2020 Winter Training Conference | Arlington, VA
CSBG Agenda Draft

Key: Joint/General Sessions | CSBG Sessions

Monday

8:00 a.m.—8:30 a.m.  Continental Breakfast & Welcome

8:45 a.m. – 9:15 a.m.  Welcome and Icebreaker

Presenters: Maribeth Schneber-Rhemrev, Karen Dunn

9:15 a.m. – 10:00 a.m.  The CSBG Act

Presenters: Maribeth Schneber-Rhemrev, Muska Kamran
This session will provide participants with the ins and outs of the CSBG Act, including the composition of a tripartite board, use and allocation of funds, and more. Participants will learn about some history of CSBG and the current day political environment.

10:00 a.m. - 10:15 a.m.  Break

10:15 a.m. – 11:00 a.m.  The CSBG Act

Presenters: Maribeth Schneber-Rhemrev, Muska Kamran
This session will provide participants with the ins and outs of the CSBG Act, including the composition of a tripartite board, use and allocation of funds, and more. Participants will learn about some history of CSBG and the current day political environment.

11:00 a.m. - 11:15 a.m.  Break

11:15 a.m. – 12:30 p.m.  Orientation to the CSBG Network

Presenters: Jenae Bjelland, NASCSP; Ditzah Wooden-Wade, MA; Denise Harlow, CAP; Veronica Zhang, CAPLAW, David Bradley, NCAF; Barbara Mooney, ANCRT
Participants will be oriented to the CSBG Network, including the roles of agencies, associations, states, national partners, and OCS.

12:30 p.m. – 1:30 p.m.  Lunch on Your Own

1:45 p.m. – 3:00 p.m.  Orientation to the Administration for Children and Families; Office of Community Services; and Office of Grants Management

Presenters: Janelle George, OCS; OGM
Office of Community Services (OCS) staff will provide information on the DCA - its structure, functions and what to expect from DCA. OCS and state office administrators will also provide an overview of relevant IMs as well as recently published Dear Colleague Letters and AT from the OCS.

3:00 p.m. – 3:15 p.m.  Break
3:15 p.m. – 4:30 p.m. **Performance Management Framework**  
*Presenters: Katy Kujawski, NASCSP; Tammy Fahey, MA; Barbara Mooney, ANCRT*  
This session will orient participants to the elements of the PM Framework at the federal, state, and local levels.

4:30 p.m. – 5:00 p.m. **Wrap Up, Resources and Evaluation**

**Tuesday**

8:00 a.m. – 8:30 a.m. **Continental Breakfast**

8:30 a.m. – 4:30 p.m. **Legal Considerations for State Administrators**  
*Presenters: CAPLAW, CAP, NASCSP, State Legal Representatives, State Managers*  
Designed for experienced WAP and CSBG Managers. This preconference will provide an overview and insight into legal topics affecting state managers of WAP and CSBG programs. Topics will include an overview of federal grant law, state nonprofit law, nonprofit governance, board governance, state appeal processes and policies, working with state general counsel, and lobbying and advocacy activities.

8:45 a.m. – 10:00 a.m. **Who, What, by When?!!**  
*Presenters: Maribeth Schneber-Rhemrev, NASCSP; Gayla Delgado, NM; Veronica Watson, IN; Karen Dunn, WA; Beverly Buchanan, AR*  
This session will review required actions of the state office, timing, and scheduling of activities. State members will share their lessons learned and help participants begin to develop a state-specific roadmap of activities.

10:00 a.m. - 10:15 a.m. **Break**

10:15 a.m. – 11:00 a.m. **Who, What, by When?!!, cont.**  
*Presenters: Maribeth Schneber-Rhemrev, NASCSP; Gayla Delgado, NM; Veronica Watson, IN; Karen Dunn, WA; Beverly Buchanan, AR*  
This session will review required actions of the state office, timing, and scheduling of activities. State members will share their lessons learned and help participants begin to develop a state-specific roadmap of activities.

11:00 a.m. – 11:45 am **State Monitoring Principles and Practices**  
*Presenters: Leslie Taylor, CA; Sarah Phillips, VT*  
This session will provide participants with an overview of the state’s role and responsibilities in monitoring eligible entities. Participants will learn about the principles and practices of monitoring as well as the keys to successful monitoring. State office staff will share their practices and protocols, with a focus on monitoring CAA boards. How does the state inform the network of the overall outcomes of their monitoring? How do states assess QIPs and TAPs? How should states use Head Start and LIHEAP monitoring reports?

11:45 a.m. – 12:30 p.m. **ROMA Next Generation**
**Presenters: Barbara Mooney, ANCRT; Beverly Buchanan, AR**

This session will introduce participants to the parts and pieces of ROMA NG from the lens of the state office. We will discuss how state offices can support the full implementation of ROMA and ROMA NG in the CSBG network.

12:30 p.m. – 1:30 p.m. **Lunch Provided**

1:45 p.m. – 3:00 p.m. **Managing Performance: Data in the Network**

*Presenters: Katy Kujawski, NASCSP; Muska Kamran, NASCSP; Barbara Mooney, ANCRT*

This session will orient state offices to CSBG data, State processes, and working with local agencies.

3:00 p.m. – 3:15 p.m. **Break**

3:15 p.m. – 4:00 p.m. **Providing Excellent Customer Service: The ACSI**

*Presenters: Kate Blunt, CFI*

This session will orient participants to the ACSI, its purpose, and best practices to assure excellent customer service to subgrantees.

4:00 p.m. – 4:30 p.m. **Jeopardy/Other Activity for Wrap Up**

4:30 p.m. – 5:00 p.m. **Wrap Up, Resources, and Evaluation**

**Wednesday**

8:30am – 9:15 am **Conference Opening | Presenters: Willie Fobbs, Jenae Bjelland**

9:15am- 10:15am **Federal Partner Update | Presenters: OCS, DOE**

10:45am- 11:30am **General Session – National Expert on Poverty | Presenters Elizabeth Kneebone**

11:30am – 1:00pm **Lunch (on your own) |**

1:00pm-3:00pm **NASCSP CSBG Member Planning and Action Session | Presenters: Ditzah Wooden-Wade, Maribeth Schneber-Rhemrev**

This member-only session will provide an opportunity for peer-to-peer discussions and learning opportunities. Come to this session ready to share and learn new ideas and strategies!

1:00pm-3:00pm **Applying the Whole Family Approach Lens to Human Capacity Building | Presenters: Tiffney Marley, NCAP; Jeannie Chaffin, NCAP**

Integrating high-quality, comprehensive, person-centered services for parents and children provides promise for increasing impact and breaking the intergenerational cycle of poverty. Federal, state and private funders continue to emphasize the need for local organizations to move away from a grant driven business model and focus on helping families and communities achieve lasting results. In this session participants will hear about the peer supports, tools, and
resources available to CAAs to pursue a whole family approach that builds greater opportunities for families.

3:30pm – 4:45pm **Federal Perspectives 1 | Presenters: Monique Alcantara, OCS**
As the CSBG Network prepares for the 2020 reporting cycle, OCS will provide an overview of the submission cycle for a Fiscal Year — from the CSBG State Plan to the CSBG Annual Report — with a primary focus on the CSBG State Plan. OCS will take an in-depth review of different questions in the plan: 1) defining the question, 2) reviewing your response from the Program Specialist aspect, and 3) completing the response in OLDC.

**Thursday**

8:00am- 8:30am **Continental Breakfast**

8:30am - 9:30am **National Partner Update | Presenters: TBD (NEUAC, NEADA, CAP, CAPLAW, etc.)**
Panel discussion

9:30am – 10am **Networking Break**

10am – 11:45am **Breaking Down Barriers, Maximizing Impact | Presenters: TBD (WA, VA, UT, PR)**
This joint plenary session will feature state offices managing multiple federal programs including WAP, CSBG, and LIHEAP. NASCSP members will share innovative approaches to data coordination and sharing, streamlining monitoring and training efforts, and harmonizing rules and reporting. Presentations will be followed by a moderated panel with opportunities for questions from session attendees.

11:45am - 1:00pm **Awards Lunch**

1:15pm - 2:30pm **CSBG Session – Office of Head Start and Office of Community Services Partnership | Presenters: Maxine M. Maloney, Jamia Furbush, David Jones, Mary Lynne Diggs**
This session will provide an overview of the office of Head Start and the Office of Community Services partnership, insight into CSBG-DCL-2019-15, the direction of the partnership, and planned activities.

2:30pm-3pm **Networking Break**

3:00pm- 4:15pm **Overview of Human Capacity, Community Transformation Efforts from OCS & National CAP | Presenters: Maxine M. Maloney, OCS; Aimee Bellman, OCS; Latisha Harley, OCS; Denise Harlow, NCAP**
OCS staff will discuss program and policy updates and review guidance for the upcoming program year.

4:15pm- 5:30pm **CSBG Session – Funding Formulas | Presenters: Maribeth Schneber-Rhemrev; Stuart Campbell, MD; Matt Fitzgerald, VA; Karen Quackenbush, UT**
This session will cover the requirements and considerations for states when updating its CSBG funding formula. Peer state administrators will share their approaches, lessons learned, and best practices for revising funding formulas and their components.

**Friday**

8:00am- 8:30am  Continental Breakfast

8:30am- 9:45am  CSBG Session – The Role of the State in Data Review | Presenters: Katy Kujawski, Muska Kamran  
NASCSP staff will discuss the role of State Offices in data review.

Come learn about CSBG eligible entity board policy requirements, tracking mechanisms, and peer systems for assuring compliance with the CSBG Act at both the state and local level.

11:45am-12:15pm  Conference Wrap Up, Report Outs, and Raffle