



WAP BIL 6 Month Coaching Series

SESSION 1 – WAP101



Weatherization Assistance Program (WAP) 101 and BIL Basics

BIL Coaching Series



Don't navigate WAP BIL alone! Join our **six-month coaching series** to learn about grant management, compliance, workforce development and more. Connect with peers and achieve your goals.

Please register **one participant per grantee** for the BIL coaching series. Please work with your team to designate your participant. Registration closes **September 12, 2024**.

▼ View Coaching Series Schedule

- October 8, 2024 | 2pm EST
- November 12, 2024 | 2pm EST
- December 10, 2024 | 2 pm EST
- January 14, 2025 | 2pm EST
- March 11, 2025 | 2pm EST
- April 14, 2025 | 2pm EST

➤ View Coaching Series Outline

BIL Coaching Series

Coaching Series Outline

Session 1: [WAP 101 Program Fundamentals](#)

Session 2: [ACPU Management and Best Practices](#)

Session 3: [Navigating Compliance for BIL](#)

Session 4: [Enhancing Program Management Skills](#)

Session 5: [Optimizing Operations and Best Practices](#)

Session 6: [Workforce Development and Training](#)

Agenda

Introduction

History & Background

- Mission of WAP
- Roles and Responsibilities

Funding & Legislation

- Funding levels
- Statute, Regulations & Rules
- WPN's & Guidance

Resources



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ABOUT NASCSP

NASCSP Regional Representatives Map



Region 1
Region 2
Region 3
Region 4
Region 5

NASCSP Board WAP Regional Representatives

WELCOME! Tell us about yourself



Name

What state office

Position title



Something About You

4 C's - Name the 4 items below
that best describe you

- A cartoon character
- A color
- A car
- A Cuisine



Goals

What do you hope to take away
from this series



Federal Partners





National Partners





History and Background



Department of Energy



Grantees
(States, Territories & Tribes)



Subgrantees
(Local Providers)



Low-Income Households

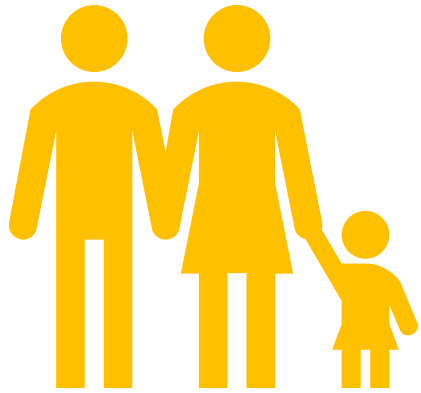
THE PURPOSE OF THE WAP

- **Mission Statement of the Weatherization Assistance Program (WAP)**
 - “To reduce energy costs for low-income families, particularly for the elderly, people with disabilities, and children, by improving the energy efficiency of their homes while ensuring their health and safety.”
- **40+ Year Record of Success**
 - Operating since 1976
 - Over 35,000 homes weatherized annually (w/ DOE funds)
 - Saves low-income families an average of \$283, 18% heating reduction
 - For every \$1 invested ➡ \$1.72 generated energy benefits, \$2.78 generated in Non-energy benefits

Weatherization Process



Consolidated Appropriations Act 2021 & Bipartisan Infrastructure Law



Created Enhancement and Innovation grant program.



Increased Administrative Cost limit to 15%.

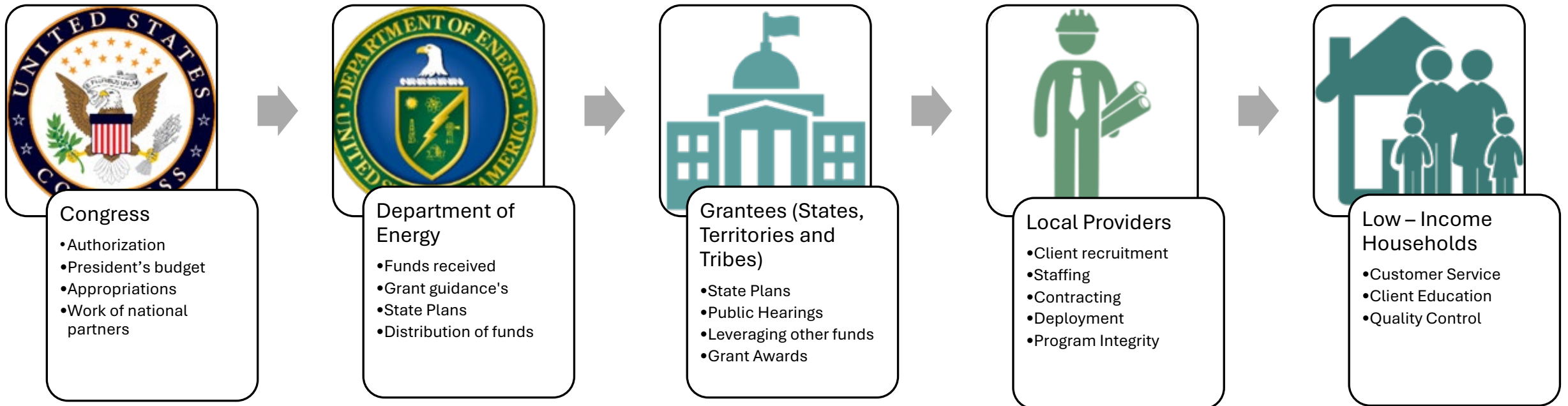


Changed the re-weatherization date to a 15-year rolling date.



The BIL program that allocated \$3.5 B available until expended

WAP Landscape at a Glance





DOE Role

▪Grant guidance

- Incorporate updates
- Issue to Grantees

▪State Plans

- Review / approve
- Provide guidance & instructions to Grantees

▪Distribution of funds

- Based upon formula

▪Grant Compliance

- Quality Assurance
- Monitoring

Grantee Role



Budget Development

- Leveraging funds
- Allocation formula
- Budget Categories
 - Grantee & Subgrantee Administration
 - Grantee & Subgrantee T&TA
 - Program Operations
 - Weatherization Readiness Funds

Distribution of Funds

- State Plan Approval
- Receipt of funds
- Prepare contracts

Interpret, Apply Federal Guidelines

- Policy manual revisions
- Subgrantee concerns
- Forms
- Reporting
- Training

Grantee Role



Quality Assurance, Program Integrity

- Monitoring
 - Technical
 - Programmatic
 - Fiscal
- Reporting

Annual Plan Development (State Plan)

- Guidance posted by DOE
- Establish timeline
- Engage PAC
- Engage Sub-grantees
- [State Planning Timeline template](#) (member portal)
- Public Hearings
 - Get involved!
- RFP development
- ASCI results & DOE expectations
- Subgrantee monitoring



Subgrantee Role

- **Client Recruitment**
 - Intake, eligibility, scheduling, etc.
- **Staffing**
 - Administrative, fiscal, technical, customer service, maintenance
- **Contracting and procurement**
 - Materials and inventory, contractors, service providers
- **Deployment of services**
 - Measures installed, customer education
- **Program Integrity**
 - Quality Control, training

Group Discussion

- Have you been monitored by DOE?
- Are you facing challenges keeping up with Subgrantee monitoring in your state?





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Funding and Legislation

WEATHERIZATION
ASSISTANCE PROGRAM



Legislative History

- **1976:** Title IV of the Energy Conservation and Production Act
- **1978:** National Energy Conservation Policy Act (NECPA)
- **1980:** Energy Security Act (ESA)
- **1982:** Job Training Partnership Act
- **1984:** Human Services Reauthorization Act of 1984
- **1990:** State Energy Efficiency Programs Improvement Act (SEEPIA)
- **2000:** Energy Policy and Conservation Act (EPACT)
- **2005:** Energy Policy Act (EPACT)
- **2007:** Energy Independence and Security Act (EISA)
- **2009:** American Recovery and Reinvestment Act (Recovery Act)
- **2020:** Consolidated Appropriations Act of 2021
- **2021:** Bipartisan Infrastructure law (BIL/IIJA)



Authorization

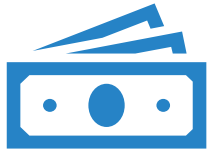
Underlying statute creating the program

- Lays out Congressional intent
- Authorizes Congress to *appropriate* funds to the program for X amount of years
- Authorizations expire → Need reauthorization

Reauthorization

- What can be improved? What should stay the same?
- What is better addressed by DOE versus legislation?
- How can the program grow and innovate?
- Often must be part of larger bill
- Reauthorization needs passed in 2025!

Leveraged Funds



Utility Funds

From Ratepayers into Public Benefit Fund

May result from utility rate case

Run through State WAP Office or Direct Contract w/ Subgrantee or Association



State Funds

Fees or Taxes that went into state revenue

Designated for housing/energy efficiency

Set Aside for Low Income initiatives



Other Non-Federal Funds

Hospitals or Health Insurance Companies

Foundations

Others

2022 BIL Funding Amounts

- o **WAP-** \$3.5B

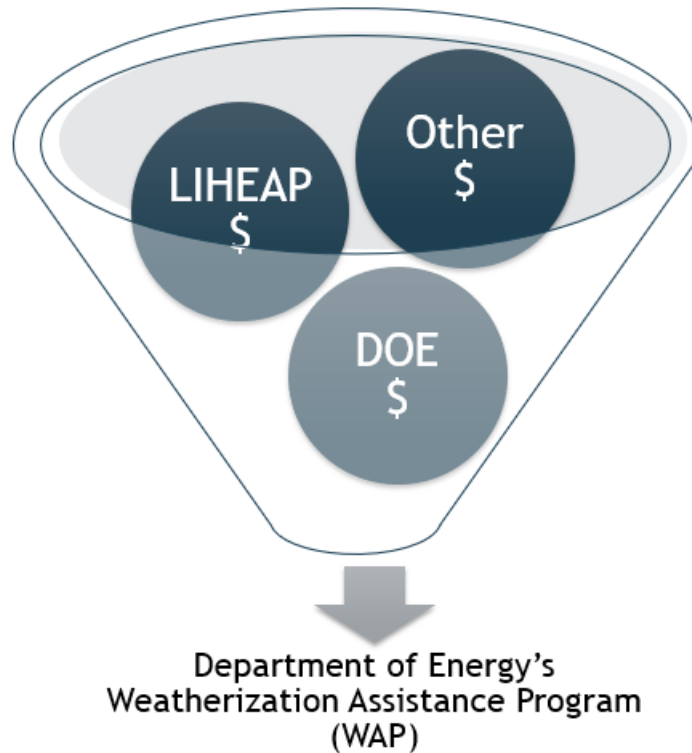
- o \$125M - T&TA funds for DOE HQ

- o \$25M – Enhancement & Innovation funds

- o \$70M - SERC Grants (2%)

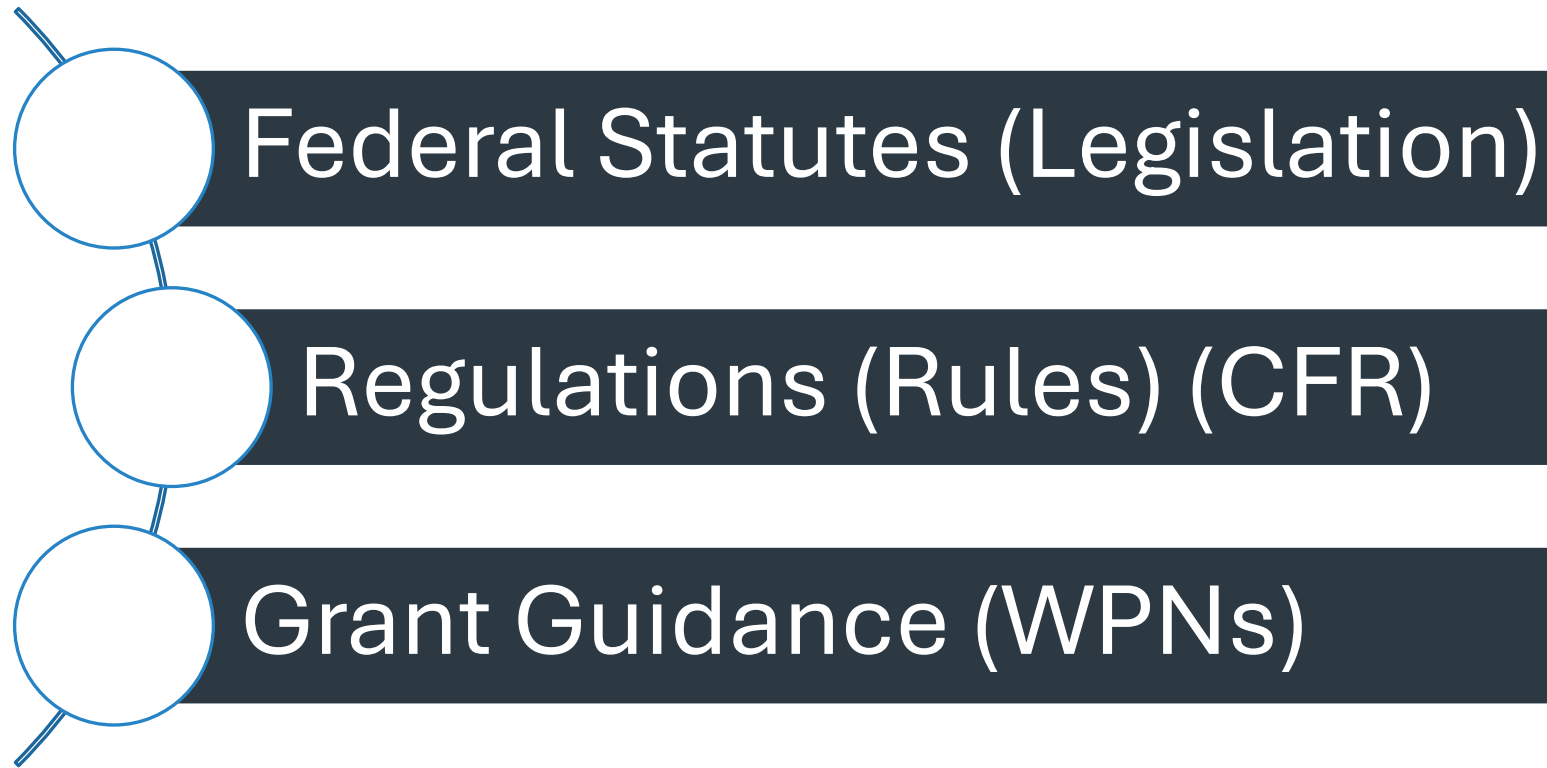


2024 Appropriations Funding



- **WAP-** \$326 million (Same as FY 2023)
 - \$10 million TTA for DOE HQ
 - \$30 million WRF
 - 19.5 Million to E&I
 - \$6.5 million to SERC Grant
- State LIHEAP funds and process
 - <https://liheapch.acf.hhs.gov/>

WAP Legislation



Federal Statute

(b) It is, therefore, the purpose of this part [**42 USCS §§ 6861** et seq.] to develop and implement a weatherization assistance program to **increase the energy efficiency of dwellings** owned or occupied by low-income persons, reduce their total residential energy expenditures and improve their health and safety, especially low-income persons who are particularly vulnerable such as the elderly, the handicapped, and children.

Regulations –
10 CFR 440.21

(d) Except for materials to eliminate health and safety hazards allowable under §440.18(c)(15), **each individual weatherization material and package of weatherization materials installed in an eligible dwelling unit must be cost-effective**...The cost of incidental repairs must be included in the cost of the package of measures installed in a dwelling.

Grant Guidance
WPN 19 – 4

Energy audit processes are **approved by DOE every 5 years**. Grantees are required to submit the energy audit information to their DOE Project Officer (PO) at least six months before their previous approval expires to allow sufficient time for review and approval.



Federal Statute

WEATHERIZATION ASSISTANCE PROGRAM AUTHORIZING STATUTE

- o 42 USCS § 6861

- o (b) It is, therefore, the purpose of this part [42 USCS §§ 6861 et seq.] to develop and implement a weatherization assistance program to increase the energy efficiency of dwellings owned or occupied by low-income persons, reduce their total residential energy expenditures, and improve their health and safety, especially low-income persons who are particularly vulnerable such as the elderly, the handicapped, and children.



Code of Federal Regulations

- o The **Code of Federal Regulations (CFR)** is the codification of rules published in the Federal Register by the Federal government.
- o **Weatherization** is addressed in **10 CFR 440 & 2 CFR 200**.
 - o Part 10 CFR 440 covers program matters.
 - o Part 2 CFR 200 covers financial matters.



10 CFR 440

10 CFR 440 Offers interpretation and insight on 30 different topics relating to WAP, including:

- o Purpose and scope.
- o Definitions.
- o Allocation formula.
- o Minimum requirements.
- o Oversight and training.
- o Reports.
- o **Appendix A** provides standards for weatherization materials.

Weatherization Program Notices (WPNs)

WAP Grant Guidance documents are issued by DOE as Weatherization Program Notices (WPN)

All WPNs are posted in Program Guidance section:
<https://www.energy.gov/eere/wap/weatherization-program-notices-and-memorandums>

WPNs can never contradict a regulation or statute but can be adjusted to reflect changes or refinements in the program

If there will be significant changes in a new WPN, DOE will usually announce these during stakeholder meetings or national conferences

Weatherization Program Notices and Memorandums

Weatherization Assistance Program » Weatherization Program Notices and Memorandums

The U.S. Department of Energy's (DOE) Weatherization Assistance Program (WAP) is governed by various federal regulations designed to help manage and account for the resources provided by DOE. Each year, Congress passes a Weatherization Assistance Program Appropriation.

Find active Program Guidance, including Weatherization Program Notices and Memorandums, in the table below. WPNs and Memorandums establish the framework for administering WAP funds.

[Sign up](#) to receive notification of the latest WPNs and Memorandums. You can update your user preferences at any time on your [Subscriber Preferences Page](#). You will need to use your e-mail address to log in. If you have questions or problems with the subscription service, please contact support@govdelivery.com.

- [View archived Program Guidance](#)
- [Visit the Resource Hub](#)

Search:

Type

☐ Active Memorandums

☐ Active Program Notices

Topic

WEATHERIZATION PROGRAM NOTICES AND MEMORANDUMS

Showing 1 to 20 of 57 entries

| TYPE | DESCRIPTION | EFFECTIVE DATE | TOPIC |
|--------------------|--|----------------|-----------------------|
| Active Memorandums | Weatherization Memorandum 130: Allowable Use of Training and Technical Assistance Funds for the NASCSP 2024 Annual Conference This weatherization memorandum covers the allowable use of training and | 5/23/24 | Conferences; Training |

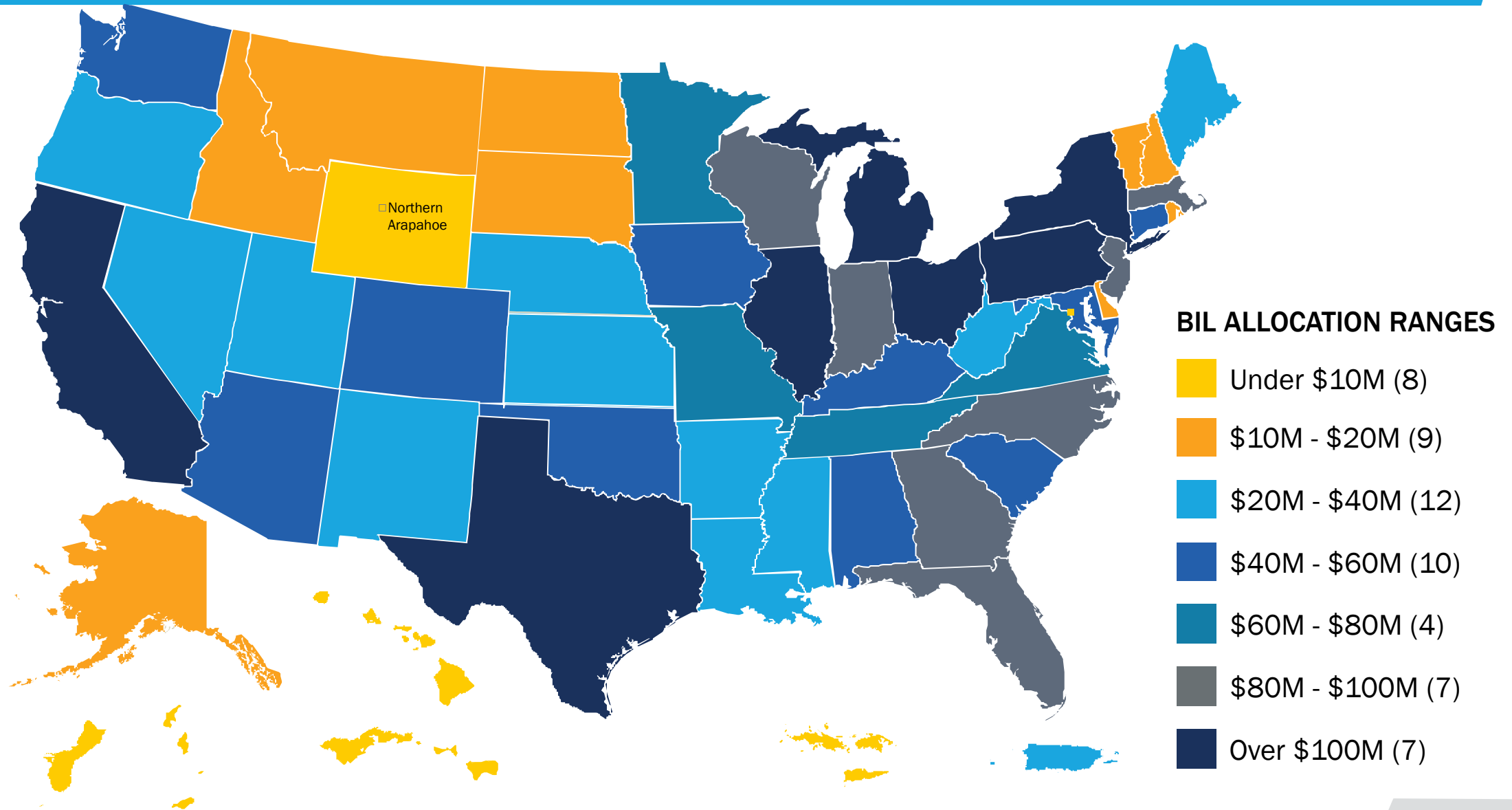
WAP Bipartisan Infrastructure Law Overview

Bipartisan Infrastructure Law (BIL)

SEC. 40551. WEATHERIZATION ASSISTANCE PROGRAM

- (a) AUTHORIZATION OF APPROPRIATIONS.**—*There is authorized to be appropriated to the Secretary for the weatherization assistance program established under part A of title IV of the Energy Conservation and Production Act (42 U.S.C. 6861 et seq.) \$3,500,000,000 for fiscal year 2022, to remain available until expended.*
- (a) APPLICATION OF WAGE RATE REQUIREMENTS TO WEATHERIZATION ASSISTANCE PROGRAM.**—*With respect to work performed under the weatherization assistance program established under part A of title IV of the Energy Conservation and Production Act (42 U.S.C. 6861 et seq.) on a project assisted in whole or in part by funding made available under subsection (a), the requirements of section 41101 shall apply only to work performed on multifamily buildings with not fewer than 5 units.*

BIL Funding | Allocation Ranges



Key BIL Impacts and Federal Requirements

BIL Flow Down Requirements

- Davis Bacon (Only on Multifamily units 5 or greater)
- Buy America Build America (public buildings)
- NEPA
- Historic Preservation

Key Impacts

- Five Year Plan
- ACPU averaged over five years
- Separate financial tracking, monitoring, and reporting
- Workforce Development
- Equity and Justice40
- Fuel switching, including electrification

Allowable Braiding of Funds

WAP BIL Grants

Grantees can weatherize a home using WAP BIL grant funds WITH the following grants generated from BIL or Annual appropriations (if awarded):

- SERC Grant
- E&I Grant
- WRF

WAP Annual Grants

Grantees can weatherize a home using annual DOE WAP grant funds WITH the following grants generated from BIL or Annual appropriations (if awarded):

- SERC Grant
- E&I Grant
- CSPP Grant
- WRF



Group Discussion

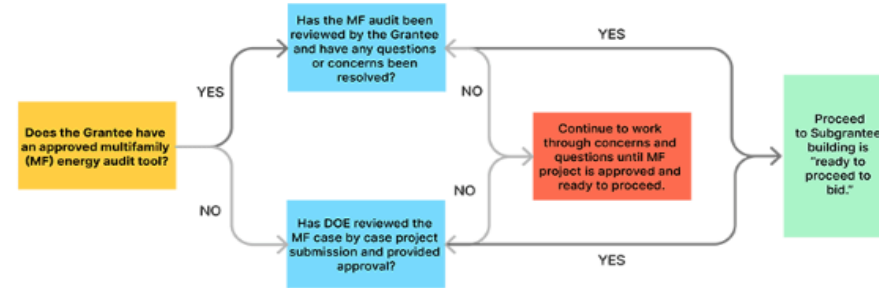
- What is the term in your BIL subcontracts?
 - 1 year?
 - Five years?
- How are you handling the 5-year period of performance?

Davis-Bacon Act as Applicable in BIL WAP

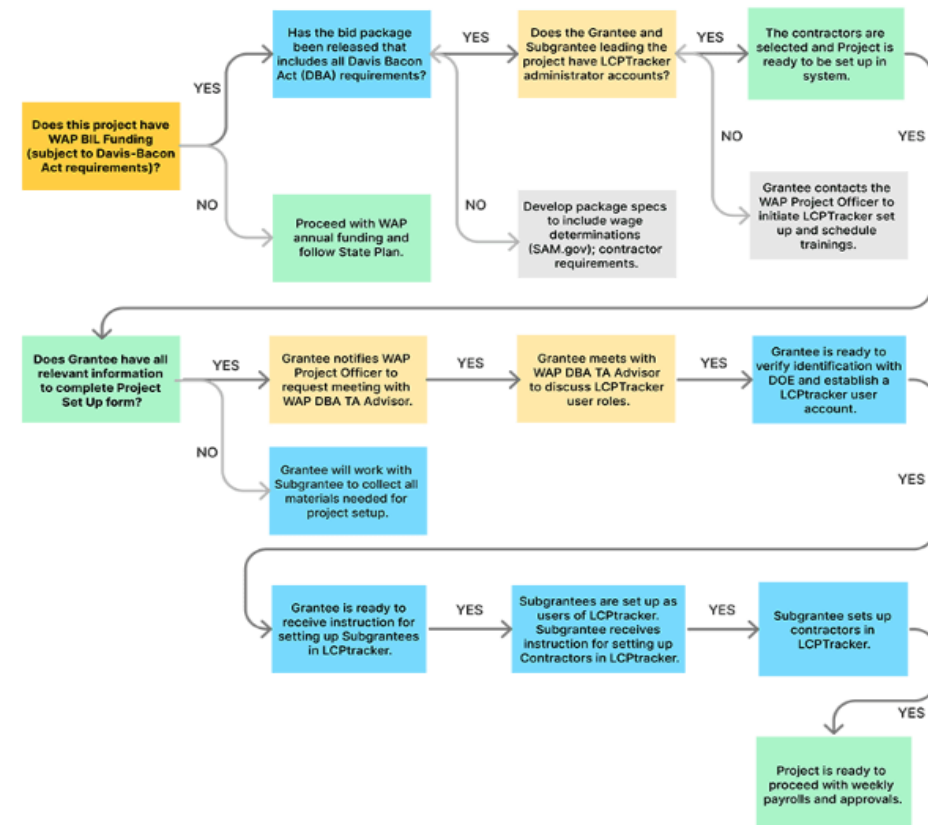
The requirement of Davis Bacon (prevailing wage) **only** applies to work performed on multifamily buildings with 5 or more units using BIL funding. WAP annual formula awards are NOT subject to DBA requirements.

Here is the process of following DBA requirements:

Subgrantee Identifies and Audits a 5+ Unit Multifamily Building



Subgrantee building is "ready to proceed to bid."



LCPTracker Software



DOE has contacted with [LCPTracker](#), a third-party software application, to make this tracking and submission as accessible as possible. This software is free to use for all Bipartisan Infrastructure Law award recipients. LCPtracker allows for certified payroll reports and workforce data to be uploaded and electronically signed any day, any time.

DOE has created a [DBA website](#) to assist with compliance

WEATHERIZATION ASSISTANCE PROGRAM ▾

Davis-Bacon Act as Applicable in BIL WAP

Weatherization Assistance Program

Weatherization Assistance Program » Davis-Bacon Act as Applicable in BIL WAP

The Department of Energy (DOE) Weatherization Assistance Program (WAP) has coordinated with multiple entities to provide resources, including material developed by the Department of Labor (DOL), to WAP Grantees and Subgrantees related to the Davis-Bacon Act (DBA) as applicable to Bipartisan Infrastructure Law (BIL) WAP funds.

When available, DOE will update the resources, including training resources specific to the use of the LCPTracker software to assist in training the WAP network.

Bipartisan Infrastructure Law (BIL):

SEC. 40551.(b) APPLICATION OF WAGE RATE REQUIREMENTS TO WEATHERIZATION ASSISTANCE PROGRAM—With respect to work performed under the weatherization assistance program established under part A of title IV of the Energy Conservation and Production Act (42 U.S.C. 6861 et seq.) on a project assisted in whole or in part by funding made available under subsection (a), the requirements of section 41101 shall apply only to work performed on multifamily buildings with not fewer than 5 units.

JUMP TO:

- [Instructions to Get Started with LCPTracker](#)
- [Grantee and Subgrantee Set-up](#)
- [Roles for LCPTracker Users](#)
- [Administrative Manual For LCPTracker For Grantees & Subgrantees](#)
- [Related Resources](#)
- [Department of Labor Helpful Links](#)
- [Training](#)

For WAP purposes, the requirements of Public Law 117-58 section 41101

Build America, Buy America

BABA requirements are only present when weatherization is being done on *public housing*, or on *privately owned buildings that serve a public function*. More information found on [WAP Memo 104](#)

Office of Management

ABOUT US SERVICES OPERATIONAL MANAGEMENT MISSION

Build America, Buy America

Office of Management

Office of Management » Build America, Buy America

THE BUILD AMERICA, BUY AMERICA ACT, [enacted](#) AS PART OF THE INFRASTRUCTURE INVESTMENT AND JOBS ACT [enacted](#) ON NOVEMBER 15, 2021, ESTABLISHED A DOMESTIC CONTENT PROCUREMENT PREFERENCE FOR ALL FEDERAL FINANCIAL ASSISTANCE OBLIGATED FOR INFRASTRUCTURE PROJECTS AFTER MAY 14, 2022.

This site provides information about the requirements of the Build America, Buy America Act (the Act or BABA), OMB's guidance to agencies, the Department of Energy's (DOE's) BABA waivers request submittal and public comment process, and the list of DOE's agency level general applicability waivers and recipient level project-specific waivers.

BABA Background

On November 15, 2021, the Build America, Buy America (BABA) Act, was enacted under Division G, Title IX of the Infrastructure Investment and Jobs Act (IIJA), Public Law 117-58. BABA established a domestic content procurement preference requirement (BABA Requirement or Buy America Requirement) to Federally funded public "infrastructure projects" with the goal of increasing a resilient domestic supply chain and manufacturing supply for critical materials both for emerging

BIL Guidance

- Provides comprehensive policy details for the program
- Prepares Grantees to manage the program
- Regulations require each Grantee to apply for funding and inform the public about the program and solicit community feedback

The screenshot displays the NASCSP (National Association for State Community Services Programs) website. The header includes the NASCSP logo, social media icons, and navigation links: ABOUT, CSBG, WAP, NEWS/EVENTS, CONTACT, and MEMBER RESOURCE. A 'FIND A PROVIDER' button and a 'MEMBER LOGOUT' button are also present. The main content area is titled 'BIL Program Guidance' and lists several resources:

- Weatherization Program Notice BIL-6: Applicability of Davis-Bacon Act Prevailing Wage Requirements to WAP BIL – REVISED (03/07/2024)
- WPN BIL-5 BIL Average Cost Per Dwelling Unit and Allowable Use of Funds Update (12/22/2023)
- WPN BIL 23-6: Applicability of Davis-Bacon Act Prevailing Wage Requirements – REVISED (03/07/2024)
- WAP Memorandum 104 REVISED (02/23/2024)
- WPN BIL 23-6: Applicability of Davis-Bacon Act Prevailing Wage Requirements to WAP BIL (01/25/2024) *revised version release 03/07/2024*
- WAP Memorandum 117: WAP SERC BIL Application Instructions – REVISED (01/22/2024)
- WPN BIL 23-5: BIL Average Cost Per Dwelling Unit and Allowable Use of Funds Update (12/22/2023)
- WAP Memo 120: WAP Bipartisan Infrastructure Law Annual Guidance Implementation and WPN Numbering (12/21/2023)
- WAP Memorandum 117: WAP SERC BIL Application Instructions(11/01/23)
 - Attachment 1a – Grantee Certification Statement
 - Attachment 1b – BIL SERC CBP Template
 - Attachment 1c – Letter of Commitment

A sidebar on the right lists various resources under the 'WAP' category, including 'WAP Training Services', 'Weatherization Assistance Program Technical Assistance Center (WAPTAC)', 'Weatherization Publications', 'BIL Information & Resources' (highlighted), 'BIL Trainings and Webinars', 'BIL State Plans', 'BIL Program Guidance' (highlighted), 'Davis Bacon Act', 'BIL Competitive Grants', and 'Advocacy'.

A dark grey box at the bottom right contains the text: 'NASCS Data keeps its members, the federal government, and other interested parties informed about issues'.

WEATHERIZATION PROGRAM NOTICES AND MEMORANDUMS

Showing 1 to 11 of 11 entries (

| TYPE | DESCRIPTION | EFFECT DATE |
|------------------------|--|-------------|
| Active Memorandums | Weatherization Memorandum 131: Requirements to Request Remaining 50% of Obligated Funds Under the Bipartisan Infrastructure Law This memo details the Grantee submission, assessment criteria, and approval process for DOE to release the remaining 50% of obligated BIL funds. | 7/9/24 |
| Active Memorandums | Weatherization Memorandum 129: WAP BIL Enhancement & Innovation Selections WAP has selected 13 projects, totaling approximately \$25 million, from the "BIL WAP Enhancement & Innovation" Funding Opportunity Announcement (FOA). | 5/23/24 |
| Active Program Notices | Weatherization Program Notice BIL-6: Applicability of Davis-Bacon Act Prevailing Wage Requirements to WAP BIL - REVISED To provide guidance on the Davis-Bacon Act as applicable to Bipartisan Infrastructure Law grants. | 3/7/24 |
| Active Program Notices | Weatherization Program Notice 24-3: 2024 Federal Poverty Guidelines and Definition of Income Provides Grantees with the 2024 Federal Poverty Guidelines and Definition of Income for use in WAP. | 1/25/24 |
| Active Program Notices | Weatherization Program Notice BIL-5: BIL Average Cost Per Dwelling Unit and Allowable Use of Funds Update This notice addresses an update to how Bipartisan Infrastructure Law (BIL) Grantees should calculate the Average Cost Per Dwelling Unit (ACPU) in | 12/22/23 |



Department of Energy
Washington, DC 20585

WEATHERIZATION PROGRAM NOTICE BIL-6 ISSUED DATE: March 30, 2024

SUBJECT: Bipartisan Infrastructure Law (BIL) Grants for the Weatherization Assistance Program

INTENDED AUDIENCE: Weatherization Grantee Managers, Weatherization Subgrantee Managers

INTENDED USE: The Department of Energy (DOE) issues Weatherization Program Notices (WPN) to establish the framework to administer appropriated funds to the Weatherization Assistance Program (WAP). The content of this document, as well as the three attachments provides programmatic information to Weatherization Managers to develop a WAP Grantee to apply for Bipartisan Infrastructure Law (BIL) funds. These funds are appropriated by [Infrastructure Investment and Jobs Act, Public Law 117-58](#).

The WPN attachments serve as programmatic, financial, and legal resources with clarifying information on areas of the Application Instructions that must be incorporated into the subgrantee Plan. The Grantee Plan and other elements of the WAP Grant Application Package submitted through WAP's reporting system, Performance and Accountability for Grants in Energy (PAGE).

New programmatic direction specific to the implementation of WAP formula funding from BIL is included in this WPN. While the BIL did not significantly alter the statute governing WAP, some key impacts and federal requirements are described as follows:

- BIL Flow-down requirements – General information on:
 - Davis-Bacon – Pages 3, 11, Item 2.13, and additional direction forthcoming
 - Buy American – Pages 3, 12, Item 2.14, and additional direction forthcoming
 - National Environmental Policy Act (NEPA) – Pages 3, 8, 9, Item 2.6, Item 2.7, and additional direction forthcoming
 - Historic Preservation – Pages 3, 9, 16, 17, 18, 19, Item 2.6, Item 2.7, and additional direction forthcoming
- Five-Year Plan and optional BIL Planning Workbook - Page 4
- Separate financial tracking, monitoring and reporting for BIL funding - Page 3, and 2.1
- Workforce Development – Pages 3, 10, 11, 16, Item 2.11, and Item 4.0
- Equity and Justice40 – Pages 3, 10, 11, and Item 2.12
- Fuel Switching, including electrification – Page 12 and Item 2.15 electrification

WPN BIL Guidance [BIL-1 and BIL-2](#)

Grant guidance provides comprehensive policy details for the program year.

It is designed to help Grantees develop their Annual Grant Application.

BIL came with an additional [BIL Planning Workbook](#) that assisted Grantees with preparing a 5-year Bil Funding plan, different from the annual plan.

Recent DOE Guidance

Program Notices:

- [**WPN 24-7**](#): Optional Budget Flexibilities for ACPU (at BIL 50%)
- [**WPN BIL-6**](#): Applicability of Davis – Bacon Act Prevailing Wage Requirements to WAP BIL - REVISED

WAP Memos:

- [**Memo 129**](#): WAP BIL E&I Selections
- [**Memo 131**](#): Request to collect remaining 50% of BIL

WAP Memo 131: Requirements for Remaining 50% of BIL funds (Watch the DOE Video)

- **Milestone 1:** 30% of all BIL units are weatherized based on the Grantee's approved BIL Plan.
- **Milestone 2:** Grantee demonstrates that it has fulfilled monitoring and inspection protocol as part of the approved BIL Grantee Plan.
- **Milestone 3:** Grantee monitors each Subgrantee at least once each year to determine compliance with administrative, fiscal, and Grantee field policies and guidelines.
- **Milestone 4:** Local quality control efforts are in place.
- **Milestone 5:** At least 5% of the completed BIL units are inspected by the Grantee's certified Quality Control Inspector (QCI) staff during the year.
- **Milestone 6:** Grantee's quarterly progress and annual reports are current, accurate and approved by Project Officer in accordance with grant requirements.
- **Milestone 7:** Monitoring reviews by DOE confirm acceptable performance.

QUESTIONS
SO FAR?



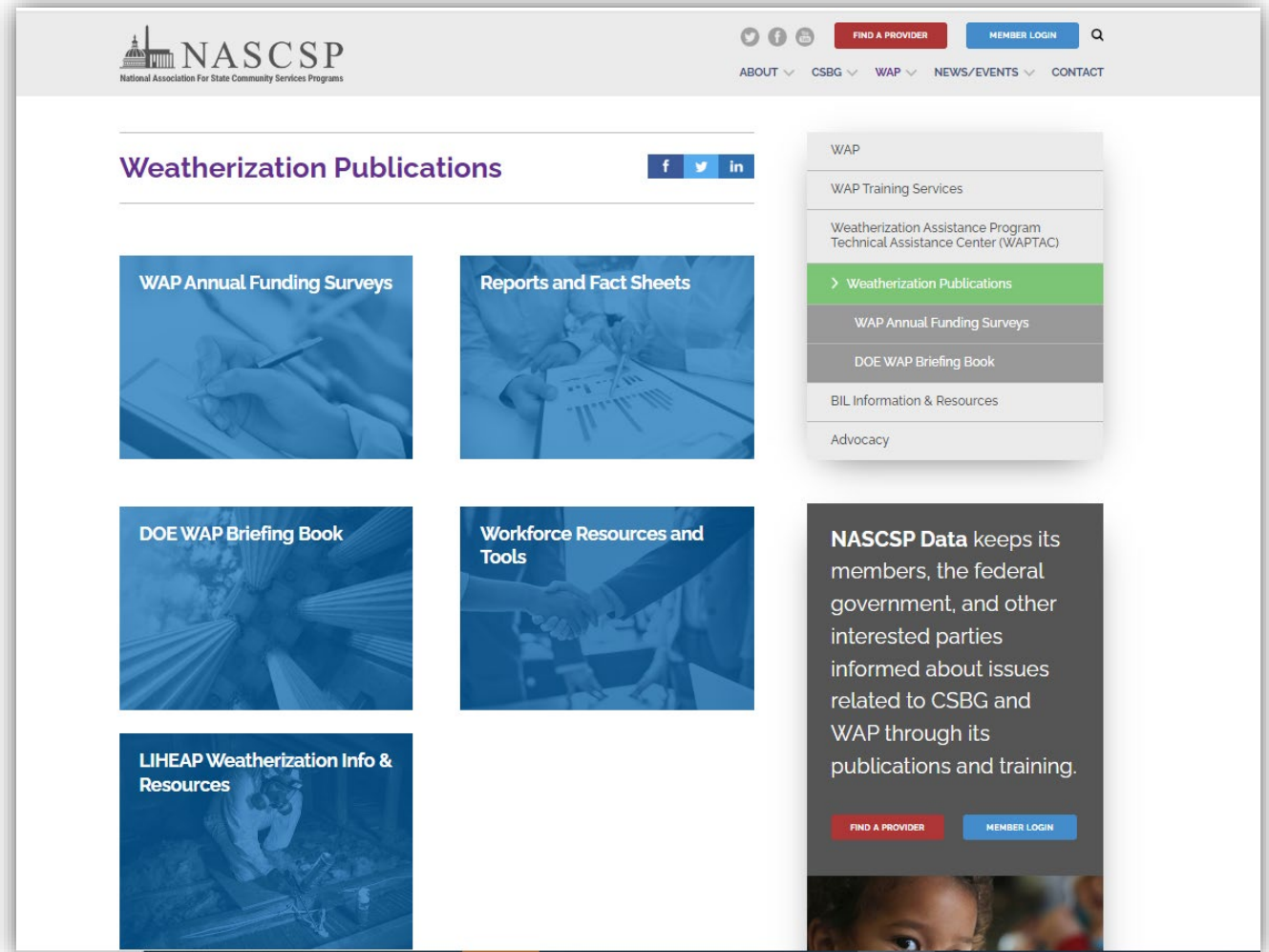
Group Discussion

BIL came with an emphasis on workforce development and diversity, equity and inclusion:

- Have you created an expanded diverse workforce to meet production needs?
- Can you share any challenges you are facing?



NASCSP Resources



Interactive Annual Funding Dashboard

PY 2022 Annual Funding Report Data Visualization

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WAP Funding by Sources

T&TA Funding by Source

Production Units

Enhancing WAP Funds

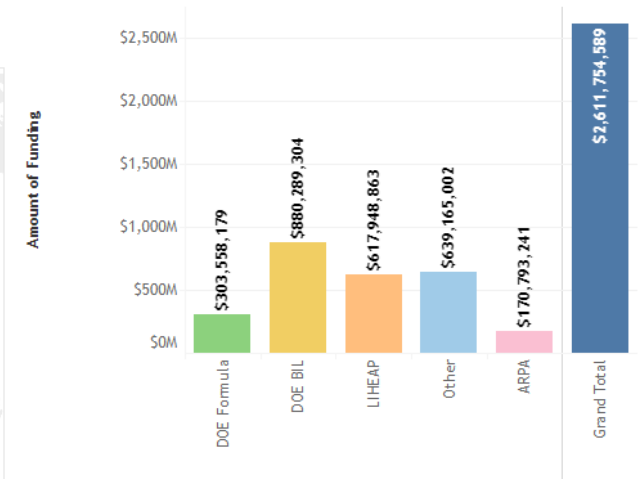
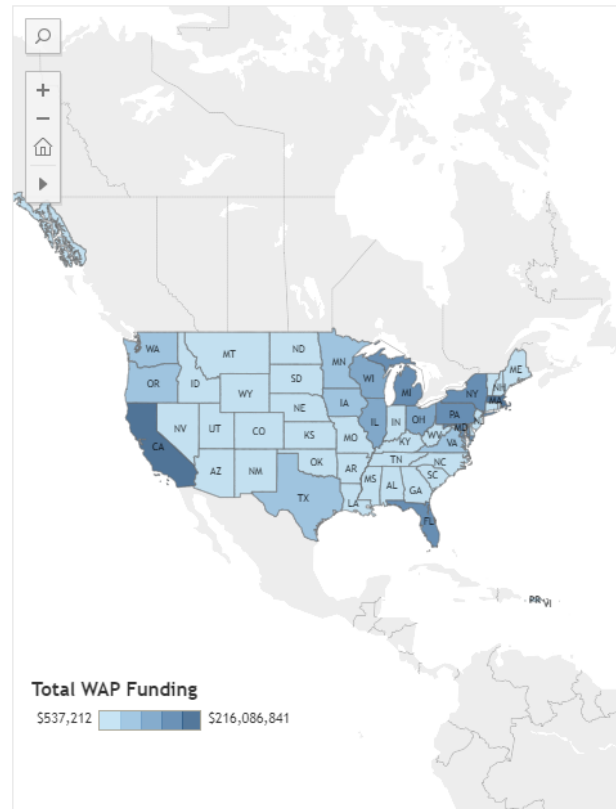
WAP Funding over Time

>

Grantee (Select one)

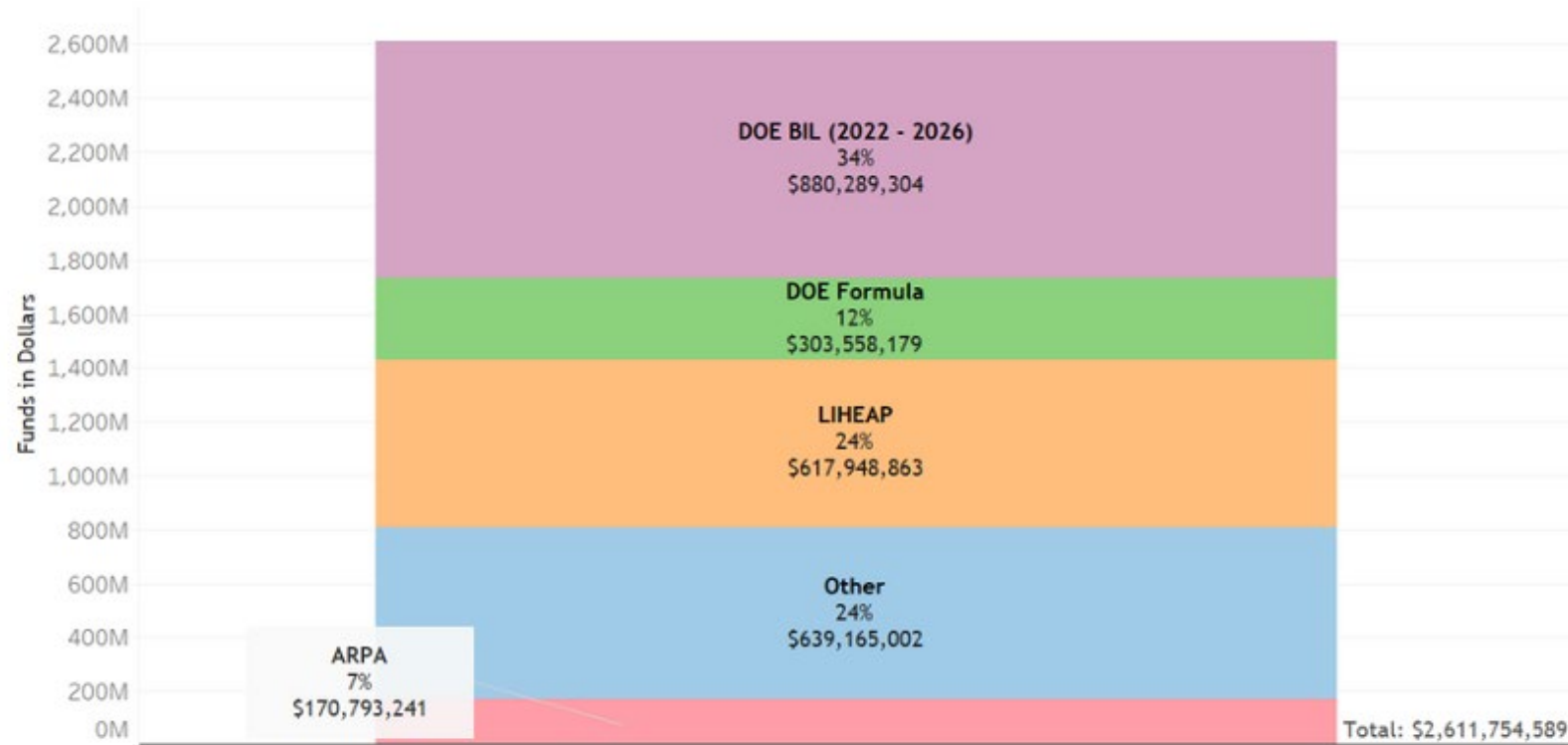
(All)

PY 2022 WAP Funding



68,968

Figure 1: WAP Funding by Source 2022



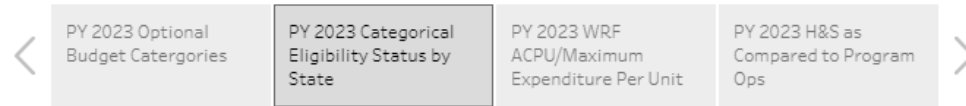
NASCSP
PY2022 SURVEY
COLLECTED
DATA ON
FIVE WAP
FUNDING SOURCES

\$2.6B

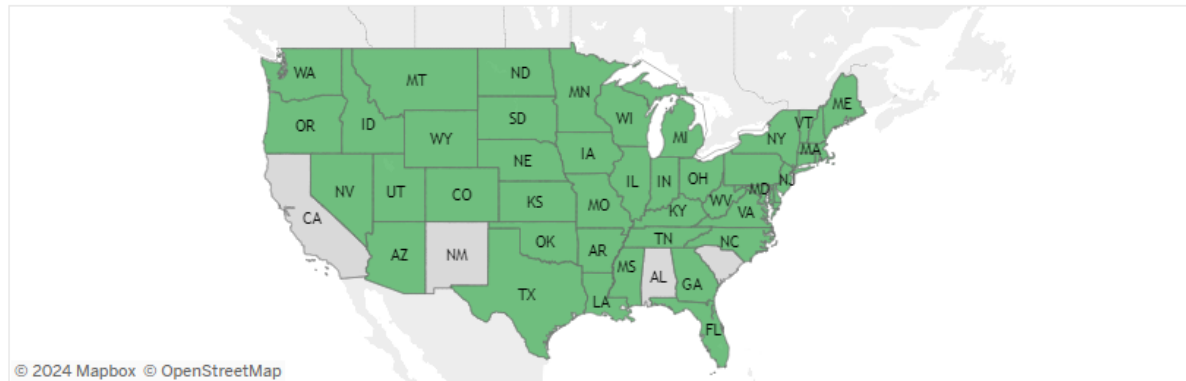
68,968 units
Weatherized

NASCSP Analysis on PY2023 State Plans

NASCSP PY 2023 Formula DOE WAP State Plans Analysis Summary



PY 2023 LIHEAP Categorical Eligibility for DOE WAP by State



Of 55 Grantees, 93% wrote in their state plans that a dwelling unit shall be eligible for weatherization assistance if it was occupied by a family unit that was eligible for assistance under LIHEAP.

© 2024 Mapbox © OpenStreetMap

LIHEAP Categorical Eligibility Status

Yes N/A

- **Optional Budget Categories in PY 2023 DOE Formula State Plans**
- **PY 2023 LIHEAP and HUD Categorical Eligibility by State**
- **WRF ACPU/Maximum Expenditure per Unit by State**
- **PY 2023 Percent of Health and Safety Budget vs. Program Operations by State**

NASCSP Analysis of PY 2024 LIHEAP State Plans Now Available!

Data points include:

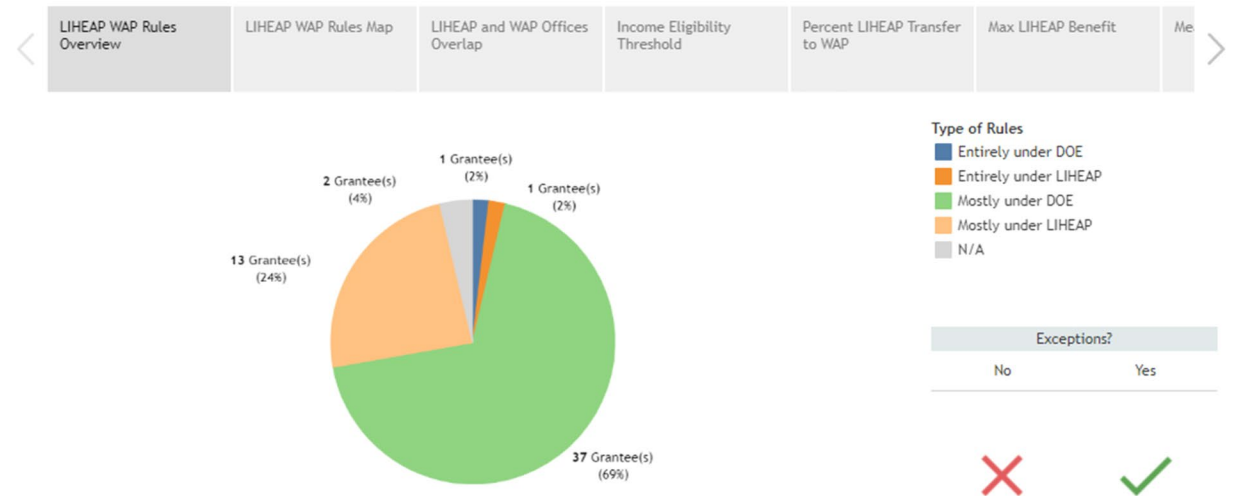
- LIHEAP WAP rules & exceptions
- LIHEAP transfer rate
- Income Eligibility threshold
- Average max LIHEAP benefit per household
- Commonly allowable measures

LIHEAP Weatherization Info & Resources

'NEW' LIHEAP State Plan Data Analysis 2024 and Other LIHEAP Info

- [LIHEAP State Characteristics 2024 \(Excel\)](#)
- [LIHEAP Data Warehouse](#)

LIHEAP State Plan Data Analysis PY 2024 Dashboard

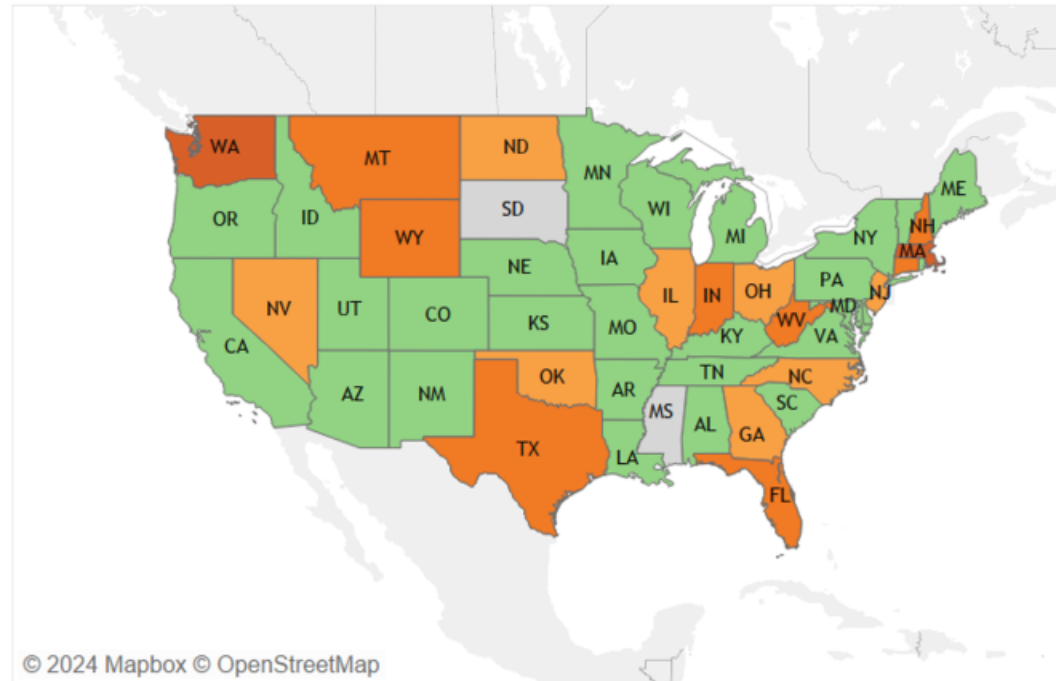


Available on our website at this link: <https://nascsp.org/liheap-weatherization-info-resources/>

Max LIHEAP WAP Benefit/Expenditure per Household

- 32 Grantees do not limit the amount of LIHEAP funds that can be expended per household.
- Of the 20 Grantees who specified a maximum LIHEAP benefit amount, the median amount is **\$12,000**.

Maximum LIHEAP WAP Benefit/Expenditure per Household



Alaska

Northern Mariana Islands

Hawaii

Puerto Rico



No limit

Yes




32

Number of Grantees



20

NASCSP BIL Resources



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[ABOUT](#)[CSBG](#)[WAP](#)[NEWS/EVENTS](#)[CONTACT](#)[MEMBER RESOURCE](#)


BIL Information & Resources


[f](#)[t](#)[in](#)


The Bipartisan Infrastructure Law (BIL), also known as the Infrastructure Investment and Jobs Act (IIJA) was passed in late 2021. The BIL made a number of historic investments including \$3.5 billion in the Weatherization Assistance Program (WAP). The Department of Energy (DOE) oversees BIL funds as well as "regular" formula funds. Initial rounds of BIL funds were disbursed through 5 year grants in 2022 and 2023. BIL funds also support innovation grants including Enhancement and Innovation (E&I) and Sustainable Energy Resources for Consumers (SERC) grants totaling up to \$25 million and \$70 million, respectively.

This page contains all BIL-related tools, information, guidance, and more. The page is regularly updated so check back regularly for new additions!

BIL Competitive Grants

Build America, Buy America Act

Davis Bacon Act

Multifamily

WAP

WAP Training Services

Weatherization Assistance Program Technical Assistance Center (WAPTAC)

Weatherization Publications

> BIL Information & Resources

BIL Trainings and Webinars

BIL State Plans

BIL Program Guidance

Davis Bacon Act

BIL Competitive Grants

Advocacy

NASCSP Data keeps its members, the federal government, and other interested parties informed about issues

BIL Templates & Samples

- +  BIL Health & Safety Plan Samples
- +  BIL Policy & Procedure Manual Samples
- +  BIL Training & Technical Assistance (T&TA) Plan Samples

BIL Procurement & RFPs

- ***NEW*** NASCSP DMS Guide and Template
- ***NEW*** DMS Requirements List

BIL RFP Templates and other Resources

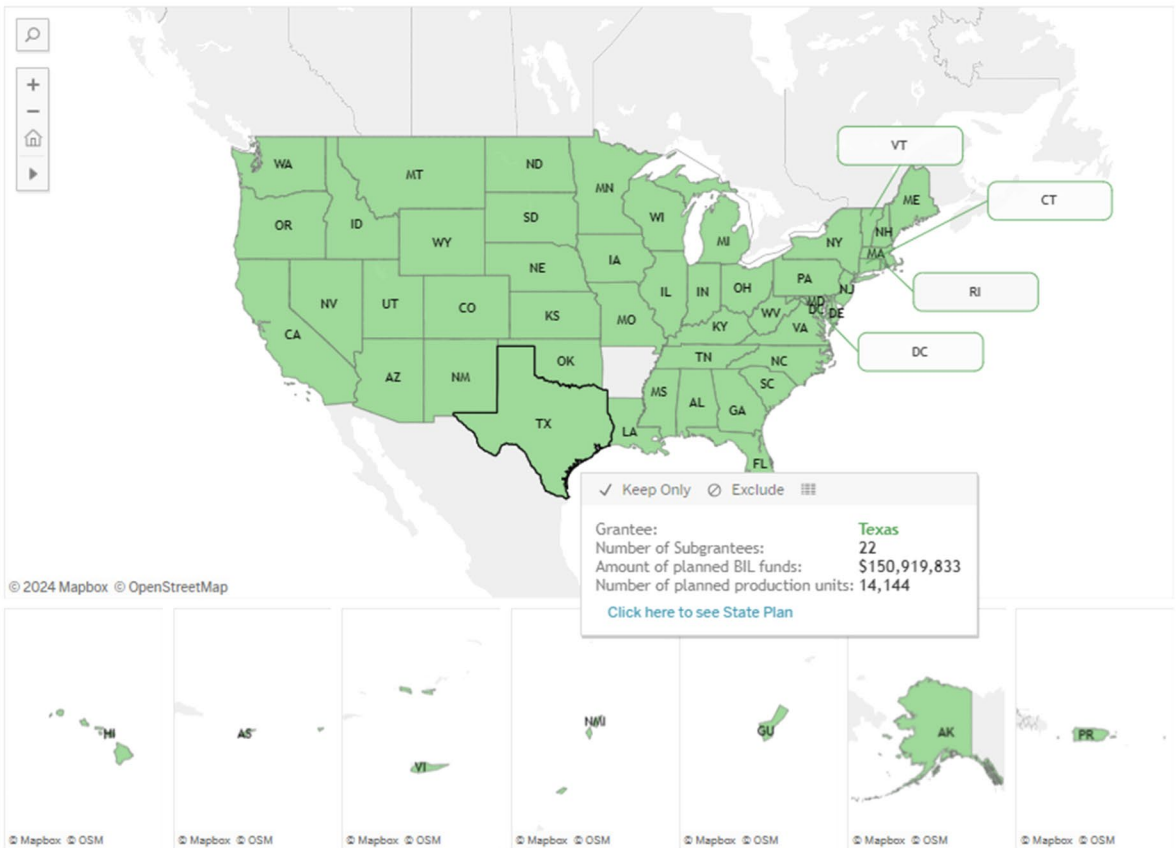
Now located on the NASCSP website is a new [BIL RFP template](#) for procurement of a Data Management System.

Also added this quarter are various samples of [BIL Health and Safety Plans, BIL Policy and Procedure Manuals and BIL T&TA plans](#).

BIL State Plans

Hover your mouse over states to view more information and access links to state plans.

BIL State Plans



BIL State Plans

All approved BIL state plans are located on the NASCSP website. To view any state simply hover over their icon and click on the blue hyperlink to be directed to the state plan



What other BIL Resources would
you like to see from NASCSP?



Summary

- The basis for WAP lies in Congressional legislation.
- DOE goes through a rulemaking process to keep its regulations in compliance with statutory changes. The CFR provides general guidance on how the program should operate.
- Weatherization Program Notices (WPNs) provide specific guidance on how the program should operate. Notices are issued several times a year.
- All who are involved in operating a WAP should be familiar with DOE rules and guidance and know where to find them.
- Program Managers should know in detail how both the Formula DOE and BIL DOE WAP Program is intended to work.
- WAP belongs to all of us.**



RESOURCES



Federal Resources

DOE State and Community Energy Programs (SCEP) Website:

- o [Guidance Documents](#)
- o [Training Resources](#)
- o [WAP Administrative Professional Training](#)
 - o Grantee and Subgrantee modules

Partner Websites:

- o [LIHEAP Clearinghouse](#)
- o [NCAP WAP Leveraged Partnership Project](#)
- o [CAPLAW](#)
- o [Oak Ridge National Laboratory \(ORNL\)](#)
- o [National Renewable Energy Laboratory \(NREL\)](#)

NASCSP Member Portal

Member only Resources

- o Peer to Peer Requests
- o Webinars
- o Workforce Development
- o Weatherization Readiness
- o State Plans
 - o WRF
 - o T&TA
 - o Health & Safety
- o Monitoring Tools
 - o Programmatic
 - o Technical
 - o Remote
- o LIHEAP Resources
- o RFPs

The screenshot shows the NASCSP Member Portal website. At the top is the NASCSP logo with the tagline "National Association For State Community Services Programs". Navigation links for "ABOUT", "CSBG", and "WAP" are visible. A "Member Resources" section features social media icons for Facebook, Twitter, and LinkedIn. A paragraph describes the portal as a one-stop repository for peer resources like state plans and monitoring tools, available to members only. Below this is a link to the "NASCSP Membership Values Document" and an email address for sharing resources: NASCSPGeneral@nascsp.org. The bottom of the page displays four resource categories in blue boxes: "CSBG Resources" (with an image of hands reviewing documents), "WAP Resources" (with an image of a hand pointing at a screen), "Board Member Proprietary Documents" (with an image of a hand writing on a notepad), and "Policy and Legislation" (with an image of various state capitols).

NASCSP
National Association For State Community Services Programs

ABOUT ▾ CSBG ▾ WAP ▾

Member Resources

The NASCSP Member Portal is your one stop repository for peer resources such as example state plans, monitoring tools, and sample policies. These resources are available to **NASCSP members only**. NASCSP will continue to update and curate this library to best meet the needs of membership. We encourage you to share your tools, templates, etc. with your peers to disseminate best practices across the network.

[NASCSP Membership Values Document](#)

Have something you would like to share on this platform? Email NASCSPGeneral@nascsp.org

CSBG Resources

WAP Resources

Board Member Proprietary Documents

Policy and Legislation

Terminology & Acronyms

- **DOE** – Department of Energy
- **SCEP/EERE** – State and Community Energy Programs, Energy Efficiency & Renewable Energy
- **WAP** – Weatherization Assistance Program
- **WPN** – Weatherization Program Notice
- **HHS** – Health & Human Services
- **LIHEAP**- Low-Income Home Energy Assistance Program
- **CFR** – Code of Federal Regulations
- **CR** – Continuing Resolution
- **Grantee** – State or territory administering the WAP
- **Subgrantee** – Local entity providing Weatherization services
- **CAA's/CAP's**- Community Action Agencies, Community Action Programs
- **BIL/IIJA, IRA** – Bipartisan Infrastructure Law/ Infrastructure Investment and Jobs Act, Inflation Reduction Act



OPEN DISCUSSION TIME



Thank you

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