

March 11 - 15 | Arlington, VA
Crystal Gateway Marriott

2024

WINTER TRAINING CONFERENCE



NASCS

Turning Possibilities into Reality

Compliance and Scaling:
How to Operate and Grow a BIL MF Program

www.nascsp.org

Agenda

NASCSP Resources

- Member resources



- [DBA webinar](#)

- [Workforce resources](#)

Multifamily Weatherization

NEW DOE Multifamily Checklist (11/17/2023)

MF WAP RFP Template

Energymart 2019-2020 Multifamily WAP RFP

DOEE DC EECF RFA

ICAST NASCSP Presentation – Approaches and Challenges to Multifamily WAP

VT Multifamily Lessons Learned and Strategies

VT Multifamily Policy

VT Multifamily Wx forms checklist

VT RFP for Centralized MF Contractor



Multifamily Weatherization Resources: Compliance and Scaling

Kiersten Kelley, technical project manager,
National Renewable Energy Laboratory
(NREL)

March 2024, National Association for State Community
Services Programs (NASCSPP) Winter Training Conference

	A	B	C	D	E
1		Multifamily Case-by-Case Project Submittal Checklist			
2		Grantee:			
3		Grantee Contact:			
4		Submittal Date:			
5		Project/Building Identifier (No PII):			
6					
7	Required Submittal Items	Directions	Complete?	Notes	References
8	Administrative Items				
9	Building income eligibility information	Include the total number of units in the proposed project, the total number of Weatherization Assistance Program (WAP) eligible units in the proposed project, and the method of eligibility determination (i.e., Housing and Urban Development (HUD) or United States Department of Agriculture (USDA) categorical eligibility, individual applications). In the case of categorical eligibility, provide a link to the list that the building is included in, and identify the eligible percentage of the property listing as defined in the list.	No		10 CFR 440.22 WPN 23-3 - Page 2 & Attachment 1 WPN 22-12 - Page 5 & FAQ Page 9 WPN 22-13 - FAQ Pages 8-10 WPN 22-5 - Pages 3-4 WAP Memo 109 WAP Memo 99
10	Building owner permission	Signed building owner permission for WAP project is required by regulation and must be provided for project approval.	NO		10 CFR 440.22(b)1 WPN 22-12 - Page 5 WPN 22-13 - Page 2

Existing Weatherization Assistance Program (WAP) Multifamily Resources

2 & FAQ Pages 4-8

<https://nascsp.org/wp-content/uploads/2023/11/DOE-Multifamily-Checklist.xlsx>

- DOE Multifamily Checklist: <https://nascsp.org/multifamily-weatherization/>
- DOE's WAP Resource Hub: <https://www.energy.gov/scep/wap/weatherization-assistance-program-resource-hub>
 - Training resources
 - Webinars
 - Multifamily Job Task Analyses.

Weatherization Assistance Program Resource Hub

[Weatherization Assistance Program](#) > Weatherization Assistance Program Resource Hub

The U.S. Department of Energy's (DOE) Weatherization Assistance Program (WAP) provides the resources to assist Grantees with creating successful weatherization programs. This resource index or external resources included across the WAP website.

This resource index is not a map of the WAP website. For program guidance, visit the [Weatherization Memorandums](#) webpage.

[View the Video Tutorial](#) and [View our Quick Start Guide to learn more about the Resource Hub](#)

<https://www.energy.gov/scep/wap/weatherization-assistance-program-resource-hub>

Topic

- Administrative Costs
- BIL
- COVID-19
- Client Engagement
- Deferrals
- Eligibility Levels
- Eligible Dwelling Units
- Energy Audits
- Financial Management
- Funding
- Grant Application
- Grants
- Health and Safety
- Historic Preservation
- Incidental Repairs
- Job Task Analysis
- Material Procurement
- Monitoring
- Multifamily
- Other

WAP Resource Hub

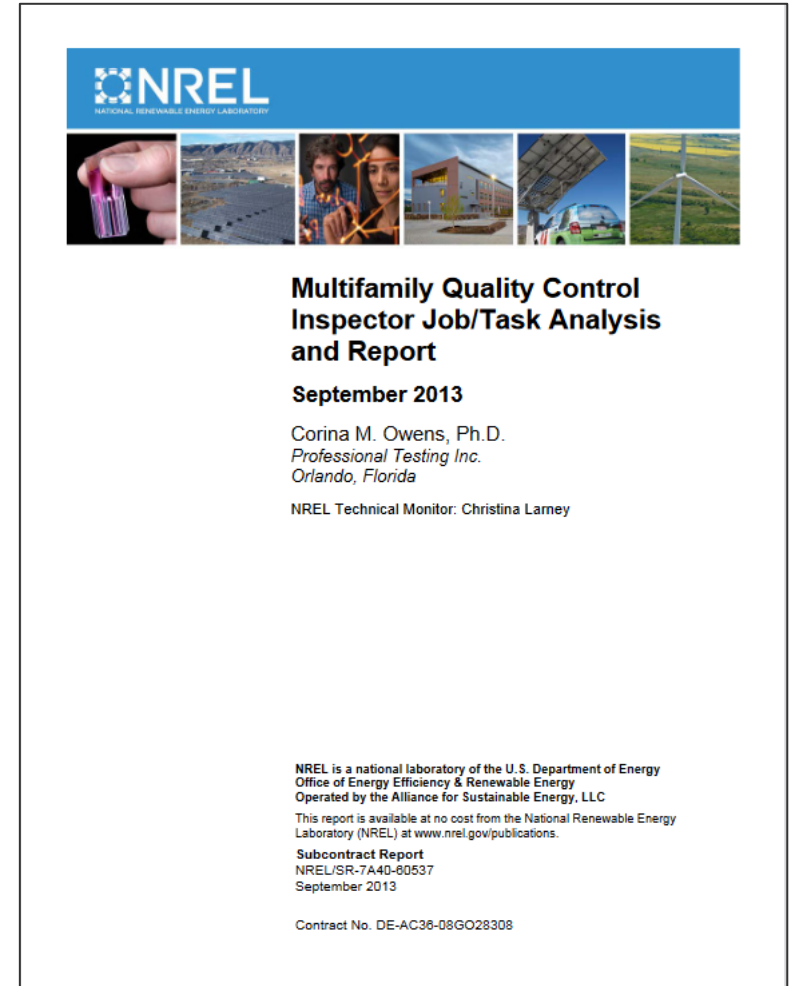
Showing 1 to 9 of 9 entries (filtered from 140 total entries)

Search:

RESOURCE	TOPIC	TYPE	RESOURCE DATE
WPN 22-12: Multifamily Weatherization Webinar	Multifamily	Video/ Webinar	2022
WPN 22-13: Weatherization of Rental Units Webinar	Multifamily; Rental	Video/ Webinar	2022
Energy Auditor - Multifamily	Training and Technical Assistance; Technical Procedures; Multifamily	Webpage	
Mechanical Systems - Multifamily	Training and Technical Assistance; Technical Procedures; Multifamily	Webpage	
Examples of Weatherization Deferrals	Eligibility Levels; Multifamily	Webpage	
National Renewable Energy Laboratory Job Task Analysis: Multifamily Energy Auditor	Training and Technical Assistance; Energy Audits; Multifamily	Document	
National Renewable Energy Laboratory Job Task Analysis: Multifamily Building Operator	Training and Technical Assistance; Multifamily	Document	
National Renewable Energy Laboratory Job Task Analysis: Multifamily Quality Control Inspector	Training and Technical Assistance; Multifamily	Document	
National Renewable Energy Laboratory Job Task Analysis: Multifamily Retrofit Project Manager	Training and Technical Assistance; Multifamily	Document	

Multifamily Resources in Development

- Updates to the Multifamily Job Task Analyses.
- Updates to the Multifamily Tool for Energy Audits (MulTEA).
- NREL multifamily technical assistance program (spring/summer 2024).
- New WAP Learning Management System trainings: Leveraging funds for multifamily weatherization (fall 2024).



<https://www.nrel.gov/docs/fy14osti/60537.pdf>

Reactions: Potential NREL Multifamily Resource Development

- **“How to engage with building owners and managers”**: fact sheet/toolkit.
 - Outreach (building a network, building relationships).
 - Resources to find lists of eligible buildings (U.S. Department of Housing and Urban Development lists, Low Income Home Energy Assistance Program lists, state housing office, assessor’s office).
 - Talking points (how to sell the program).
 - DOE requirements.
 - Template “marketing” materials for building owners/managers.
 - Basic building science key facts.
 - Benefits of weatherization for the owner.
 - Next steps.
- **New WAP Learning Management System training(s): multifamily utility bill analysis.**
 - Understanding what is "normal" for units vs. common areas for buildings of different sizes, configurations, and vintages.
- **Non-energy impacts of multifamily weatherization:** fact sheet(s).
 - Health benefits and indoor air quality.
 - Possible audiences: residents, building owners, local housing authorities, etc.
- **Template “interagency agreement”** to allow agencies to “share” qualified staff/crews across the state.

Thank You!

www.nrel.gov

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Place holder for William and Francis

Compliance and Scaling: How to Operate and Grow a BIL Multifamily Program. This session will provide an overview of the multifamily weatherization process from programmatic, technical, Grantee, and Subgrantee perspectives. This session will explore the day-to-day activities of a Multifamily program and how they differ from single family weatherization projects.

- Considerations for Large vs. small MF buildings.
 - Large:
 - Ventilation differences roof fans.
 - Larger systems.
 - Sometimes complex systems requiring specialized knowledge and skills.
 - Audits generally sourced out
 - Small
 - Appx. Same/similar knowledge as sf
 - Existing contractors
 - DOE-sponsored PL's
 - Audit in-house or PL, or outsource
 - Easier eligibility
- Must address BABA and DBA. --2 to 3 slides max, introductory only
 - NYS uses dedicated DBA staff.
 - DOL resources.
 - DOE weekly reporting service
 - Procure tools, start working with your PO
 -
- Difficulties of aligning MF program to year-long budget periods.

- Prepare during the year prior.
- "Rolling over."
- Leveraging funds, finding partners, building relationships. <<focus on and build out this section.
 - PHA vs private owner

Learning Objectives:

- Understand the differences between Single family and Multifamily Weatherization.
- Gain an understanding of how to operate and expand a Multifamily Weatherization Program.
- Build the knowledge and confidence necessary to make a multifamily program successful.

Thank
You!!

