#### **Determine What to Purchase**

Select Owen's tablet to see the specifications for the cameras.



#### **Camera Specifications**

- Focal plane array (FPA) detector, min.
- IR resolution of 80x60
- Visible camera detail (frame in frame)
- Accuracy +/- 2C, operating range: 5F to 100F
- Hardcase
- Micro SD storage capability
- USB connection to computer but wifi image sharing preferred

## **Decide Who Needs to Authorize**

Choose a response and select Submit.





Nicole consulted the policy and found that purchasing decisions for under \$25,000 can be authorized by the Fiscal Manager.

A person or department in charge of authorizing a purchase will confirm the best funding source for the purchase. They will consider the following:

- WAP funding can be used for specific purchases only.
- Some non-WAP funding sources may have fewer restrictions.
- There may be excess funds from another funding source that need to be spent.
- The timeline of different grant cycles and expiring funds.

#### Continue

## **Compliant Procurement Methods**

Choose the best category and select Submit.

	< \$3,000	\$3,000 - \$5,000	\$5,000 - \$20,000	>\$20,000
Bid process required?	No	Competitive written quote	Competitive written quote	RFP
Acceptable forms of bids	NA	Verbal, Published catalogues, Written	Published catalogues, Written	Written Only
Minimum number of bids required	NA	3	3	3
				SUBMIT

### **What Constitutes an Eligible Client**

To learn more about what constitutes an eligible client, select each expert.

#### **Poverty Income Level**

Emily and Sam are eligible for assistance if the total income for everyone in their household is **at or below 200% of the poverty level, based on their relevant family size.** Income guidelines, including the Office of Management and Budget's (OMB's) definition of income, are distributed each year, usually in early February.



#### **Grantee Required Documentation**

Each Grantee provides specific procedures to make sure no weatherization is done without documentation that shows the specific unit is eligible.

Move each type of documentation to see if it is required for the Greens' electronic job file.

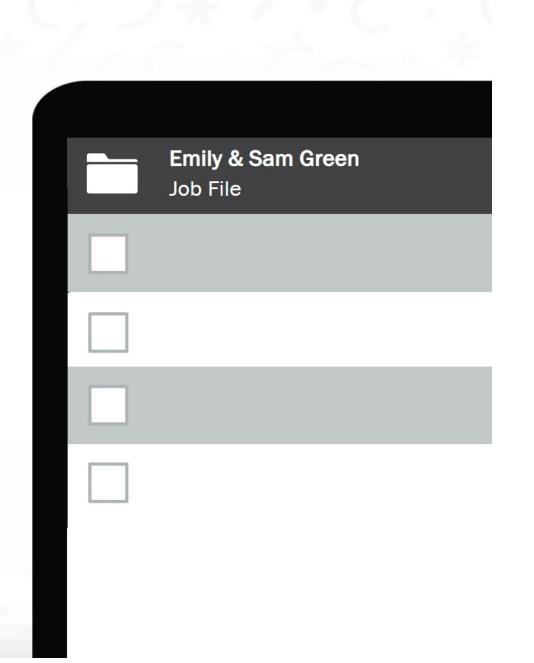
Pay Stubs

**Pension Statements** 

**SSA Benefit Statements** 

**Insurance Compensation Payment** 

See 10 CFR 440.22 for requirements about eligible dwelling units.



### **Determining The Green's Annualized Income**

Jeremy's Grantee used a 90-day method of accounting. At a 90-day income level of \$8,036.34, what is the Greens' annualized income?

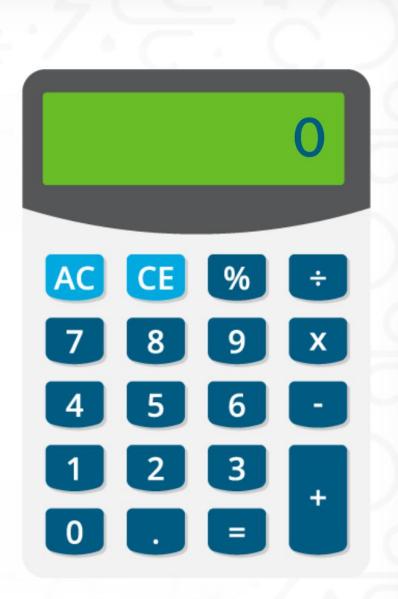
Enter the Greens' annualized income in the space below and select Submit.

Enter 200% income threshold based on household size here:

Annualized income based on 90day method:

Annual household income expressed as % poverty (90-day method calculation) \$33,820.00

type your answer here

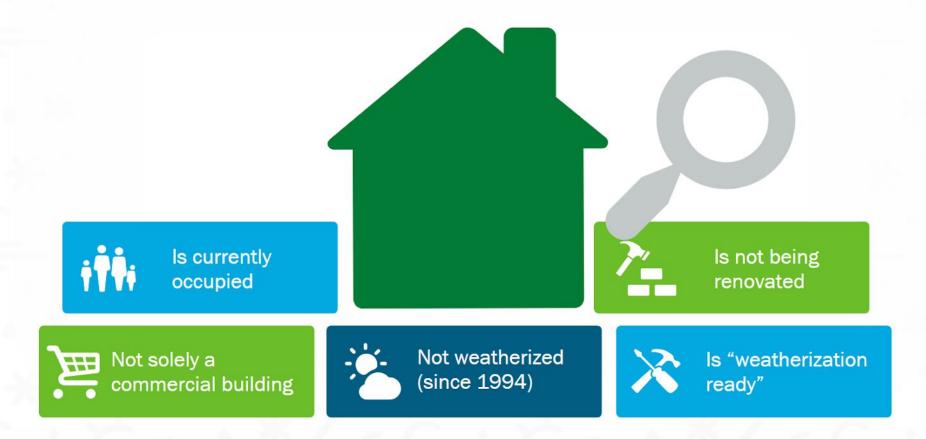


SUBMIT

#### **Determining Eligibility for a Dwelling**

As stated in 10 CFR 440.16, no dwelling may be weatherized without documentation showing the specific unit is eligible according to 10 CFR 440.22.

For more about the eligibility requirements for buildings, move the magnifying glass over each icon.



## **Main Menu**

**LESSON 1** Characteristics of the Client Base

LESSON 2 Determining Income Eligibility

**LESSON 3** Determining Eligibility of a Rental Unit LESSON 4 What Constitutes Ineligibility

**LESSON 5** Prioritizing Services

**LESSON 6** Finding Eligible Units To sign up for the new WAP Online Training Program, visit: wap.litmos.com

## Welcome to Weatherization Assistance Program

Welcome to the Weatherization Assistance Program (WAP) Administrative trainings. Log in to access free, self-paced training on implementing WAP at the local level.

If this is your first time logging in, please visit https://wap.litmos.com/self-signup and use the code "waptraining" to create an account.

The COVID-19 Workplace Safety 2020 course is available here solely for the WAP network (Grantees, Subgrantees, Subcontractors, Weatherization Training Centers). If you are not a part of the WAP network, please visit https://www.energysmartacademy.com/onlinecourses.html to access the course.

	as@irecusa.org
••••	
	Show Password
	Remember me on this computer
	Login
	I've forgotten my username/password
	I've forgotten my username/password

# **Technical Assistance**

The same learning design principles discussed today apply to TA as well as to formal training courses



# QUESTION and DISCUSSION

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