



## PY 2023 WAP Funding Survey

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**Thank you! Your time to complete this survey is appreciated!**

Please use the [instructions](#) here (also attached to the email) to complete the PY 2023 WAP Annual Funding survey. Each year, the WAP Grantees report comprehensive funding and production data to NASCS. This important survey is required to complete the PY 2023 Annual Funding Report that goes to Congress and our Federal Funding partners.

The 2023 Annual Funding Report is intended for:

- April 1 Grantees (April 1, 2023 – March 30, 2024) *(For April 1 states, please report your funding & production through March 30, 2024)*
- July 1 Grantees (July 1, 2023 – June 30, 2024)
- BIL Grantees (July 1, 2023 – June 30, 2024)

We encourage you to use the blank PDF of this survey to prepare your responses and then enter them into the actual survey. You can also **save your progress by selecting "Save and Continue Later" at the top right of the next page**. Please complete this survey as soon as possible by **September 10, 2024**.

Your survey will be reviewed and you will be contacted about any issues that may need to be resolved. NASCS appreciates your assistance and thanks you in advance for your timely response to this survey. Please contact Bryce Nguyen ([bnguyen@nascsp.org](mailto:bnguyen@nascsp.org)) with any questions. Once you submit this survey, your responses will be automatically emailed to you in a PDF.

### GRANTEE INFORMATION

\*Grantee State/Territory/District

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\*Your name

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\*Your email address

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\*Your phone number

## PY 2023 FUNDS RECEIVED

### PY 2023 FUNDS RECEIVED COMPLETION GUIDANCE:

PY 2023 is defined as:

- **April 1 Grantees** - April 1, 2023 through March 30, 2024 (*For April 1 states, please report your funding through March 30, 2024*)
- **July 1 Grantees** - July 1, 2023 through June 30, 2024
- **BIL Grantees** - July 1, 2023 - June 30, 2024

This year, NASCSP has collected information from PY 2023 DOE WAP Formula State plans in order to reduce grantees' reporting burden. Therefore, some survey questions might look different from previous versions.

**NOTE:** Please do *not* include dollar signs, decimals, or commas in your answers. Please only report *whole* numbers.

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## PY 2023 - SECTION 1 - FUNDS RECEIVED - FEDERAL FUNDS

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\***FEDERAL FUNDS RECEIVED:** Please indicate what types of Federal funding you had available in PY 2023 (besides DOE Formula), including carryover. Select ***all*** that apply.

- |  |  |  |
|--|--|--|
| <input type="checkbox"/> 2023 LIHEAP Funding | <input type="checkbox"/> DOE BIL Funding                                       | <input type="checkbox"/> ARPA LIHEAP Funding |
| <input type="checkbox"/> Other ARPA Funding  | <input type="checkbox"/> Enhancing WAP Funds<br>(i.e. HUD, USDA, EPA,<br>etc.) |  |
-

\* **FEDERAL FUNDS RECEIVED:** Please report *how much* funding of each Federal type you had available in PY 2023, including carryover.

**NOTE:**

- Please do **not** include dollar signs, decimals, or commas in your response.
- Please only report *whole* numbers.
- If you did not have funding from any source, please enter 0 in the answer box.

2023 LIHEAP funding

DOE BIL Funding

ARPA LIHEAP funding

Other ARPA funding

Enhancing WAP funds

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\* **FEDERAL FUNDS RECEIVED:** Please confirm the total federal funds (excluding DOE Formula) for PY 2023:  $\$\$ \{Q-PN[SUM]\}$

**NOTE:** If the amount shown above is incorrect, please return to the previous question and revise until you can select 'Yes' on this question. Please check to make sure you did **not** use dollar signs, decimals, or commas.

- Yes, that is correct.       No, that is not correct.

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\* **ARPA FUNDS RECEIVED:** Please describe how ARPA funds were used for weatherization.

## PY 2023 - SECTION 2 - FUNDS RECEIVED - OTHER FUNDS (NON-FEDERAL)

**Other Non-Federal Funds** are those received from non-federal sources that were incorporated into the weatherization program. Please refer to the PY 2023 Funding Survey Instructions for examples of how this section should be completed.

### Definitions of Other Funds Categories

- **Utility** funds: Any funds that utilities contribute to your WAP and come through your state agency.
- **State** funds: Funds that come from state-collected revenues such as fees or tax revenues. Any funding from state general revenues or appropriated to WAP by the state legislature are included here as well.
- **Miscellaneous** funds: Any funds that do not fit in the "Utility" or "State" categories and come through the state agency.

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\* **OTHER NON-FEDERAL FUNDS RECEIVED:** Please indicate the amount of Utility, State, and Miscellaneous funding you received in PY 2023.

**NOTE:** If you did not receive any Other funding amounts in PY 2023, please enter 0 into the textboxes.

Total UTILITY Funds

Total STATE Funds

Total MISCELLANEOUS Funds

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\* **OTHER NON-FEDERAL FUNDS RECEIVED:** Please confirm that the amount of Other funds you received in PY2023 was **\$\$ {Q-OT[SUM]}**

**NOTE:** If the amount shown above is incorrect, please return to the previous question and revise until you can select 'Yes'. Please ensure that you did not use dollar signs, decimals, or commas.

Yes, that is correct.

No, that is not correct.

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**UTILITY FUNDS RECEIVED:** Please list the names of all *UTILITY* funding sources for WAP that came through your state agency. Add comments, if necessary.

**NOTE:** Optional.

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**STATE FUNDS RECEIVED:** Please list the names of all *STATE* funding sources that came through your state agency. Add comments, if necessary.

**NOTE:** Optional.

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**MISCELLANEOUS FUNDS RECEIVED:** Please list the names of all *MISCELLANEOUS* funding sources that came through your state agency. Add comments, if necessary.

**NOTE:** Optional.

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## **PY 2022 - SECTION 3 - FUNDS RECEIVED - ENHANCING WAP FUNDS**

Per [WPN 22-9](#), leveraged funds are defined as “federal and/or non-federal sources of funds secured with the intent of supplementing DOE WAP, where the funding source aims to achieve a certain objective and allows the receiving (WAP) local provider to determine the individual recipient(s) of the measure(s).”

**Enhancing WAP Funds** are those non-DOE funds leveraged during PY 2023 with the objective to address deferrals, health & safety issues, or other WAP enhancements. Additional information is provided below about what should be reported under a. and b.

**a. Federal Funding** - This may include HUD, EPA, USDA, LIHEAP funds *not* reported in Section 1 such as deferral programs or emergency HVAC programs, etc. This does *not* include DOE Weatherization Readiness Funds. ***Please do not duplicate funds already reported under Section 1 - Federal Funds.***

**b. Other Non-Federal Funding** - This may may include foundation funds, bank loans or grants, etc. ***Please do not duplicate funds already reported under Section 2 - Other Funds.***

If reporting funds under this section, please provide a description of the funds under 'Details'.

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**ENHANCING WAP FUNDS:** Please enter Enhancing WAP Funds received from both federal and non-federal sources.

a. Federal Funding (not reported under Section 1)

Details

Amount (\$)

Total number of Units Completed

b. Non-Federal Funding (not reported under Section 2)

Details

Amount (\$)

Total number of Units Completed



## PY2023 PRODUCTION

### PY 2023 PRODUCTION

We recognize Grantees have varying data reporting capabilities. Please report your production as accurately and specifically as possible. We are looking for an unduplicated count for PY 2023.

PY 2023 is defined as:

- **April 1 Grantees** - April 1, 2023 through March 30, 2024 (*For April 1 states, please report your production through March 30, 2024*)
- **July 1 Grantees** - July 1, 2023 through June 30, 2024
- **BIL Grantees** - July 1, 2023 - June 30, 2024

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\*As per [WPN 22-9](#), braiding is defined as “multiple separate funding sources are used, including DOE WAP funds, on one weatherization project to address the different needs within the home, while ensuring each funding source is isolated and tracked independently.”

**PY 2023 PRODUCTION:** Please select the best response that reflects how PY 2023 production was funded in your state/territory. Select **all** that apply.

- Braiding was allowed.       Braiding was not allowed.

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### PY 2023 - SECTION 4 - SINGLE SOURCE PRODUCTION

The completions reported in 4a - 4d are homes that have only one type of funding in each home.

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\* **SINGLE SOURCE PRODUCTION:** Please indicate the number of homes completed per single funding source. Please make sure this is an unduplicated count, each unit should only be counted once.

**NOTE:** If there were no units completed with a certain type of single-source funding, please enter 0 in the textbox.

a. Only DOE funds

b. Only DOE BIL funds

c. Only LIHEAP funds

d. Only OTHER funds

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## **PY 2022 - SECTION 5 - BRAIDED PRODUCTION**

As per [WPN 22-9](#), braiding is defined as “multiple separate funding sources are used, including DOE WAP funds, on one weatherization project to address the different needs within the home, while ensuring each funding source is isolated and tracked independently.”

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\* **BRAIDED PRODUCTION:** Please indicate the number of homes completed per braided funding category. Please make sure this is an unduplicated count, none of the units included in the previous section should be included here.

**NOTE:** If there were no units completed with a certain type of braided funding, please enter 0 in the textbox.

a. DOE Formula funds braided with LIHEAP funds

b. DOE Formula funds braided with Other funds

c. DOE Formula braided with LIHEAP & Other funds

d. DOE BIL funds braided with LIHEAP funds

e. DOE BIL funds braided with Other funds

f. DOE BIL braided with LIHEAP & Other funds

g. LIHEAP funds braided with Other funds (No DOE funds)

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## PY 2023 - SECTION 6 - DEFERRALS

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**DEFERRALS:** Did your state/territory track deferrals in PY 2023?

Yes

No

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**DEFERRALS:** If your State/Territory tracks deferrals, how many homes were deferred during PY 2023?

\***WEATHERIZATION READINESS:** Number of units made weatherization-ready in PY 2023 through the use of DOE Weatherization Readiness Funds?

DOE Weatherization Readiness Funds

Non-DOE Weatherization Readiness Funds

# TRAINING AND TECHNICAL ASSISTANCE (T&TA) FUNDING

## PY 2023 - SECTION 7 - TRAINING & TECHNICAL ASSISTANCE (T&TA) FUNDING

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\* **T&TA FUNDING:** Please indicate what source(s) of T&TA funding (NASCSP already has DOE Formula T&TA information), that you received in PY 2023. Select ***all*** that apply.

DOE BIL T&TA Funding       LIHEAP T&TA Funding       Other T&TA Funding

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\* Please indicate the amount of **DOE BIL T&TA Funding** that **(1) was retained by the Grantee** and **(2) allocated to Subgrantees** in PY 2023.

1. Amount retained by Grantee

2. Amount allocated to Subgrantees

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\* Please indicate the amount of **LIHEAP T&TA Funding** that **(1) was retained by the Grantee** and **(2) allocated to Subgrantees** in PY 2023.

1. Amount retained by Grantee

2. Amount allocated to Subgrantees

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\* Please indicate the amount of **OTHER T&TA Funding** that **(1) was retained by the Grantee** and **(2) allocated to Subgrantees** in PY 2023.

1. Amount retained by Grantee

2. Amount allocated to Subgrantees

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**Comments** - Please include any relevant comments on recent changes to allocations, how the subgrantee allocation amount is determined, etc.

# WAP WORKFORCE

## WAP WORKFORCE - SECTION 8 - GRANTEE STAFFING

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\* **GRANTEE STAFFING - All WAP Funding Types:** Please report the number of full-time equivalent staff in each job category.

**NOTE:** Report Grantee Staffing levels as if your WAP office is fully staffed in a typical program year. Include all staff compensated with all WAP funding types (DOE, DOE BIL, LIHEAP, and Other).

Program Manager/Director

Policy Analyst/Project Coordinator

QA Monitor - Technical

QA Monitor - Fiscal

Other WAP Staff

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**GRANTEE STAFFING:** Does your state/territory hire contractors/consultants for any of the above job categories?

Yes

No

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**GRANTEE STAFFING - CONTRACTORS/CONSULTANTS:** To the best of your ability, please report the number of contractors/consultants in each job category.

Program Manager/Director

Policy Analyst/Project Coordinator

QA Monitor - Technical

QA Monitor - Fiscal

Other WAP Staff

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\* **GRANTEE STAFFING:** To the best of your ability, please provide estimates of the annual average salary for each job category.

Program Manager/Director

Average Salary (\$)

Policy Analyst/Project Coordinator

Average Salary (\$)

QA Monitor - Technical

Average Salary (\$)

QA Monitor - Fiscal

Average Salary (\$)

Any additional comments?

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## WAP WORKFORCE - SECTION 9 - SUBGRANTEE STAFFING

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\* **SUBGRANTEE WORKFORCE:** How many subgrantees did you have in PY 2023?

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\* **SUBGRANTEE WAP WORKFORCE:** Please report your best estimate of how many **staff members** are employed in each job category in your subgrantee network.

**NOTE:** A rough estimate based on the information you already have is acceptable here if you do not wish to survey your network. *Please do not include commas or decimals in the numbers.*

Retrofit Installers and Crew Leads:

Energy Auditors and QCIs:

WAP Managers and Directors:

WAP Support and Admin:

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**Comments** - Please include any comments related to service delivery models and please indicate how you arrived at the employment estimates (surveyed the network, rough estimate based on monitoring, required reporting, etc.)

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Thank you for completing the survey!

Once you click "Submit" below, your responses will be automatically emailed to the email address provided on page 1 **(if you do not see it in your inbox, please check your junk/spam folder)**. Thank you for the time and effort involved in completing the survey.