Submitting the CSBG CARES Supplemental State Plan

Introduction

The CSBG CARES Supplemental State Plan is a supplemental to the FFY2020 CSBG State Plan and is submitted through OLDC. Upon completing each section, please validate. Once all sections are complete and the Plan is validated, the Authorized Official must certify the Plan. While the Data Entry person may do the final validation, only the Grant Administrator is able to submit.

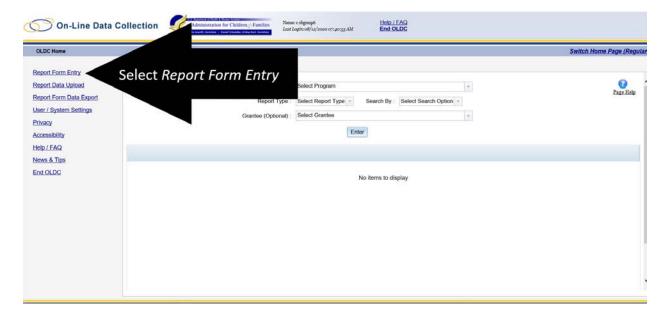
Please click the links below to jump ahead as necessary.

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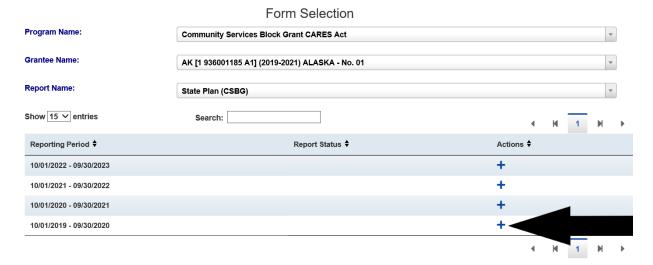
Initializing the CSBG CARES Supplemental State Plan

From the OLDC Home Page:

1) Select **Report Form Entry** from the left-hand side of the screen. This will take you to the Form Selection screen.



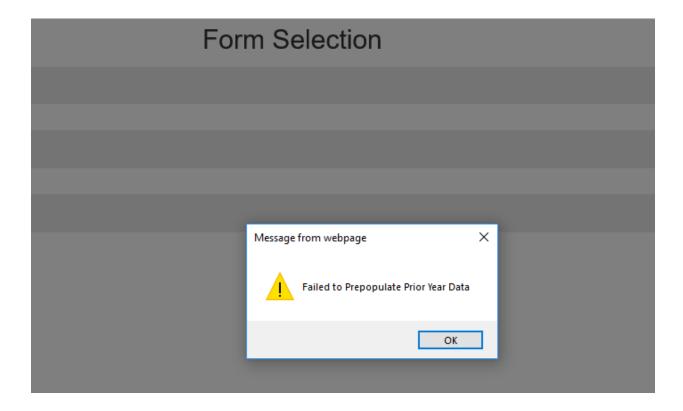
- 2) Complete the fields within the Form Selection screen, as applicable:
 - a. **Program Name** select Community Services Block Grant CARES Act
 - b. Grantee Name select Your State
 - c. Report Name select State Plan (CSBG)
 - d. **Reporting Period** select the plus sign (+) under the **Actions** column next to the FFY2018 reporting period (10/01/2019 09/30/2020) [the last option]



3) This will initialize the CSBG CARES Supplemental State Plan for you and take you to the Report page.

NOTE: If your FFY2019 or FFY2020 CSBG State Plan is not in submitted status, the CSBG CARES Supplemental State Plan will not populate.

If you receive this error message, please contact Monique Alcantara and Niki Frazier.



Completing the State Plan

From the Report Sections screen, you can see all the sections of the report and the status of each. Please note: the status of each section will show as initialized until you "Save" or "Validate". Once you "Save" or "Validate" the status will change to:

- 1) Saved with errors: this means that there are errors within the section that you must complete.
- 2) Saved Validated: this means that there are no more errors and you can certify and then submit.
- 3) Saved With Warnings: a warning serves as a clue that you may have missed a question. You can certify and submit with warnings.

Upon completing, you will return to this screen to Validate, Certify, or Submit.

You can complete the following action for the Full Plan:

- View/Add Attachments please do not use this function to add attachments. We will
 not accept form-level attachments.
- Validate validate checks for any errors.
- Print Full Report Prints the full report, not including attachments.

The following actions can be completed for each section. Please note: you do not need to return to this screen to move to the next section:

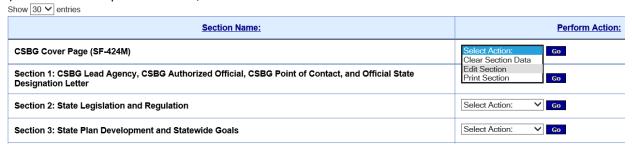
- Clear Section Data Deletes all data saved for that section.
- Edit Section Opens the form section in a data-entry version.
- Print Section Opens a new browser window with the report in a print-friendly version.

Edit Section

1) From the Section that you would like to work on, select the down arrow under the Perform Action Column.

Section Name:	Perform Action:
CSBG Cover Page (SF-424M)	Select Action: Go
Section 1: CSBG Lead Agency, CSBG Authorized Official, CSBG Point of Contact, and Official State Designation Letter	Select Action:
Section 2: State Legislation and Regulation	Select Action:
Section 3: State Plan Development and Statewide Goals	Select Action: Go
Section 4: CSBG Hearing Requirements	Select Action: Go

2) From the dropdown menu, select Edit section



3) Select Go to go to the Section.

Edit Section
Select Action: ✓ Go
Select Action: Go
_

This will take you to the section, and you can begin completing the CSBG CARES State Plan.

Response Options

Date Picker

Any field that requests a date provides a date picker. To use, select the down arrow next to the empty field, and a calendar will appear.

August
S M T W T F S
26 27 28 29 30 31 1
2 3 4 5 6 7 8
9 10 11 12 13 14 15
16 17 18 19 20 21 22
23 24 25 26 27 28 29
30 31 1 2 3 4 5
2019 2020 2021

TIP: Select the date in this order: year, month, date.

Text Box

Characterized by an empty white field that allows you to add a narrative.

One-line text Box	
Multi-line text box.	
	^
	<u> </u>

Radio Buttons

Characterized by a circle and allows you to select **ONE** option. To select, click the appropriate circle.

TIP: You are unable to unselect an option. However, to change your response, click a different circle.

•
○ Historic
○ Base + Formula
O Formula Alone
O Formula with Variables
O Hold Harmless + Formula
○ Other

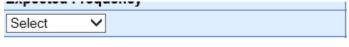
Check Boxes

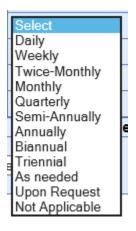
Allows you to select as many options as are applicable.

	CSBG eligible entities (if checked, provide the expected number of CSBG eligible entities to receive funds)
	Other community-based organizations
	State Community Action association
	Regional CSBG technical assistance provider(s)
	National technical assistance provider(s)
	Individual consultant(s)
	Tribes and Tribal Organizations
	Other
	CSBG eligible entities (if checked, provide the expected number of CSBG eligible entities to receive funds)
	CSBG eligible entities (if checked, provide the expected number of CSBG eligible entities to receive funds) Other community-based organizations
	Other community-based organizations
	Other community-based organizations
	Other community-based organizations State Community Action association Regional CSBG technical assistance provider(s)
•	Other community-based organizations State Community Action association Regional CSBG technical assistance provider(s)
•	Other community-based organizations State Community Action association Regional CSBG technical assistance provider(s) National technical assistance provider(s)

Dropdowns

After selecting the dropdown arrow next to "Select", a list of options will appear. You are then able to select ONE option from the list.







Select All List

Hold the CTRL button on your keyboard and select multiple options. You are also able to select just one option.



Selected Multiple Options: "Newsletters", "Email", & "Social Media"

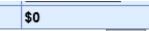


Selected One Option: "Letters/Hard Copies"

Newsletters
Mailing
Meetings/Preser
Blog
Email
Website
Social Media
Webinar
1:1
Phone Calls
Public Notice
Letters/Hard Co
Other

Auto-calculations

These will calculate after clicking "Save" or "Validate" twice



These will calculate automatically as you complete the fields above



Exception to 7.7.: 7.7 will validate after completing 7.2, 7.3, and 7.6 (as applicable). You must click validate three times.

7.7. Summary of State Allocations: Provide a total breakdown of planned amounts. Please note that this table will automatically populate with the totals from 7.2, 7.3, and 7.6 above.			
90 Percent Funds	Administrative Funds	Discretionary Funds	Total
\$0.00	\$0.00	\$0.00	\$0.00

Skip Logic

When you respond to certain questions, you may be required to provide a narrative or answer another question.

In the example below, you have two options:

O No change to the standard assurance in the CSBG State Plan.
OAdaptations to the standard assurance in the CSBG State Plan for the CSBG CARES Supplemental are described below
Coordination of Other Programs

If you select the first option, you move to the next question. However, if you select the second option, a text box will appear, and you are required to provide a narrative response.

O No change to the standard assurance in the CSBG State Plan.			
Adaptations to the standard assurance in the CSBG State Plan for the CSBG CARES Supplemental are described below			
Coordination of Other Programs			

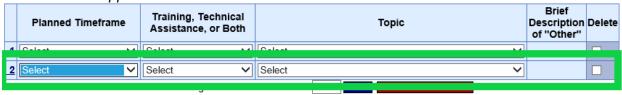
Tables

1) Adding a Row

Tables allow you to add a row as necessary. To "ADD" click "ADD" at the bottom of the table and a new row will appear.

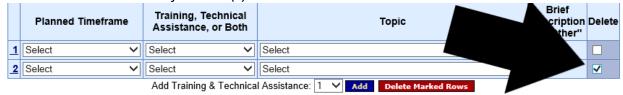


A new row will appear:



2) Delete Rows: You are also able to delete rows.

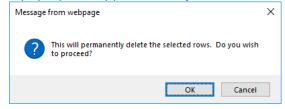
Check the box at the end of the row(s) that needs to be deleted



Then click "Delete Marked Rows" at the bottom of the table



A pop-up will appear to confirm the deletion. Click Ok.



The row is no longer there



Attaching Documents

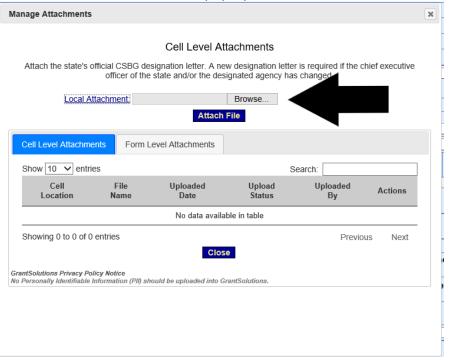
Only one question allows for an attachment – 1.3 CSBG Designation Letter.

If there were no changes to the designation letter – such as the authorized official and/or CSBG state lead agency – you do not need to attach a new designation letter.

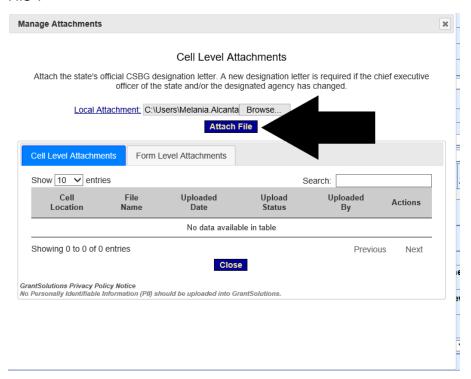
In order to attach, click the paper clip next to cell.

1.3. Designation Letter: Attach the state's official CSBG designation letter. A new designation letter is required if the chief executive officer of the state and/or the designated agency has changed. As the Authorized Official for CSBG, I confirm that there have been no changes within this state that will require a new designation letter, such as a change to the authorized official and/or authorized CSBG state lead agency.

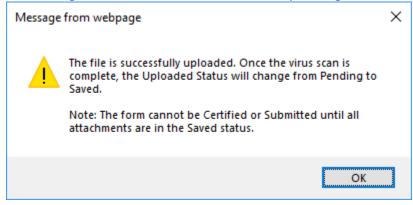
The Cell Level Attachments will pop-up. Select "Browse", and then choose your file.



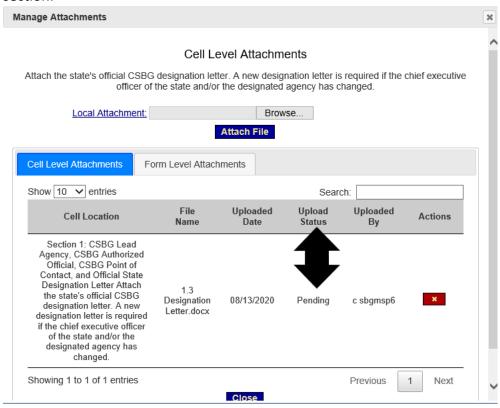
You'll see that there is now text in the field, showing that a file has been selected. Click "Attach File".



The file will upload. Once successfully uploaded, you'll receive the following pop-up message, confirming that the file is attached but is in pending status until the virus scan is complete.



The virus scan will complete as you continue working on the plan. Click close to return to the section.



Validating and Saving

Save: saves your progress but does not check for errors.

Validate: checks for errors and saves your progress. When you validate, it checks the entire report – even sections that you have not edited yet.

The Save and Validate buttons can be found at the top of each section.



YOU MUST SAVE OR VALIDATE AFTER COMPLETING EACH SECTION

TIP: Validate (instead of saving) after you complete each section. This will allow you to fix errors as you go rather than completing them at the end.

Errors and Warnings

After you have completed the section or the report, you must validate. Validate checks the form for any Errors or Warnings in the form. The Errors and Warnings appear at the top of each section after you Validate.

Errors are in red and are labeled as an error.

Warnings are in orange and are labeled as a warning.



Errors

Errors must be cleared prior in order to certify and submit the plan. To clear the error, follow the instructions within the Long Description.

Error #56: [31303] 9.2 Training and Technical Assistance Plans Frequency.
[Goto Error] [Long Description]

Number of Errors - each error is numbered based on the number of errors within the plan. The #56 in this example shows that this is the 56th error within this plan.

Error #56:

Question Number and Title – each error is labeled based on the question that it is tied to. In this example, this error is tied to Question 9.2.

9.2 Training and Technical Assistance Plans Frequency.

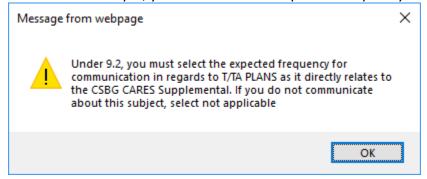
Goto Error – is a quick link that takes you to the question. Just click "Goto Error".

[Goto Error]

Long Description – Click Long Description to receive more information about the error. Usually to clear the error, it means that you did not respond to a required question. If you are unsure how to respond to a question, please contact your Program Specialist.

[Long Description]

When you click "Long Description" a message will pop-up that provides the action you must take. In this example, you must select an expected frequency under Question 9.2.



TIP: sometimes clearing one error will result in another error. Make sure to answer the question in full before moving to the next question.

Warnings

Warnings are just a caution or a tip that you may have missed a question based on your response. A warning **does not** have to be cleared in order to certify and submit the plan.

Warning #1: [31456] 9.2 Communication Plan Additional Subject Matter(s).
[Goto Error] [Long Description]

Number of Warnings - each warning is numbered based on the number of warnings within the plan. The #1 in this example shows that this is the 1st warning within this plan.

Warning #1:

Question Number and Title – each warning is labeled based on the question that it is tied to. In this example, this warning is tied to Question 9.2.

9.2 Communication Plan Additional Subject Matter(s).

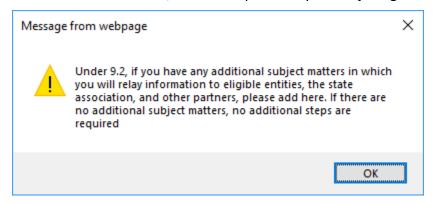
Goto Error – is a quick link that takes you to the question. Just click "Goto Error".

[Goto Error]

Long Description – Click Long Description to receive more information about the warning. Usually to clear the error, it means that you did not respond to a required question. If you are unsure how to respond to a question, please contact your Program Specialist.

[Long Description]

In this example, we're are just letting you know that you can additional subject matters if the state chooses. However, it is not required so you can just ignore.



Once you have cleared the errors for a section, click Validate again and then move to the Next Section at the top or the bottom of the section.



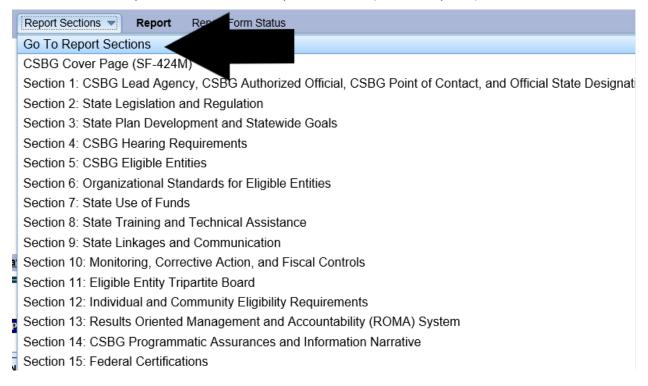
Final Validation

After you have cleared all the errors, go back to the Report Section Screen.

To do this, at the top of each section click Report Sections from the breadcrumbs.



Within the menu options, select Go To Report Sections (the first option).



This will bring you back to the Report Sections screen.

If all sections are validated, you will see "Saved-Validated" for all the sections within the Section Status column.

Additionally, the option to certify will be at the top of the screen.

Report Sections

Program Name: Community Services Block Grant CARES Act

Grantee Name: Colorado - No. 01

Report Name: CSBG CARES Act Supplemental State Plan

Report Period: 10/01/2019 - 09/30/2020

This table displays the sections of the report form and the status of each. Return to this screen to Validate, Certify, or Submit.

Selections in the dropdown lists may include:

- Create Section Indicated by an asterisk (*), copies that section and creates a new blank section
 Clear Section Data Deletes all data saved for that section.
- · Delete Section Permanently deletes that section and data.
- Edit Section Opens the form section in a data-entry version. · Print Section - Opens a new browser window with the report in a print-friendly version.



View/Add Attachments	Validate	Certify	Print Full Report

v 30 🗸 entri	es		Search:
	Section Name:	Perform Action:	Section Status:
	CSBG Cover Page (SF-424M)	Select Action:	Saved Validated
	Section 1: CSBG Lead Agency, CSBG Authorized Official, CSBG Point of Contact, and Official State Designation Letter	Select Action: Go	Saved Validated
	Section 2: State Legislation and Regulation	Select Action: V Go	Saved Validated
	Section 3: State Plan Development and Statewide Goals	Select Action: V Go	Saved Validated
	Section 4: CSBG Hearing Requirements	Select Action: V Go	Saved Validated
	Section 5: CSBG Eligible Entities	Select Action: V Go	Saved Validated
	Section 6: Organizational Standards for Eligible Entities	Select Action: V Go	Saved Validated
	Section 7: State Use of Funds	Select Action: V Go	Saved Validated
	Section 8: State Training and Technical Assistance	Select Action: V Go	Saved Validated
	Section 9: State Linkages and Communication	Select Action: V Go	Saved Validated
	Section 10: Monitoring, Corrective Action, and Fiscal Controls	Select Action:	Saved Validated
	Section 11: Eligible Entity Tripartite Board	Select Action: V Go	Saved Validated
	Section 12: Individual and Community Eligibility Requirements	Select Action: V Go	Saved Validated
	Section 13: Results Oriented Management and Accountability (ROMA) System	Select Action: V	Saved Validated
	Section 14: CSBG Programmatic Assurances and Information Narrative	Select Action: V Go	Saved Validated
	Section 15: Federal Certifications	Select Action: 🗸 😘	Saved Validated

PLEASE NOTE: THE CHECKMARKS SHOWN HERE ARE FOR DEMONSTRATION PURPOSES ONLY AND WILL NOT SHOW IN OLDC.

If all sections are not validated, the sections that are not validated will show as "Saved – with Errors." You will have to go each section and clear the errors in order to proceed.

Print Section - Opens a new browser window with the report in a print-friendly version.

	Search:
Perform Action:	Section Status:
Select Action: Go	Saved Validated
Select Action: V Go	Saved Validated
Select Action: Go	Saved Validated
Select Action: Go	Saved Validated
Select Action: Go	Saved Validated
Select Action: Go	Saved with Errors
Select Action: Go	Saved Validated
Select Action: Go	Saved with Errors
Select Action: Go	Saved with Errors
Select Action: Go	Validated - with Warnings
Select Action: Go	Saved with Errors
Select Action: Go	Saved Validated
Select Action: Go	Saved Validated
Select Action:	Saved Validated
Select Action: V Go	Saved Validated
Select Action: Go	Saved Validated
	Select Action: Select Action:

PLEASE NOTE: THE CHECKMARKS AND EXES SHOWN HERE ARE FOR DEMONSTRATION PURPOSES ONLY AND WILL NOT SHOW IN OLDC.

Certify the Plan

Only the Authorized Official can certify the plan. The Authorized Official must match the designee in the Designation Letter as attached to this CSBG CARES Supplemental State Plan, Question 1.3 OR the FFY2020 CSBG State Plan as dated in Section 1 of this Plan.

Once all sections are validated, the Authorized Official may log in and from the Report Section screen, click Certify.

TIP: The Certify button will only appear when all sections are validated.



Program Name: Community Services Block Grant CARES Act

Grantee Name: Colorado - No. 01

Report Name: CSBG CARES Act Supplemental State Plan

a new blank section.

Report Period: 10/01/2019 - 09/30/2020

This table displays the sections of the report form and the status of each. Return to this screen to Validate, Certify

Selections in the dropdown lists may include:

Create Section - Indicated by an asterisk (*), copies that section and c

Clear Section Data - Deletes all data saved for that section.

· Delete Section - Permanently deletes that section and data.

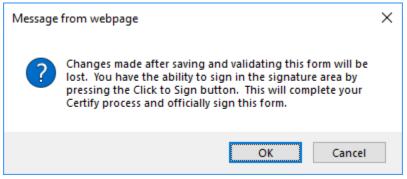
Edit Section - Opens the form section in a data-entry version.

• Print Section - Opens a new browser window with the report in a print-

View/Add Attachments Validate Certify Print Full Report



After clicking Certify, you will get the following pop-up message. This pop-up message is just verifying that you are not making any more changes to the form, and you are ready to certify. Click ok.



This will automatically take the Authorized Official to the bottom of the CSBG Cover Page (SF-424M) section, where the Authorized Official can Click to Sign.



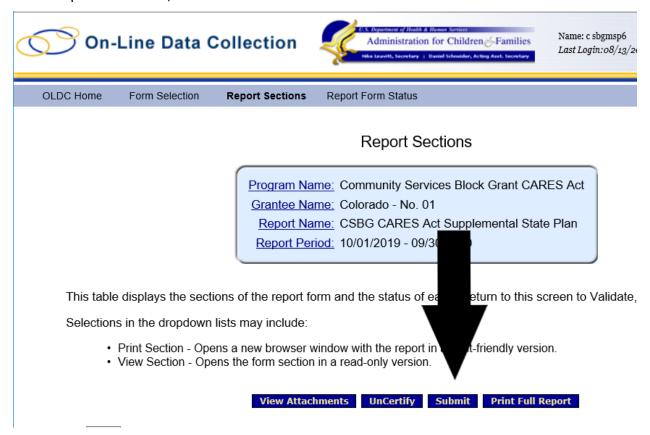
After the Authorized Officials, clicks this will turn into an E-Sign.

18a. Typed or Printed Name and Title of Authorized Certifying Official	1
	1
18b. Signature of Authorized Certifying Official	1 0
Attach supporting documents as specified in agency instruct	ion

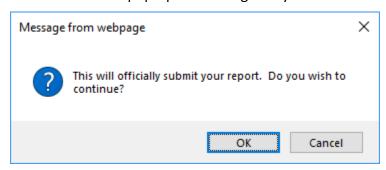
After this the Grant Administrator should log-in to Submit.

Submitting the CSBG CARES Supplemental State Plan

After certifying, the Grant Administrator can Submit the plan from the Report Sections screen. At the top of the screen, click Submit.



You'll receive this pop-up confirming that you want to submit. Click ok.



This will take you to the Report Form Status page, where you will receive confirmation that the report has been submitted. Click ok and you are done!

