

## Department of Energy

Washington, DC 20585

# WEATHERIZATION PROGRAM NOTICE 24-1 ISSUED DATE: November 17, 2023

SUBJECT: PROGRAM YEAR 2024 WEATHERIZATION GRANT APPLICATION

**EFFECTIVE DATE:** The content contained in Weatherization Program Notice (WPN) 24-1, as well as the Application Instructions and Administrative and Legal Requirements Document (ALRD), are effective with Weatherization Assistance Program (WAP) Grantee Program Year (PY) 2024 awards exclusively.

**INTENDED AUDIENCE:** Weatherization Grantee Managers and Staff, Weatherization Subgrantee Managers and Staff

**INTENDED USE:** The Department of Energy (DOE) issues WPNs to establish the framework to administer congressionally appropriated funds to WAP Grantees. The content of this document, as well as the two attachments, provide programmatic information to WAP Managers and Staff in developing a WAP Grantee Plan which ensures that funds are dispersed to weatherization providers in a timely manner.

DOE issues the application package annually to provide instructions on completing Grantee Plan applications. Changes from year to year are often precipitated by congressional inquiries, administrative priorities, including new initiatives from other federal agencies, monitoring in the field, and feedback from the network of stakeholders. The annual document, issued as a WPN, serves to highlight and remind Grantees of these issues, and provide resources so Grantees may include the information, as appropriate, to their specific circumstances in applying for WAP formula funds.

WPN attachments serve as programmatic, financial, and legal resources with clarifying information on areas of the Application Instructions that must be incorporated into the submitted Grantee Plan. Grantee Plans and other elements of WAP Grant Application Packages are submitted electronically through WAP's reporting system, <u>Performance and Accountability for Grants in Energy (PAGE)</u>.

PAGE contains all federal forms required for the application. Please follow the instructions in the ALRD, WPNs, and the Application Instructions attached to this WPN.

This WPN includes the following sections:

- 1.0 Purpose
- 2.0 Program Priorities and Initiatives
- 3.0 Funding
- 4.0 Applications for WAP Annual Formula Grants
- 5.0 Weatherization Program Notices and Memoranda
- **6.0** Website Information

## 1.0 PURPOSE

To issue grant guidance and management information to WAP Grantees for PY 2024 based on the following documents:

- Attachment 1: Administrative and Legal Requirements Document (ALRD)
- Attachment 2: Application Instructions, to be used by all states, U.S. territories, and Native American Tribes (and locals, if applicable) as supplemental information when applying for direct grants under the Weatherization Assistance Program for Low-Income Persons.

**BACKGROUND:** Currently, WAP is operating under a short-term Continuing Resolution (CR) for Fiscal Year (FY) 2024, which expires on November 17, 2023. For planning purposes, until a final full year FY 2024 budget is passed and signed by the President, Grantees should develop Grantee Plans using the same funding level as the PY 2023 Appropriated Funds outlined in WPN 23-2. Should Congress pass a full-year CR or a final appropriations bill, and it is signed by the President, DOE will issue additional guidance to Grantees.

For planning purposes, <u>WPN 23-2</u> allocations will suffice; however, DOE will adjust the allocations to Grantees based on final FY 2024 appropriations. **NOTE**: Grantees are advised to include language in draft Grantee Plans and in public hearing notices that clearly explains that final WAP allocations will include adjustments from the planning numbers reflected in <u>WPN 23-2</u> and the draft Grantee Plan necessary to align with final DOE appropriations for WAP.

When the FY 2024 budget is passed and signed by the President, DOE will issue WPN 24-2, Program Year 2024 Grantee Allocations. At that time, all Grantees with approved plans for PY 2024 will then begin a budget modification process, if necessary.

### 1.1 SCOPE

The provisions of this WPN apply to Grantees or other entities named in the Notification of Grant Award as the recipient(s) of financial assistance under the DOE WAP.

## 1.2 LEGAL AUTHORITY

Title IV, Energy Conservation and Production Act (ECPA), as amended, authorizes the Department to administer WAP (42 U.S.C. § 6861, *et. seq.*). All grant awards made under this Program shall comply with applicable law and regulations including, but not limited to, WAP regulations contained in the Code of Federal Regulations (CFR) at 10 CFR 440 and DOE Financial Assistance Rules at 2 CFR 200.

The table in Section 5.0 has been updated to list all active WPNs at the time of issuance of this guidance. This table provides references to relevant Program matters to assist Grantees in the development of their Grantee Plans, policies, and procedures. This section also includes Memoranda that DOE has released to update Grantees on current activities and issues that are of general interest to the network.

**GRANT GUIDANCE REORGANIZATION:** DOE WAP's last major rewrite of the Annual Guidance, "Dash One (-1)," was WPN 13-1 to remove all material that was repeated in the Application Package and other WPNs. The objective of the process was to only include in "Dash One (-1)" any major pieces of "new" material for that PY in the Program Priorities section. DOE has exercised this process again for WPN 24-1.

### 2.0 PROGRAM PRIORITIES AND INITIATIVES

DOE undertakes initiatives to improve WAP operations and effectiveness. Subsections of 2.0 below inform Grantees of current and future priorities. They are not considered Program policy until provided in a related WPN.

## 2.1 PARTICIPATION IN ASSESSMENTS AND STUDIES

WAP plans to invest in program assessments to update previously completed studies and assess the progress and success of the latest programs. *Grantees and Subgrantees will be expected to participate in program assessments*, which will provide insight on Program outcomes such as:

- Energy and non-energy impacts.
- Benefits delivered to disadvantaged communities.
- Weatherization workforce demographics and diversity.

DOE encourages WAP Grantees and Subgrantees to participate in evaluations/studies related to weatherization programs. Particularly, Grantees are urged to conduct regular program evaluations. While national-level studies allow DOE to see macro elements, by participating in regional, state, or local evaluations/studies, more clarity can be attained on the impact specific protocols have on the energy savings and other benefits garnered through WAP. Grantees are

urged to establish a protocol for Subgrantees to follow when asked to participate in an evaluation or study. Grantee's policies should include information about the purpose of the study and ensure that privacy of recipients is maintained. Information requests range from informal inquiries by local elected officials and other community leaders to requests for specific information about recipients from local and regional press outlets.

See Section V.6 Weatherization Analysis of Effectiveness in the PY 2024 Application Instructions.

### 2.2 WEATHERIZATION READINESS FUNDS

Weatherization Readiness Funds (WRF) were included for WAP in <u>H.R. 2471</u>, the <u>Consolidated Appropriations Act</u>, 2022. Through this set-aside fund, WAP addresses necessary repairs (e.g., health and safety issues, structural repairs) in dwellings and reduces the frequency of deferrals of homes eligible for weatherization services. DOE issued <u>WPN 23-4</u>: <u>Weatherization Readiness Funds – Expansion of Scope</u> on January 27, 2023, to provide additional clarification to Grantees on expectations for utilizing WRF and addressing deferrals.

DOE encourages Grantees to track deferrals using consistent terminology for recording the *reasons* and *what repairs would be necessary* to proceed with weatherization. To assist Grantees, DOE developed the <u>Deferrals Classification Guide and Tracker</u> template as an optional tool for tracking deferrals which aligns to anticipated reporting requirements. The tool provides consistent terminology, and a brief training <u>video</u> is available describing how the tool is organized. DOE is developing training resources in the <u>Learning Management System</u> (LMS) to assist Grantees in braiding funds to address structural issues and enable deeper retrofits.

See Section V.1.2 Approach to Determining Building Eligibility in the PY 2024 Application Instructions and Section 4.5 Reporting Requirements below.

## 2.3 UPCOMING INNOVATION FUNDING OPPORTUNITIES

As funds are available, DOE offers competitive grants for deployment and demonstration of innovative technologies and approaches that go beyond the scope of the WAP formula program. Two funding opportunities are anticipated during PY 2024 using available Bipartisan Infrastructure Law (BIL) funds: \$25 million for Enhancement and Innovation (E&I) and \$70 million for Sustainable Energy Resources for Consumers (SERC) grants. E&I and SERC grants are not subject to the Average Cost Per Dwelling Unit expenditure limit or Savings-to-Investment Ratio requirements of the WAP formula program. More information about the innovation programs is available on the DOE WAP website: <a href="Weatherization Innovation">Weatherization Innovation</a> Department of Energy.

On June 27, 2023, DOE published an E&I Funding Opportunity Announcement, with the goal of selecting projects and beginning negotiations in the summer of 2024 (see <u>Weatherization</u> <u>Memorandum 108: Bipartisan Infrastructure Law (BIL) WAP Enhancement & Innovation</u>

<u>Funding Opportunity Announcement (DE-FOA-0002912</u>). Concept papers for this opportunity were due August 31, 2023.

On August 21, 2023, DOE published <u>WAP Memorandum 112</u>: Notice of Intent (NOI) to Release a Funding Opportunity for Sustainable Resources for Consumers (SERC) Grants Under the <u>Bipartisan Infrastructure Law (BIL)</u> notifying WAP Grantees and Subgrantees of the intent to release the \$70 million BIL SERC funding opportunity in fall 2023.

<u>WPN 23-2: Grantee Allocations</u> and WPN 24-2 (forthcoming) include funding amounts reserved for future innovation opportunities. DOE will publish additional WAP Memorandums to announce opportunities and share application instructions.

### 2.4 FEDERAL COORDINATION EFFORTS

WAP, the U.S. Department of Health and Human Services (HHS) Low-Income Home Energy Assistance Program (LIHEAP), and the U.S. Department of Housing and Urban Development (HUD) Lead Hazard Control and Health Homes Programs continue to collaborate and support interagency coordination, especially for client eligibility. Each agency serves households with lower incomes, using varying income eligibility requirements. WAP will continue to work with Grantees and Subgrantees to address additional barriers and facilitate effective braiding of funds. DOE is committed to ensure the weatherization network is fully supported in their efforts to use resources effectively and meet community needs through leveraging non-traditional sources of funds for repairs and costs WAP is not able to address through the DOE Program.

### 2.5 WORKFORCE DEVELOPMENT

WAP can attract a diverse, quality, and well-trained network, building the clean energy workforce. Grantees will receive a Training & Technical Assistance (T&TA) allocation to support workforce development activities. Applicants are highly encouraged to develop comprehensive and need-specific training plans that include the use of workforce partners, unions, community colleges, potential supportive services, registered apprenticeships, labor-management partnership training programs, or other high-quality training models. DOE will continue to develop resources to address identified barriers and promote workforce expansion and diversity including approaches that incorporate strong labor standards, such as the use of project labor agreements. Further, DOE strongly encourages Grantees to braid other resources with WAP, to increase deployment of new technologies and to expand and enhance workforce skills.

## 2.6 EQUITY AND THE JUSTICE 40 INITIATIVE

Justice40 (J40), established through Executive Order (EO) 14008, Federal Register: Tackling the Climate Crisis at Home and Abroad, is a whole-of-government effort to ensure that federal agencies work with states and communities to deliver at least 40% of the overall benefits from federal investments in climate and clean energy to disadvantaged communities. The Office of

Management and Budget (OMB) released Memorandum 21-28 in 2021, which instructed federal agencies to use the following definitions of Community and Disadvantaged:

- Community: Agencies should define community as "either a group of individuals living
  in geographic proximity to one another, or a geographically dispersed set of individuals
  (such as migrant workers or Native Americans), where either type of group experiences
  common conditions."
- Disadvantaged: Agencies should consider appropriate data, indices, and screening tools to determine whether a specific community is disadvantaged based on a combination of variables that may include, but are not limited to, the following:
  - o Low income, high and/or persistent poverty.
  - o High unemployment and underemployment.
  - Racial and ethnic residential segregation, particularly where the segregation stems from discrimination by government entities.
  - o Linguistic isolation.
  - High housing cost burden and substandard housing.
  - o Distressed neighborhoods.
  - High transportation cost burden and/or low transportation access.
  - o Disproportionate environmental stressor burden and high cumulative impacts.
  - o Limited water and sanitation access and affordability.
  - o Disproportionate impacts from climate change.
  - o High energy cost burden and low energy access.
  - o Jobs lost through the energy transition.
  - o Access to healthcare.

WAP defines a disadvantaged community as a geographically dispersed set of individuals sharing the common conditions of experiencing high energy burden, low income, and/or high or persistent poverty, meaning every household served by WAP is considered part of a disadvantaged community. WAP competitive funding opportunities, such as the E&I grant, may ask grant recipients to track the number of households that fall within the boundaries of disadvantaged census tracts as defined by the <a href="Climate and Economic Justice Screening Tool">Climate and Economic Justice Screening Tool</a> or other approved energy and environmental justice screening platforms.

Not all WAP expenditures are considered J40 investments. Expenditures that fall within the categories of Program Operations, Health and Safety, Weatherization Readiness, and T&TA are considered J40 investments in disadvantaged communities, while expenditures in Grantee or Subgrantee Administration, Vehicles & Equipment, Liability Insurance, and Financial Audits are not.

The White House published <u>EO 14096</u>, "<u>Revitalizing Our Nation's Commitment to Environmental Justice for All</u>" in April 2023, which builds upon a <u>1994 Executive Order</u> affirming that federal government agencies make achieving environmental justice part of their missions. In line with these executive orders, WAP developed a Justice40 Implementation Plan

with stakeholder feedback, which was incorporated into DOE's annually updated Equity Action Plan. With the valuable input of the weatherization network, DOE will continue to develop resources to address barriers to delivering weatherization services to disadvantaged communities and promote approaches to serve households with the highest energy burden.

See Sections V.3 Prioritizing Clients and V.6 Weatherization Analysis of Effectiveness in the PY 2024 Application Instructions.

### 3.0 FUNDING

WAP funding listed in the application and requiring DOE approval prior to expenditure may derive from various sources:

- Appropriated Weatherization Assistance Program funding including SERC grants.
- LIHEAP funds designated for expenditure under DOE regulations.
- Leveraged Resources designated for expenditure under DOE regulations (e.g., utility funds, state trust funds, other).
- Petroleum Violation Escrow (PVE) funds:
  - Warner and EXXON oil overcharge funds
  - Stripper Well and other oil overcharge funds (including Texaco) which are subject to Stripper Well Settlement rules.
- Program Income.

See Section III. Budget in the PY 2024 Application Instructions.

# 3.1 FY 2024 APPROPRIATED WEATHERIZATION ASSISTANCE PROGRAM FUNDING

Grantees should create PY 2024 plans using <u>WPN 23-2</u> funding amounts while the government is under a CR. Once a budget is passed and signed by the President, DOE will issue WPN 24-2 providing the final allocations of Weatherization funds appropriated.

## 3.1.1 ADJUSTED AVERAGE COST PER DWELLING UNIT (ACPU)

ACPU expenditure of financial assistance provided under WAP for labor, weatherization materials, and related matters cannot exceed \$6,500, as adjusted (see, 10 CFR 440.18(a) and (c)). The adjusted annual average for PY 2024 is determined by using the percentage increase in the Consumer Price Index (CPI) (all items, United States city average) for FY 2023 or 3%, whichever is less. The percentage increase in the CPI for the previous 12-month period (September 2022 – September 2023) was 3.7%. Therefore, the adjusted average expenditure limit for PY 2024 is \$8,497. This average includes units computed in a multifamily building of 5 units or greater.

In accordance with 10 CFR Part 440.18(b) and (c), the expenditure of financial assistance provided under WAP for labor, weatherization materials, and related matters for a renewable energy system, shall not exceed an average of \$3,000 per dwelling unit, as adjusted. The percentage increase in the CPI for the previous 12-month period (September 2022 – September 2023) was 3.7%. Therefore, the PY 2024 adjusted average is \$4,169 for renewable energy system measures with a Savings to Investment Ratio (SIR) greater than 1.

**Note:** The adjusted average for renewable energy measures is not a separate average, but part of the overall adjusted average expenditure limit of \$8,497. Currently Appendix A allows for use of solar (thermal) water heating systems. Some Grantees have been approved for installation of solar photovoltaics when they have submitted it as part of their Grantee Plan, received approval from the DOE Contracting Officer (CO), and amended their 5-year DOE-approved energy audit process.

### 3.1.2 LIMITATIONS ON CERTAIN BUDGET CATEGORIES

Certain budget categories have limitations set by law, regulation, or Program policy and identify the percentage of grant funding that can be used for specific purposes other than Program Operations.

See Section III. Budget of the PY 2024 Application Instructions.

### 3.2 LEVERAGED RESOURCES

Leveraged funds included in the budget of the DOE award must meet all WAP rules, regulations, and guidelines. Grantees should carefully consider the advantages and challenges related to including leveraged funds in the DOE award. Landlord contributions are not considered leveraged resources. Grantees who require further clarification or direction on leveraged resources should refer to <a href="WPN 22-9">WPN 22-9</a>: Managing Multiple Funding Streams within the <a href="Weatherization Assistance Program">Weatherization Assistance Program</a> and/or contact their DOE Project Officer (PO).

See Section III.1 SF424-A Budget Preparation in the PY 2024 Application Instructions.

## 3.3 PVE FUNDS

WAP can be funded by several sources, including PVE funds. PVE funds can be divided into two categories based on the source of the funds. The first category of PVE funds is comprised of those funds appropriated by Congress or treated as if appropriated (generically referred to as Exxon funds, and includes funds provided under the Warner Act). The second category of PVE funds is comprised of those funds that were not appropriated (generically referred to as Stripper Well Settlement funds and includes Diamond Shamrock funds).

- PVE funds are subject to applicable requirements of the funding source.
- PVE funds included in a Grantee Plan are subject to the same Grantee Plan approval,
  Program oversight, and reporting requirements as the annually appropriated funds; and
  are subject to the same statutory and regulatory constraints as annually appropriated
  funds.
- If Exxon funds are used for weatherization projects, they must be included in the Grantee Plan. Exxon funds cannot be used for administrative expenses.
- A Grantee may elect to use Stripper Well Settlement funds for projects either separate
  from or included in WAP. Stripper Well Settlement funds are not subject to WAP rules,
  oversight, or reporting requirements if used for activities separate from WAP. However,
  DOE urges Grantees to include Stripper Well Settlement funds in the Grantee Plan for
  informational purposes only.
- There is no requirement that Exxon or Stripper Well Settlement funds be expended during a particular period. A Grantee is permitted to reallocate these funds from one eligible program to another provided that their Plan has been amended and is reviewed by DOE. If PVE funds designated for expenditure in the prior PY are not expended, the amount of funding that may be used for administrative expenses in the following PY must be adjusted accordingly.
- Up to 5% of the combined total of Exxon and Stripper Well Settlement funds budgeted in a Grantee Plan may be used for T&TA. Up to an additional 5% of these funds may be used for evaluation of a Grantee's WAP and for innovative efforts to leverage program funds, provided these activities are approved by the DOE PO.

See Section III.1 SF-424A Budget Preparation in the PY 2024 Application Instructions.

## 3.4 PROGRAM INCOME

Program income is defined in <u>2 CFR 200.1</u> and subject to the specific requirements provided in <u>2 CFR 200.307</u>. DOE considers program income as funds earned by Grantees and/or Subgrantees from non-Federal sources when performing DOE WAP activities. The income from these activities must be used for additional weatherization activities in accordance with DOE rules. It must be treated as an addition to program funds and is subject to the same rules as appropriated funds. Property owner (i.e., landlord) contributions, leveraged resources (i.e., Grantee funds), and proceeds from the sale of equipment or supplies are NOT considered "program income" for the purposes of WAP. Grantees requiring further clarification on program income, as it applies to their specific program, should contact their DOE PO.

See Section III.1 SF424-A Budget Preparation in the PY 2024 Application Instructions.

### 3.5 BUDGET/EXPENDITURES/CARRYOVER

Grantees should allocate funds among the budget categories consistently, in alignment with WPNs and application instructions, particularly regarding how costs are allocated for weatherizing each dwelling.

For programming purposes, Grantees are expected to estimate carryover from the prior year and include that estimate in their Application Plan budget submission.

See Section III.4 Carryover Explanation in the PY 2024 Application Instructions.

### 4.0 APPLICATIONS FOR WAP ANNUAL FORMULA GRANTS

## **4.1 REPORTING REQUIREMENTS**

Grantees and Subgrantees administering WAP are required by <u>10 CFR 440.24</u> to keep records as DOE deems necessary for an effective audit and performance evaluation, among other specific recordkeeping requirements. The reporting requirements are set forth in the Federal Assistance Reporting Checklist, DOE F 4600.2, attached to the award agreement. DOE requires Grantees to keep records related to client file documentation.

Grantee and Subgrantee systems must demonstrate:

- Program rules are followed (e.g., eligibility requirements).
- Appropriate cost-effective measures are installed (e.g., audit results are consistent with the work order generated and the invoice costs are consistent with those estimated in the audit).
- Health and safety issues are treated according to guidance.
- Inspections occur as required (e.g., 100% of the units are inspected and the post-inspection checklist includes the inspection of the audit assessment).

Grantees and Subgrantees are encouraged to utilize the <u>Client File Checklist</u> developed by DOE, which identifies elements anticipated to be in a "complete" WAP client file. The specific contents and how the information is organized can still vary by Grantee. This is not intended to be a prescriptive list of forms or a mandated filing system. It is a tool to assist Grantees and Subgrantees in aligning file requirements to create a comprehensive client file that can adequately document how weatherization services were provided in a specific home.

By establishing consistent records, Grantees and Subgrantees can continue to execute DOE's expectation of high-quality management and proper documentation of WAP resources.

On August 21, 2023, DOE issued <u>Weatherization Memorandum 111: Weatherization Assistance</u> <u>Program Data Collection Updates - REVISED</u> to update Grantees and Subgrantees on the process to obtain approval from OMB for data collection tools and forms known as an

Information Collection Request (ICR). Information was submitted to OMB on March 23, 2023, and the review is taking longer than originally anticipated. Therefore:

- 1. Grantees and Subgrantees may elect to use DOE funds, including both T&TA and Administrative, to begin adjusting data collection systems in anticipation of this implementation.
- 2. New data collection fields are anticipated to be implemented in PY 2024.
- 3. Until OMB approval is received, Grantees should continue following the reporting requirements in the Terms & Conditions (T&Cs) and PAGE.

Please refer to <u>Weatherization Memorandum 111</u> for additional information. Any new reporting requirements will be communicated to Grantees in forthcoming WPNs and memoranda, where applicable. Training and technical assistance will be provided as needed.

In accordance with 2 CFR 200.334, Retention requirements for records: "Unless required by statute, DOE shall place no restrictions on recipients that limit public access to the records of recipients that are pertinent to an award, except when DOE can demonstrate that such records shall be kept confidential and would have been exempted from disclosure pursuant to the Freedom of Information Act (5 U.S.C. 552) if the records had belonged to DOE." DOE would be legally required, pursuant to 5 U.S.C. 552(b)(6), of the Freedom of Information Act, to keep confidential any specifically identifying information related to an individual's eligibility application for WAP, or the individual's participation in WAP, such as name, address, or income information. Thus, Grantees and Subgrantees should extend that same protection to their client records for WAP. States may release information about recipients in the aggregate which does not identify specific individuals. For example, information on the number of recipients in a county, city or a zip code does not compromise the privacy of the recipients.

DOE adheres to the transparency requirements placed on these and other government financial assistance programs instituted by the administration. DOE will work diligently with any WAP Grantee or Subgrantee to gather the required information and provide it to the requestor. However, DOE must comply with all requirements of the government to protect the privacy interests of individuals who participate in these financial assistance programs.

## 5.0 WEATHERIZATION PROGRAM NOTICES (WPN) AND MEMORANDA:

All DOE-developed documents, WPNs, and other relevant policy documents, are available at Weatherization Assistance Program | Department of Energy.

In addition, individuals in the WAP network at all levels can receive notifications when new WPNs, Memorandums, and/or Training Resources are uploaded to WAP's website via the GovDelivery distribution list. Anyone interested in being added to the list should complete the form located at this site: <a href="DOE Office of State and Community Energy Programs">DOE Office of State and Community Energy Programs</a> (govdelivery.com).

GovDelivery emails will arrive in your inbox via the following address: doe-wapta@public.govdelivery.com.

Active WPNs applicable to formula grants in effect at the time of WPN 24-1 issuance provide program required guidance, which address specific policy areas that must be adhered to by all Grantees and Subgrantees operating weatherization programs using DOE funds. Grantees are reminded additional WPNs may be issued that are "in effect as of the date stated in the WPN." DOE will continue to send notices electronically and post them to DOE's website to ensure all Grantees have access.

The table below is organized by WPN number, title, and effective date of issuance.

In addition, the WAP memorandum process established a uniform communication mechanism to notify Grantees of upcoming events, clarify elements of existing WPNs, and provide opportunity for comment by the network on administrative direction and impact of future policies. Active Memoranda are listed following the WPNs.

Weatherization Program Notice	Title	Date Issued
10-12	Historic Preservation Implementation	2/11/10
11-3	Policy Regarding the Use of DOE Program Funds to Pay for Call-Back/Add-On Work After Reported to DOE as a Completed Unit	12/15/10
17-6	Property Acquired Under the Weatherization Assistance Program Including Vehicle and Equipment Purchases	07/27/17
19-5	Incidental Repair Measure Guidance	09/06/19
19-6	DOE Guidance for Completing Recipients' Annual Historic Preservation Report	09/09/19
20-4	Weatherization Assistance Program Monitoring Procedures	01/22/20
21-4	Closeout Procedures for Grants Under the Weatherization Assistance Program - Revised	03/24/23
22-4	Quality Work Plan Requirement Update	12/13/21
22-5	Expansion of Categorical Eligibility	12/08/21
22-7	Weatherization Health and Safety	12/15/21

Weatherization Program Notice	Title	Date Issued
22-8	Streamlining the Energy Audit Process—Optional Regional Weatherization Priority Lists	07/01/22
22-9	Managing Multiple Funding Streams within the Weatherization Assistance Program	06/24/22
22-10 Revised	Including Non-Energy Impacts within the Weatherization Assistance Program	10/21/22
22-11	WAP Modification Guidance for Sustainable Energy Resources for Consumers (SERC) Grants	08/26/22
22-12	Multifamily Weatherization	09/14/22
22-13	Weatherization of Rental Units	09/14/22
23-1	Grant Application	12/16/22
23-2	Grantee Allocations	02/03/23
23-3	2023 Federal Poverty Guidelines and Definition of Income	02/03/23
23-4	Weatherization Readiness Funds - Expansion of Scope	01/27/23
23-6	Revised Energy Audit Approval Procedures, Related Audit and Material Approvals Including Fuel-Switching and Solar PV	03/03/23
23-7	Weatherization Assistance Program (WAP) Modification Guidance for Sustainable Energy Resources for Consumers (SERC) Grants	06/21/23

Weatherization Program Notices can be accessed via the following link: <u>Weatherization Program Notices and Memorandums | Department of Energy.</u>

Memorandum	Title	Date Issued
008	Quality Management Plan Draft Grantee KSAs	09/17/14
047	WAP PY18 Average Cost Per Unit Correction	02/26/19
063	Historic Preservation Prototype Programmatic Agreements Amendment Process	07/01/20
066	Historic Preservation Prototype Programmatic Agreements Amendment	08/10/20
099	Eligible Buildings - US Department of Agriculture Lists	11/09/22
104	Weatherization Assistance Program "Build America, Buy America" Requirement	05/18/23
109	Eligible Buildings - U.S. Department of Housing and Urban Development (HUD) Lists	9/29/23
110	Historic Preservation Review Process for Utilizing Weatherization Assistance Program (WAP) Funds on Tribal Lands	08/16/23
111	Weatherization Assistance Program Data Collection Updates - REVISED	08/21/23
112	Notice of Intent (NOI) to Release a Funding Opportunity for Sustainable Resources for Consumers (SERC) Grants Under the Bipartisan Infrastructure Law (BIL)	08/21/23
113	Weatherization Assistant Suite of Tools and Transition Requirement Updates	8/29/23
114	Updates to WAP Optional Regional Priority Lists	9/8/23
115	Weatherization Procurement Resources	9/6/23

Weatherization Program Memorandums can be accessed via the following link: <u>Weatherization</u> <u>Program Notices and Memorandums | Department of Energy.</u>

## **6.0 WEBSITE INFORMATION**

To assist the WAP network in obtaining the most up-to-date information related to governing documents, Program information, communication information, client eligibility, and technical and management resources, please visit DOE WAP's website:

Weatherization Assistance Program | Department of Energy.

**CONCLUSION:** On behalf of DOE, we thank the WAP network for its dedication to the low-income households we serve across the country. As we work to implement WAP under both annual and BIL funding, it is an exciting and busy time for all levels of the Program. Thank you for being a part of this effort.

Anna Maria Digitally signed by Anna Maria Garcia
Garcia
Date: 2023.10.30
20:53:55 -04'00'

AnnaMaria Garcia
Associate Director
Office of State and Community Energy Programs

Attachment 1: PY 2024 Administrative and Legal Requirements Document (ALRD)

Attachment 2: PY 2024 Application Instructions (November 2023)