

March 11 - 15 | Arlington, VA Crystal Gateway Marriott



WINTER TRAINING CONFERENCE

Turning Possibilities into Reality

Data Management System Selection: Considerations for Smooth Sailing

www.nascsp.org

Agenda

- Stakeholder Engagement Process (IN)
 - Project Overview
 - Stakeholder Engagement Process
 - Outcomes
 - Lessons Learned
 - Joely Pope
 - Emily Nash
- Panel Discussion with Grantee Managers
 - Eric Beaton
 - Phil Crow
 - Robert Leuchs

NASCSP Resources

- WAP Data Management System RFP Webinar (6/17/21)
- Project Charter Template
- Sample RFPs
- DMS RFP Project Plan
- WAP DMS Survey Brief & Data

Panel Discussion

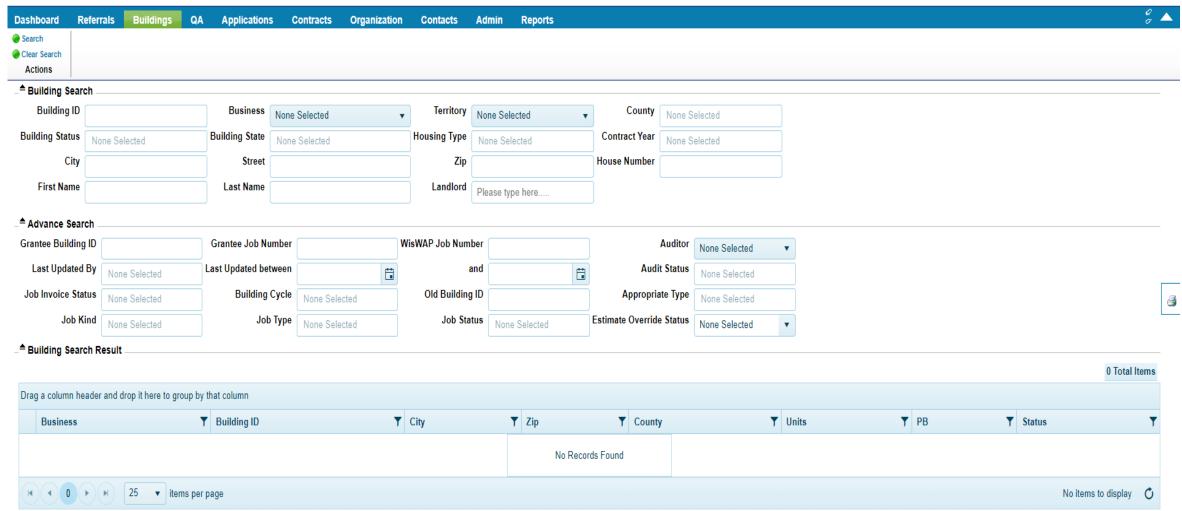
What past decisions led to the current system that you are utilizing?

What is the most important factor in making you consider a different reporting system than you are currently utilizing

What features are folks looking for in a data management system?

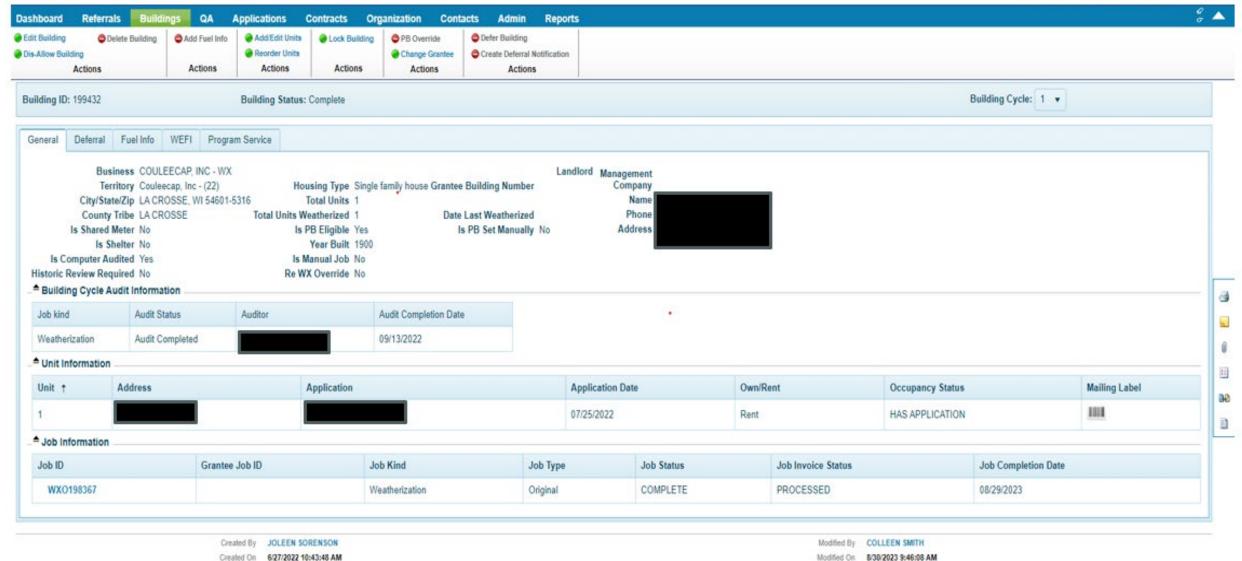






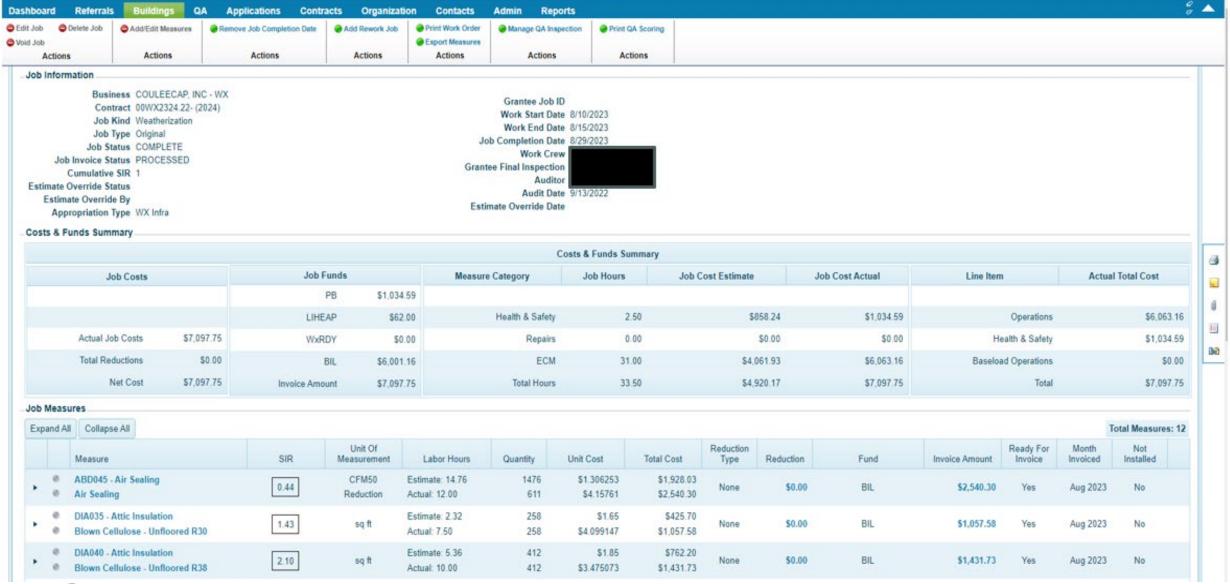














Work Order

WisWAP Crew Work Order Report (Crew)

WisWap Buildir	igi# - 1	199432
----------------	----------	--------

Audit Notes:

Landlord Name:

Landlord Home

Landlord Work Phone:

Wiswap Job #: 198367

Customer:

Grantee Job #:

Address:

Auditor:

Auditor Phone:

Home Phone:

Audit Completion 09/13/2022

Date:

Work Phone:

Crew:

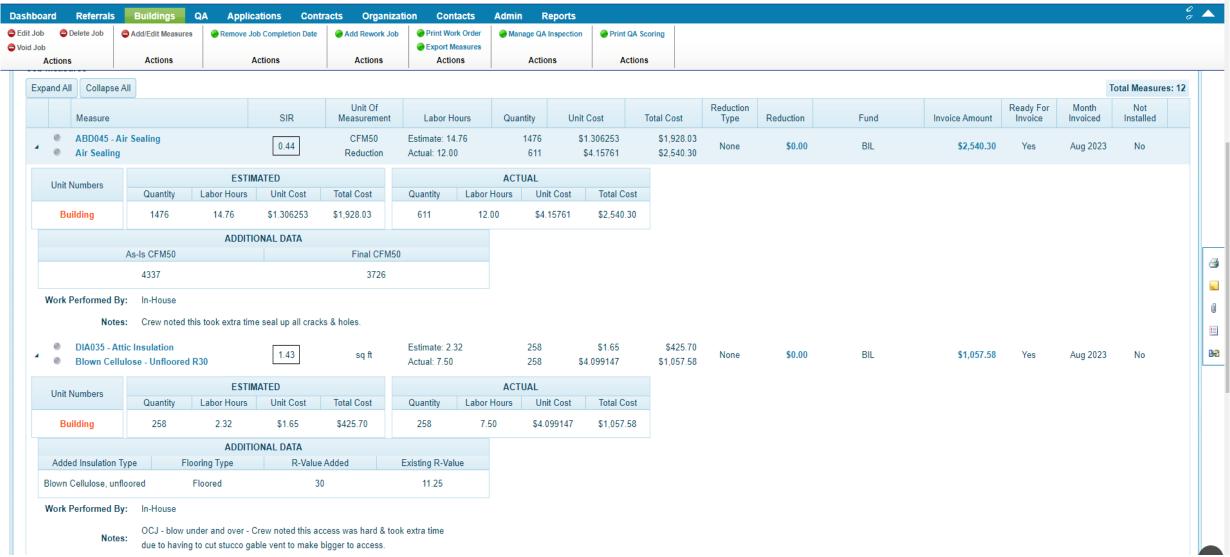
Email Address:

Job Comments:

Unit #	Measure and Work Description	Estimate			Actual				
		Unit	Quantity	Labor	Total Cost	Quantit	Labor	Total Cost	Measure Notes
				Hours		y	Hours		
Building	ABD045 - Air Sealing	CFM50	1476.00	14.76	\$1,928.03	611.00	12.00	\$2,540.30	Crew noted this took extra time seal up all cracks &
	Spec:	Reducti							holes.
		on							
Building	DIA035 - Blown Cellulose - Unfloored	sq ft	258.00	2.32	\$425.70	258.00	7.50	\$1,057.58	OCJ - blow under and over - Crew noted this
Building	DIA040 - Blown Cellulose - Unfloored	sq ft	412.00	5.36	\$762.20	412.00	10.00	\$1,431.73	collar beam attic - 0 to R-11 batt - Crew noted this
Building	JHSM010 - Disposable Filters	job	1.00	0.20	\$50.00	1.00	0.25	\$78.94	
Building	JHSM020 - Repair/Replace/Add	job	1.00	0.20	\$40.00	1.00	0.25	\$41.54	slot cover
Building	JHSM035 - Seal Ducts	job	1.00	1.09	\$45.00	1.00	0.50	\$62.00	
Building	PCFL070 - LED Bulb	each	6.00	0.60	\$42.00	6.00	0.50	\$82.07	6 bulbs
Building	XHAQ008 - Combustion Appliance	each	1.00	0.50	\$42.54	1.00	0.50	\$62.00	\$42.54 1/5/22.
Building	XHAQ010 - Dryer Venting	each	1.00	1.00	\$93.75	1.00	1.00	\$156.49	\$93.75 1/5/22 - Crew noted this took extra time
	-	Totals:	2,157.00	26.02	\$3,429.22	1,292.00	32.50	\$5,512.65	











ashboard	Referrals	Buildings	QA	Applications	Contra	acts Organizat	tion Contacts
Void Job	Delete Job	Add/Edit Meas	ures	Remove Job Comple	tion Date	Add Rework Job	Print Work Order Export Measures
Action		Actions		Actions		Actions	Actions
_Job Infor	mation						
	Cont Job I Job St Job St Invoice St Cumulative		1.22- (2024 ation				Grai
Estim App	Override State Override State Override or opriation 1 Funds Sumr	e By Гуре WX Infra					Es
	Jo	ob Costs			Job F	unds	Measu
						PB \$1,034	1.59
					LIHE	AP \$62	2.00
	Actual Jo	b Costs	\$7,097.7	75	WxR	DY \$0	0.00
	Total Red	ductions	\$0.0	00	E	BIL \$6,001	.16
	N	let Cost	\$7,097.7	75 Inv	oice Amo	unt \$7,097	7.75
_Job Meas	ures						
Expand A	ll Collaps	e All					
	Measure			SI	R	Unit Of Measurement	Labor Hours
ABD045 - Air Sealing Air Sealing			0.4	0.44 CFM50 Reduction		Estimate: 14.76 Actual: 12.00	
· *		Attic Insulation Ilulose - Unfloor	red R30	1.4	13	sq ft	Estimate: 2.32 Actual: 7.50
DIA040 - Attic Insulation Blown Cellulose - Unfloored R38			2.1	2.10 sq ft Estimate: 4			
	ILI CM040	Heating Susta	m				

ume	nts					ľ
	Document Type	Description	Required Doc Count	Uploaded Doc Count		
Gro	oup Name: Building					
٠	Verification of Ownership	Verification of Ownership is required	1	1	Manage	
٠	Signed Work Agreement	Signed Work Agreement is required	1	1	Manage	
٠	Health and Safety Checklist	Health and Safety Checklist is required.	1	1	Manage	
+	Audit Field Data Collection Form and notes	Audit Field Data Collection Form and notes is required.	1	1	Manage	
٠	Audit Photos	Audit Photos	0	96	Manage	
Gro	oup Name: Job					
٠	Signed Completion Certificate	Signed Completion Certificate is required	1	1	Manage	L
•	Diagnostic Workbook	Diagnostic Workbook is required	1	1	Manage	
٠	Therm Calculator	Therm Calculator is required when audit is uploaded and fuel adjustment is used.	1	1	Manage	
	Building Permit	Building Permit is required (not required on every unit).	0	0	Manage	
٠	DOE QCI Form	DOE QCI Form is required when DOE or BIL fund is used on measure.	1	1	Manage	
	Refusal of Ventilation	Refusal of Ventilation is required.	0	0	Manage	
	Lead Work Documentation	Lead Work Documentation.	0	0	Manage	
•	ACM Work Documentation	ACM Work Documentation.	0	1	Manage	
	Rework Documentation	Rework Documentation	0	0	Manage	

BIL

BIL

\$0.00

\$0.00

\$1,057.58

\$1,431.73

Yes

Aug 2023

Aug 2023

No

Ø1.00

\$1.85

\$4.099147

\$3.475073

258

412

412

Φ423.10

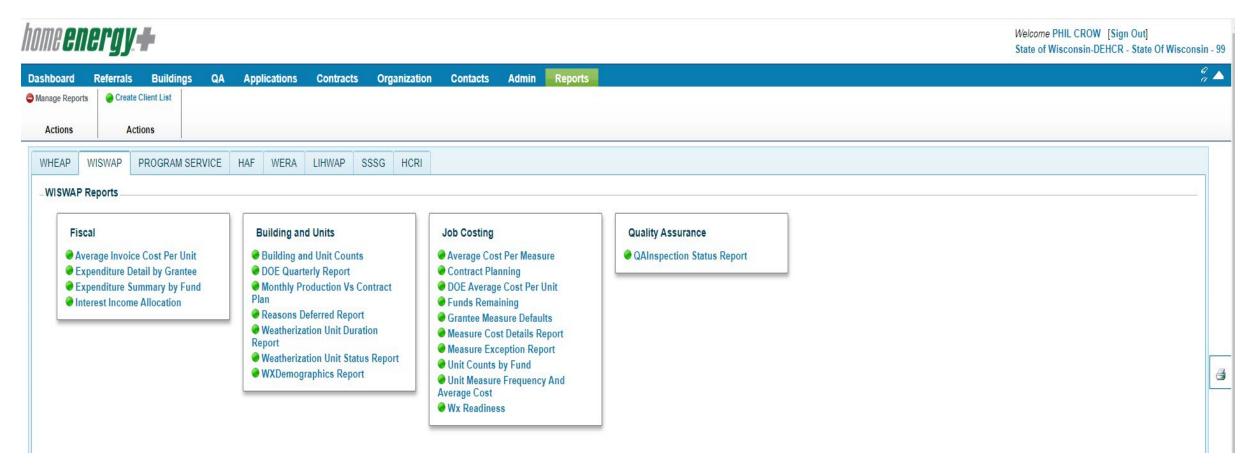
None

\$1,057.58 \$762.20

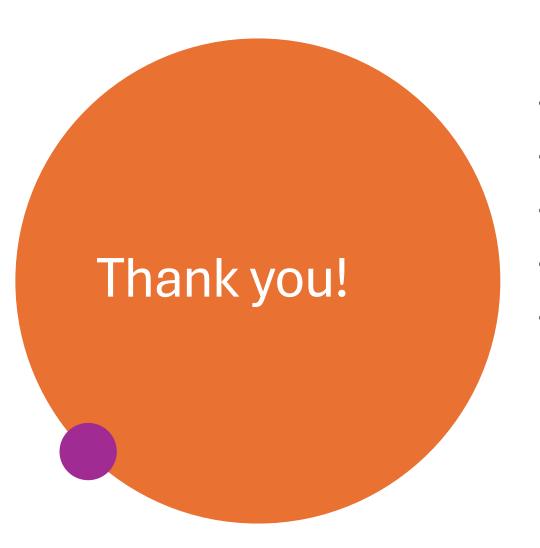
\$1,431.73



Reports







- Emily Nash
- <u>Joely Pope</u>
- Eric Beaton
- Phil Crow
- Robert Leuchs

Session Evaluation link

