax: (336) 367-3637		
	Email: kpayne@yveddi.com		
Counties served: ROWAN County	Tentative allocation: \$ 382,328.00	Congressional	<u>CD</u>
SURRY County	Planned units: 27	districts served:	NC-13
STOKES County	Type of organization: Local agency		NC-05
YADKIN County			
DAVIE County			
	Source of labor: Agency		

---

**U.S. Department of Energy**  
Weatherization Assistance Program (WAP)  
**WEATHERIZATION ANNUAL FILE WORKSHEET**  
**Grant Number: EE0009920, State: NC, Program Year: 2024**  
**Recipient: North Carolina Department of Environmental Quality**

**IV.1 Subgrantees**

<b>Subgrantee (City)</b>	<b>Planned Funds/Units</b>
Action Pathways, Inc. (Fayetteville)	\$533,925.00 35
Blue Ridge Community Action, Inc. (Morganton)	\$863,256.00 57
Blue Ridge Opportunity Commission, Inc. (Wilkesboro)	\$109,281.00 7
Cabarrus County Planning and Development Services Department (Concord)	\$112,592.00 8
Central Piedmont Community Action, Inc. (Siler City)	\$155,788.00 10
Choanoke Area Development Association, Inc. (Rich Square)	\$129,197.00 10
Coastal Community Action, Inc. (Newport)	\$250,319.00 18
Community Action Opportunities, Inc. (Asheville)	\$386,478.00 26
Economic Improvement Council, Inc. (Edenton)	\$114,989.00 8
Four Square Community Action, Inc. (Andrews)	\$127,174.00 10
Franklin-Vance-Warren Opportunity, Inc. (Henderson)	\$180,695.00 12
I-Care, Inc. (Statesville)	\$97,514.00 6
Johnston-Lee-Harnett Community Action, Inc. (Smithfield)	\$282,961.00 21
Macon County (Franklin)	\$116,855.00 9
Mountain Projects, Inc. (Waynesville)	\$98,728.00 8
Piedmont Triad Regional Council (Kernersville)	\$800,928.00 53
Resources for Seniors, Inc. (Raleigh)	\$386,850.00 26
W.A.M.Y. Community Action, Inc. (Boone)	\$155,724.00 10
Wayne Action Group for Economic Solvency, Inc. (Goldsboro)	\$381,277.00 25
Yadkin Valley Economic Development District, Inc. (Boonville)	\$382,328.00 27
<b>Total:</b>	<b>\$5,666,859.00</b> <b>386</b>

**IV.2 WAP Production Schedule**

Weatherization Plans	Units
Total Units (excluding reweatherized)	386

**U.S. Department of Energy**  
Weatherization Assistance Program (WAP)  
**WEATHERIZATION ANNUAL FILE WORKSHEET**  
**Grant Number: EE0009920, State: NC, Program Year: 2024**  
**Recipient: North Carolina Department of Environmental Quality**

Reweatherized Units	0
Average Unit Costs, Units subject to DOE Project Rules	
<b>VEHICLE &amp; EQUIPMENT AVERAGE COST PER DWELLING UNIT (DOE RULES)</b>	
A Total Vehicles & Equipment (\$5,000 or more) Budget	\$0.00
B Total Units Weatherized	386
C Total Units Reweatherized	0
D Total Dwelling Units to be Weatherized and Reweatherized (B + C)	386
E Average Vehicles & Equipment Acquisition Cost per Unit (A divided by D)	\$0.00
<b>AVERAGE COST PER DWELLING UNIT (DOE RULES)</b>	
F Total Funds for Program Operations	\$3,273,798.00
G Total Dwelling Units to be Weatherized and Reweatherized (from line D)	386
H Average Program Operations Costs per Unit (F divided by G)	\$8,481.34
I Average Vehicles & Equipment Acquisition Cost per Unit (from line E)	\$0.00
J Total Average Cost per Dwelling (H plus I)	\$8,481.34

**IV.3 Energy Savings**

Method used to calculate savings:  WAP algorithm  Other (describe below)

	Units	Savings Calculator (MBtus)	Energy Savings
This Year Estimate	386	29.3	11310
Prior Year Estimate	397	29.3	11632
Prior Year Actual	356	29.3	10431

**Method used to calculate savings description:**

The energy saving calculations methodology estimates annual savings of 29.3 MBtu. This estimated according to funding allocation and adjusted average expenditure limit per unit allowed to weatherize a home.

**IV.4 DOE-Funded Leveraging Activities**

No DOE funds have been budgeted separately for leveraging activities at the State level.

**IV.5 Policy Advisory Council Members**

Check if an existing state council or commission serves in this category and add name below

Angie Jaco	Type of organization: Non-profit (not a financial institution) Contact Name: Phone: 8283214475 Email: <a href="mailto:angie.jaco@foursq.org">angie.jaco@foursq.org</a>
Gary Smith	Type of organization: Non-profit (not a financial institution) Contact Name: Phone: 9199618925 Email: <a href="mailto:smithgk@mindspring.com">smithgk@mindspring.com</a>
Kristen Brannock	Type of organization: Non-profit (not a financial institution) Contact Name: Phone: 9198727933 Email: <a href="mailto:kristenb@rfsnc.org">kristenb@rfsnc.org</a>
	Type of organization: Unit of Local Government

**U.S. Department of Energy**  
Weatherization Assistance Program (WAP)  
**WEATHERIZATION ANNUAL FILE WORKSHEET**  
**Grant Number: EE0009920, State: NC, Program Year: 2024**  
**Recipient: North Carolina Department of Environmental Quality**

Michael Blair	Contact Name: Phone: 3369040300 Email: <a href="mailto:mblair@ptrc.org">mblair@ptrc.org</a>
Robert Parrish	Type of organization: Other Contact Name: Phone: 9196161606 Email: <a href="mailto:Robertparrish7@gmail.com">Robertparrish7@gmail.com</a>
Tara Bolen	Type of organization: Utility Contact Name: Phone: 8003433525 Email: <a href="mailto:Tara.bolen@duke-energy.com">Tara.bolen@duke-energy.com</a>

**IV.6 State Plan Hearings (Note: attach notes and transcripts to the SF-424)**

Date Held	Newspapers that publicized the hearings and the dates the notice ran
04/25/2024	Advertised in Raleigh News & Observer 4/12/2024. Affidavit of Publication is attached in the SF 424 in item #19.

**IV.7 Miscellaneous**

Recipient Program Manager / Principal Investigator / Interim Business Officer							
Matthew Foster Davis matthew.davis@deq.nc.gov							
4345 Mail Service Center							
Raleigh, NC 27699-4345							
919-397-9788 (m) 919-707-8707 (O)							
Please see Appendix C of the Annual Plan for NC WAP's deferral process. Filename: PY 24-25_1_Year_Plan_After_Hearing_CLEAN.pdf							
There are no known outliers for subgrantee production and funding allocations since the funding allocations are based on production and low-income Census data (51% of the allocation and 49% low-income population density based on 2022 ACS data (200% FPL)).							
Subgrantees	DOE Training & Tech. Assistance.	Administration	Program Operations	Health & Safety	Readiness	Vehicles	Units
Action Pathways, Inc.	\$ 52,126	\$ 49,391	\$ 298,699	\$ 74,220	\$ 59,489	\$ -	35
Blue Ridge Community Action, Inc.	\$ 84,278	\$ 79,856	\$ 482,940	\$ 120,000	\$ 96,182	\$ -	57
Blue Ridge Opportunity Commission	\$ 10,669	\$ 10,109	\$ 61,136	\$ 15,191	\$ 12,176	\$ -	7
Cabarrus County Planning Services	\$ 10,992	\$ 10,415	\$ 62,989	\$ 15,651	\$ 12,545	\$ -	8
Central Piedmont Community Action	\$ 15,209	\$ 14,411	\$ 87,154	\$ 21,656	\$ 17,358	\$ -	10
Choanoke Area Development Association, Inc.	\$ 9,196	\$ 8,714	\$ 52,698	\$ 13,094	\$ 10,495	\$ 35,000	6
Coastal Community Action, Inc.	\$ 21,021	\$ 19,918	\$ 120,458	\$ 29,931	\$ 23,991	\$ 35,000	14
Community Action Opportunities	\$ 37,731	\$ 35,751	\$ 216,211	\$ 53,724	\$ 43,061	\$ -	26
Economic Improvement Council, Inc.	\$ 11,226	\$ 10,637	\$ 64,330	\$ 15,984	\$ 12,812	\$ -	8
Four Square Community Action, Inc	\$ 8,999	\$ 8,526	\$ 51,566	\$ 12,813	\$ 10,270	\$ 35,000	6

**U.S. Department of Energy**  
 Weatherization Assistance Program (WAP)  
 WEATHERIZATION ANNUAL FILE WORKSHEET  
**Grant Number:** EE0009920, **State:** NC, **Program Year:** 2024  
**Recipient:** North Carolina Department of Environmental Quality

Franklin-Vance-Warren Opportunity, Inc.	\$ 17,641	\$ 16,715	\$ 101,088	\$ 25,118	\$ 20,133	\$ -	12
I CARE, Inc.	\$ 9,520	\$ 9,021	\$ 54,553	\$ 13,555	\$ 10,865	\$ -	6
Johnston-Lee-Harnett Community Action, Inc.	\$ 24,696	\$ 23,400	\$ 141,516	\$ 35,164	\$ 28,185	\$ 30,000	17
Macon County Government	\$ 7,993	\$ 7,572	\$ 45,792	\$ 11,378	\$ 9,120	\$ 35,000	5
Mountain Projects, Inc.	\$ 6,223	\$ 5,895	\$ 35,652	\$ 8,858	\$ 7,100	\$ 35,000	4
Piedmont Triad Regional Council	\$ 78,193	\$ 74,090	\$ 448,071	\$ 111,336	\$ 89,238	\$ -	53
Resources for Seniors	\$ 37,768	\$ 35,786	\$ 216,419	\$ 53,775	\$ 43,102	\$ -	26
W.A.M.Y. Community Action, Inc.	\$ 15,203	\$ 14,405	\$ 87,118	\$ 21,647	\$ 17,351	\$ -	10
Wayne Action Group for Economic Solvency, Inc.	\$ 37,223	\$ 35,270	\$ 213,302	\$ 53,001	\$ 42,481	\$ -	25
Yadkin Valley Economic Development District, Inc.	\$ 34,397	\$ 32,592	\$ 197,106	\$ 48,977	\$ 39,256	\$ 30,000	23
<b>Sum</b>	<b>\$ 530,304</b>	<b>\$ 502,474</b>	<b>\$ 3,038,798</b>	<b>\$ 755,073</b>	<b>\$ 605,210</b>	<b>\$ 235,000</b>	<b>358</b>

**U.S. Department of Energy**  
Weatherization Assistance Program (WAP)  
STATE PLAN / MASTER FILE WORKSHEET  
**Grant Number:** EE0009920, **State:** NC, **Program Year:** 2024  
**Recipient:** North Carolina Department of Environmental Quality

This worksheet should be completed as specified in Section III of the Weatherization Assistance Program Application Package.

**V.1 Eligibility**

**V.1.1 Approach to Determining Client Eligibility**

Provide a description of the definition of income used to determine eligibility

Please see section 2.01 of the Annual Plan that is located in the Document Library.

Filename: PY 24-25\_1\_Year\_Plan\_After\_Hearing\_CLEAN.pdf

Describe what household eligibility basis will be used in the Program

Please see Section 2.01, 2.13, and Appendix B of the Annual Plan that is located in the Document Library.

Filename: PY 24-25\_1\_Year\_Plan\_After\_Hearing\_CLEAN.pdf

Describe the process for ensuring qualified aliens are eligible for weatherization benefits

Please see Section 2.11 and Appendix B of the Annual Plan in the Document Library.

Filename: PY 24-25\_1\_Year\_Plan\_After\_Hearing\_CLEAN.pdf

NC WAP does not require Subgrantees to verify citizenship or legal status. This is in accordance with the United States Department of Justice's Interim Guidance on Verification of Citizenship, Qualified Alien Status and Eligibility under Title IV of the Personal Responsibility and Work Opportunity Reconciliation Act of 1996 as applied to nonprofit agencies. Assumptions on citizenship or legal status based solely on race, creed, color, ancestry, or national origin are strictly prohibited.

**V.1.2 Approach to Determining Building Eligibility**

Procedures to determine that units weatherized have eligibility documentation

Please see Sections 2.01, 2.03, 2.13, 2.14, Appendix B, and Appendix C of the Annual Plan in the Document Library.

Filename: PY 24-25\_1\_Year\_Plan\_After\_Hearing\_CLEAN.pdf

Describe Reweathering compliance

Please see Section 2.03.2 of the Annual Plan that is in the document library.

Filename: PY 24-25\_1\_Year\_Plan\_After\_Hearing\_CLEAN.pdf

Describe what structures are eligible for weatherization

Please see Sections 2.01, 2.03, 2.13, 2.14, Appendix B, and Appendix C of the Annual Plan in the document library.

Filename: PY 24-25\_1\_Year\_Plan\_After\_Hearing\_CLEAN.pdf



**U.S. Department of Energy**  
Weatherization Assistance Program (WAP)  
STATE PLAN / MASTER FILE WORKSHEET  
**Grant Number:** EE0009920, **State:** NC, **Program Year:** 2024  
**Recipient:** North Carolina Department of Environmental Quality

Describe how Rental Units/Multifamily Buildings will be addressed

Please see Section 2.11, 2.13, and Appendix B of the Annual Plan in the document library.

Filename: PY 24-25\_1\_Year\_Plan\_After\_Hearing\_CLEAN.pdf

Describe the deferral Process

Please see Appendix C of the Annual Plan in the document library.

Filename: PY 24-25\_1\_Year\_Plan\_After\_Hearing\_CLEAN.pdf

**V.1.3 Definition of Children**

Definition of children (below age): 6

**V.1.4 Approach to Tribal Organizations**

Recommend tribal organization(s) be treated as local applicant?

If YES, Recommendation. If NO, Statement that assistance to low-income tribe members and other low-income persons is equal.

**V.1.4 Approach to Tribal Organizations**

Assistance is made available to all low income residents of the State without regard to tribal organization status, to the extent that funding is available.

**V.2 Selection of Areas to Be Served**

Please see Section 1.02 of the Annual Plan in the Annual Plan in the Document Library.

Filename: PY 24-25\_1\_Year\_Plan\_After\_Hearing\_CLEAN.pdf

**V.3 Priorities**

Please see the Executive Summary and Sections 1.06, 2.01, and 2.04, 2.06, of the Annual Plan.

Filename: PY 24-25\_1\_Year\_Plan\_After\_Hearing\_CLEAN.pdf

**V.4 Climatic Conditions**

Please see Section 2.02 of the Annual Plan in the Document Library.

Filename: PY 24-25\_1\_Year\_Plan\_After\_Hearing\_CLEAN.pdf

**U.S. Department of Energy**  
Weatherization Assistance Program (WAP)  
STATE PLAN / MASTER FILE WORKSHEET  
**Grant Number:** EE0009920, **State:** NC, **Program Year:** 2024  
**Recipient:** North Carolina Department of Environmental Quality

**V.5 Type of Weatherization Work to Be Done**

**V.5.1 Technical Guides and Materials**

Please see Sections 1.05, 2.04, 2.05, 2.06, 2.07, and Supplement 1 of the Annual Plan. Also, please see the Training & Technical Assistance Plan, Health & Safety Plan, and Weatherization Installation Standard Work Specifications in the Document Library.

Filename: PY 24-25\_1\_Year\_Plan\_After\_Hearing\_CLEAN.pdf

Field guide types approval dates

Single-Family: 7/11/2022

Manufactured Housing: 7/11/2022

Multi-Family:

**V.5.2 Energy Audit Procedures**

Audit Procedures and Dates Most Recently Approved by DOE

Audit Procedure: Single-Family

Audit Name: NEAT

Approval Date: 10/15/2019

Audit Procedure: Manufactured Housing

Audit Name: MHEA

Approval Date: 10/15/2019

Audit Procedure: Multi-Family

Audit Name:

Approval Date:

Comments

Please see Section 2.04 regarding the NCWAP's approach for conducting energy audits. We plan to adopt the USDOE Region 2 priority list in a separate action for single family, manufactured, and multifamily dwellings to be used as an option. Please see the document library for a copy of the Annual Plan.

Filename: PY 24-25\_1\_Year\_Plan\_After\_Hearing\_CLEAN.pdf

**V.5.3 Final Inspection**

Please see Section 2.05 of the Annual Plan in the Document Library.

Filename: PY 24-25\_1\_Year\_Plan\_After\_Hearing\_CLEAN.pdf

**V.6 Weatherization Analysis of Effectiveness**

Please see Section 2.06 of the Annual Plan in the Document Library.

**U.S. Department of Energy**  
Weatherization Assistance Program (WAP)  
STATE PLAN / MASTER FILE WORKSHEET  
**Grant Number:** EE0009920, **State:** NC, **Program Year:** 2024  
**Recipient:** North Carolina Department of Environmental Quality

Filename: PY 24-25\_1\_Year\_Plan\_After\_Hearing\_CLEAN.pdf

**V.7 Health and Safety**

Please see Sections 2.07 and 2.08 of the Annual Plan. Also, please see the Health and Safety Plan attachment in the Document Library.

Files: PY 24-25\_1\_Year\_Plan\_After\_Hearing\_CLEAN.pdf; and WAP Health and Safety Plan 2024\_REV 6-8-24.pdf

**V.8 Program Management**

**V.8.1 Overview and Organization**

Please see the Executive Summary and Introduction of the Annual Plan in the Document Library.

Filename: PY 24-25\_1\_Year\_Plan\_After\_Hearing\_CLEAN.pdf

**V.8.2 Administrative Expenditure Limits**

Please see Sections 1.01 and 2.10 of the Annual Plan in the Document Library.

Filename: PY 24-25\_1\_Year\_Plan\_After\_Hearing\_CLEAN.pdf

**V.8.3 Monitoring Activities**

Please see Section 1.04, 2.05, 2.06, 2.11, 2.12, 2.15, and 2.16 of the Annual Plan in the Document Library.

Filename: PY 24-25\_1\_Year\_Plan\_After\_Hearing\_CLEAN.pdf

**V.8.4 Training and Technical Assistance Approach and Activities**

Please see Section 1.05 and Supplement 1 of the Annual Plan. Also, please see the accompanying Training and Technical Assistance Plan in the Document Library.

Filename: PY 24-25\_1\_Year\_Plan\_After\_Hearing\_CLEAN.pdf; and WAP+Training+Plan+3-2024+Final

Percent of overall trainings

Comprehensive Trainings:

Specific Trainings:

Breakdown of T&TA training budget

Percent of budget allocated to Auditor/QCI trainings:

Percent of budget allocated to Crew/Installer trainings:

**U.S. Department of Energy**  
Weatherization Assistance Program (WAP)  
STATE PLAN / MASTER FILE WORKSHEET  
**Grant Number:** EE0009920, **State:** NC, **Program Year:** 2024  
**Recipient:** North Carolina Department of Environmental Quality

---

Percent of budget allocated to Management/Financial trainings:

**V.9 Energy Crisis and Disaster Plan**

Please see Section 2.16.4 of the Annual Plan in the Document Library.

Filename: PY 24-25\_1\_Year\_Plan\_After\_Hearing\_CLEAN.pdf