CSBG SF-424M Online Submission

OFFICE OF COMMUNITY SERVICES (OCS)

DIVISION OF COMMUNITY ASSISTANCE (DCA)

COMMUNITY SERVICES BLOCK GRANT (CSBG)

AUGUST 20, 2019



Today's Focus

- ➤ Online Data Collection (OLDC) system Refresher
- ➤ Completing and submitting the SF-424M Live Demo

FFY2020 SF-424M Submissions

- > The following states are **required** to submit a SF-424M for FFY2020
 - ✓ If you plan to revise/update your accepted plan, please refer to the August 13 webinar
 - ✓ If your state is not listed below, you are required to submit a complete CSBG State Plan; please refer to the webinar on August 13

Alabama

Arizona

Connecticut

District of Columbia

Indiana

Maryland

Massachusetts

Michigan

Nebraska

New Hampshire

New Jersey

Oregon

South Dakota

Virginia

Washington



OCS Guidance

- ➤ Action Transmittal 2019–05:

 Application for FFY2020 Funds for

 States and Territories (based on the availability of CSBG funds)
 - ✓ Released July 30, 2019
- ➤ Action Transmittal 2019–03:

 Application for FFY2020 Funds for

 Tribes and Tribal Organizations (based on the availability of CSBG funds)
 - ✓ Released June 13, 2019
- > SF-424M due September 1, 2019
- Grant Administrator certifies and submits the SF-424M



Community Services Block Grant

Action Transmittal

AT#: CSBG-AT-2019-05

DATE: July 29, 2019

TO: CSBG States and Territories

SUBJECT: Application for Fiscal Year (FY) 2020 CSBG Funds Based on the Availability

CSBG Funds

ATTACHMENT(S): Attachment A: Submission Groups by State and Attachment B: Pre-

Populated Questions

RELATED REFERENCES:

Community Services Block Grant Act, Title VI, Subtitle B, of the Omnibus Budget Reconciliation Act of 1981, Public Law 97.35, as amended; Human Services Amendments of 1994, P.L.103.252; the FY 1996 CSBG Appropriation Legislation, P.L.104-134; CFR Title 45, Part 95; Coats Human Services Reauthorization Act of 1998, P. L. 105-285; Department of Health and Human Services Block Grant Regulations and Current Poverty Hocome Guidelines.

PURPOSE

To inform states and U.S. territories of the Community Services Block Grant (CSBG) application requirements for Federal Fiscal Year (FFY) 2020. To qualify for FFY 2020 CSBG funding, states and territories must submit their state plan applications to the Office of Community Service (OCS) by September 1, 2019 using the approved online CSBG State Plan format. States and territories shall submit their information electronically through the Administration for Children and Families (ACF) On-Line Data Collection system (OLDC).

BACKGROUND

According to Section 676(b) of the CSBG Act, states, including territories, must prepare and submit a State Plan for CSBG funding. OCS provides funds to CSBG grantees based on the determination that their State Plan, which also serves as an application, is complete and in accordance with all requirements of the CSBG Act.



FY2019 Annual Report Requirements

- As of this year, submitted separately as the CSBG Annual Report
 - ✓ States: Due March 31, 2020
 - ✓ Tribes: Due December 30, 2019
- States no longer required to send a submission plan to OCS
- > Tribes no longer required to submit on September 1
- > Additional information forthcoming

New OGM Requirement

- ➤ Office of Grants Management will issue the official Notice of Grant Award via email to the "Authorized Official"
- ➤ States are required to verify that the Authorized Official contact information is correct no later than September 1, 2019
- ➤ OCS will continue to send a copy of the Notice of Grant Award to the CSBG Program Contact

OLDC Refresher

OLDC Overview and Roles

- > Official ACF website to submit forms
- > Allows forms to be submitted quickly and securely
- ➤ OLDC roles are based on Grantee Job Types
 - ✓ Authorized Official (states only) Reviews and certifies forms
 - Must match the designee within the designation letter
 - OGM will use this information for Award Letters
 - ✓ Grant Administrator Ability to enter data (complete form), submit, and un-submit reports
 - ✓ Data Entry (Optional) Only able to enter data (complete form)

OLDC Accounts

- > States should have at least one individual per job type:
 - ✓ Grant Administrator
 - ✓ Authorized Official
 - ✓ Data Entry Person (Optional)
- > Tribes should have at least one:
 - ✓ Grant Administrator
 - ✓ Authorized Official (Optional)
 - ✓ Data Entry Person (Optional)
- > Individuals must have their own accounts:
 - ✓ Individuals must be from the state lead agency (not state associations, contractors, or eligible entities) or tribe or tribal organization
 - ✓ Individuals should not share their passwords
 - ✓ Individuals must have CSBG assigned to their account



Usernames and Passwords

- > Current users should verify that you have an account and the right role
- > New users must submit an OLDC Access Form
 - ✓ Form is available in AT 2018-02 and AT 2019-03 or request via email
 - ✓ Submit form no later than August 23, 2019 to Niki
- ➤ **New Users** will receive two separate emails with their username and password from notifications@grantsolutions.gov
 - ✓ Contact the Monique and Niki if you do not receive the email: melania.alcantara@acf.hhs.gov

 nikita.frazier@acf.hhs.gov

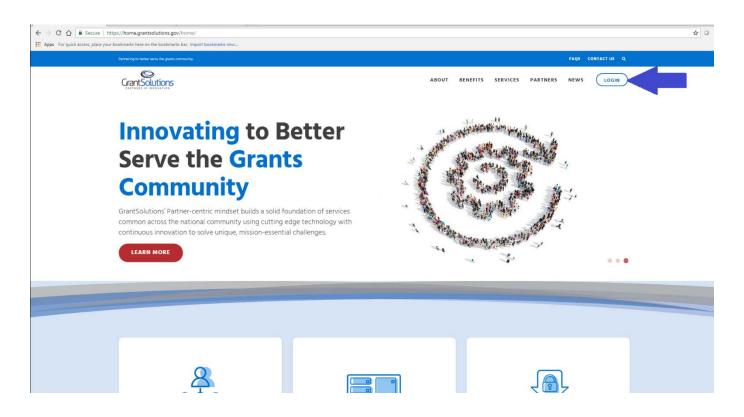
Live Demo

Logging in to OLDC

- All users will access the Online Data Collection (OLDC) system via GrantSolutions. (https://home.grantsolutions.gov/home/)
- ➤ Users are encouraged to use Google Chrome as the web browser.
- ➤ Grantees with access to OLDC will continue to use their current OLDC login credentials in GrantSolutions.

Log In

- > The GrantSolutions homepage displays.
- > Click Login.





Log In

- From the GrantSolutions Login screen, enter your username and password.
- Click the Log In button.



Tip: Save the GrantSolutions login screen as a Bookmark or Favorite in your browser.



Accessing OLDC

- ➤ The "GrantSolutions Portal" screen appears.
- > From the menu bar, select **OLDC**.



Accessing OLDC

The "OLDC Home" screen opens in a new window.





Name: Last Login: 07/14/16 09:22:45 AM

Help / FAQ End OLDC

Switch Home Page

OLDC Home

(Enhanced)

Report Form Entry

User / System Settings

End OLDC

<u>Privacy</u>

<u>Accessibility</u>

Help / FAQ

News & Tips

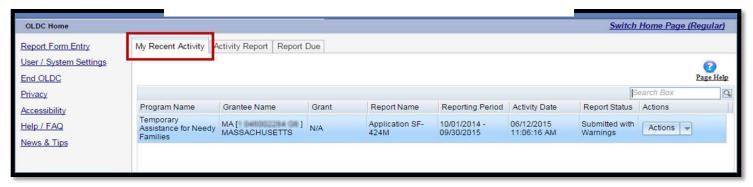


Welcome! If this is your first time, please feel free to make use of our training resources. For any questions visit our dynamic database of questions and answers. Many functions throughout this application, contain links that provide context-sensitive help.

1

Regular Vs Enhanced Version







OLDC Home

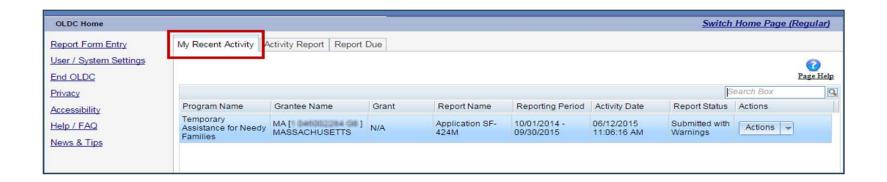
OLDC Main Menu

- Report Form Entry
 - ✓ Initiate report
 - ✓ Enter data
 - ✓ Retrieve previous or current reports
- User/System Settings
 - ✓ Customize the way OLDC is used
- News & Tips
 - ✓ OLDC Documentation



OLDC Home: Tabs

- ➤ My Recent Activity: Displays all reports recently accessed by the user. Possible Actions include:
 - ✓ View: View a report in read-only mode
 - ✓ Edit: Access the "Report" screen in edit mode
 - ✓ Report Status: Navigate to the "Report Form Status" page



OLDC Home: Tabs

- ➤ Activity Report: Search for reports in progress, submitted, or approved over the past two years. To access historical data, use the Report Form Entry link from the main menu. Possible Actions include:
 - ✓ View: View a report in read-only mode
 - ✓ Edit: Access the "Report" screen in edit mode.
 - ✓ Report Status: Navigate to the "Report Form Status" page





OLDC Home: Tabs

- ➤ **Report Due:** Access reports that are currently available for submission. Once a report is submitted, it is removed from this tab but can still be accessed from My Recent Activity, Activity Report, and from the Report Form Entry menu.
 - ✓ View: View a report in read-only mode
 - ✓ Create: Start a new report by navigating to the "Report" screen in edit mode
 - ✓ Edit: Access an existing report in edit mode
 - ✓ Report Status: Navigate to the "Report Form Status" page





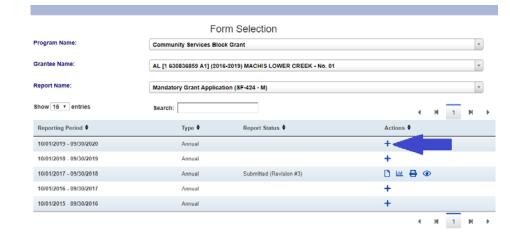
SF-424M

Background: The SF-424M

- ➤ On October 1, 2013, ACF directed its program offices, including OCS, to require all mandatory grantees to submit applications electronically. (See 78 FR 60285-60286, October 1, 2013.) OCS requires state and tribal grantees to use the OLDC system to submit data on the Application for Federal Assistance SF-424 Mandatory (SF-424M).
- CSBG grantees must submit an electronic application (SF-424M) annually to receive CSBG funds.

Accessing the SF-424M

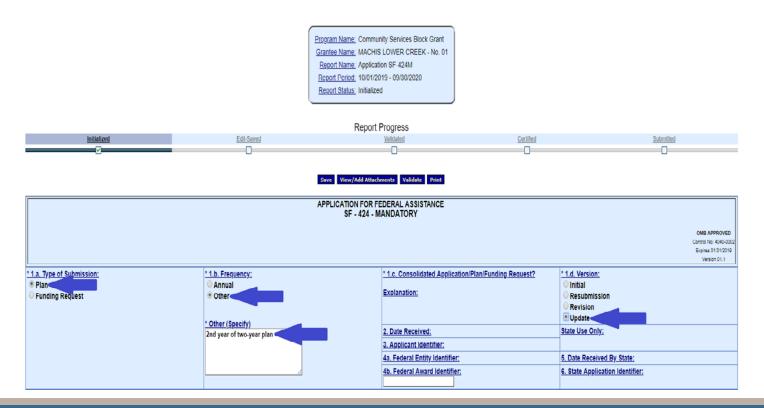
- From the enhanced Home page, click the **Report Entry Form** tab on the left.
- From the Form Selection screen, complete each field:
 - Program Name: Community
 Services Block Grant
 - 2. Grantee Name: Your Tribe
 - 3. Report Name: Mandatory Grant Application (SF-424-M)
 - 4. Click on the + sign (Create)
 under Actions to the right of the
 correct Reporting Period:
 (October 1 September 30)





Completing the SF-424M Items 1.a.-1.d.

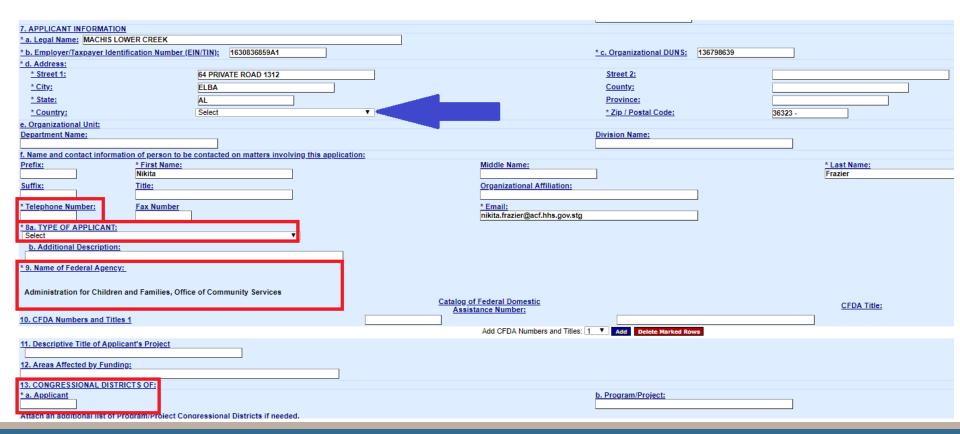
- Complete all sections that have an asterisk "*"
- ➤ Since you are submitting for the second year of a two-year plan, select "Plan", "Other" and "Update". Enter "Year 2 of 2-year plan" in the text box.





Completing the SF-424M Items 7-13

- Complete Items 7, 8, 9, and 13.
- ➤ You may enter state abbreviation for Item #13 if you do not have a congressional district.





Completing the SF-424M Items 14-18

- Item # 16 does not allow a response.
- ➤ Select Yes or No under Item #17; if yes, provide an explanation in the text box.
- Click "I agree" under Item #18 (Note: 18a-e fields are autofilled once the report is certified.

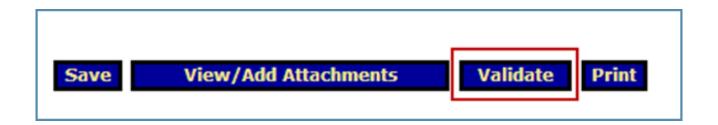
Attach an additional list of Program/Project Congressional Dist	ricts if needed.		
14. FUNDING PERIOD:		15. ESTIMATED FUNDING:	
a. Start Date:	b. End Date:	* a. Federal (\$):	<u>b. Match (\$):</u>
10/01/2019	09/30/2020	\$0	\$0
* 16. IS SUBMISSION SUBJECT TO REVIEW BY STATE UNDER E	EXECUTIVE ORDER 12372 PROCESS?		
a. This submission was made available to the State under th	e Executive Order 12372		
Process for Review on :			
b. Program is subject to E.O. 12372 but has not been selected	ed by State for review.		
c. Program is not covered by E.O. 12372.			
* 17. Is The Applicant Delinquent On Any Federal Debt?			
○ YES			
O NO			
Explanation:			
		erein are true, complete and accurate to the best of my knowledge	
	that any false, fictitious, or fraudulent statements or claims ma	<u>y subject me to criminal, civil, or administrative penalties. (U.S. Co</u>	de, Title 218, Section 1001)
**I Agree		and the second second	
	<u>here you may obtain this list, is contained in the announcement</u>		
18a. Typed or Printed Name and Title of Authorized Certifying Official		18c. Telephone (area code, number and exten	sion)
		18d. Email Address	
18b. Signature of Authorized Certifying Official		18e. Date Report Submitted (Month, Day, Year)



Report Entry: Attachments

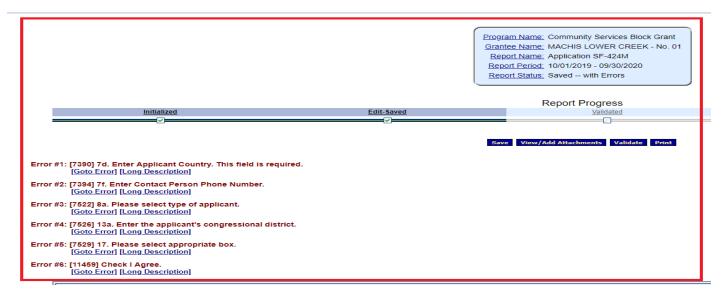
- ➤ No attachments are needed for the September 1 submission
- Tribes will be given instructions on how to submit their FY 2019 annual report at a later date.

From the Report Progress screen, click the Validate button.



- > Saved -- Validated: There are no errors and the form is ready to be certified.
- ➤ Validated -- with Warnings: The report form is saved and validated and there are some errors on the saved form. However, these errors are allowable and the report may still be submitted.
- ➤ Saved with Errors: An error message appears at the top of the form. Reports with errors cannot be certified and have the status "Saved with Errors". Errors must be corrected.

- Reports with warnings or errors display a message with a short description of the issue just below the Action buttons.
 - ✓ Click the **Go to Error** link to jump to the field on the screen in question.
 - ✓ Click the **Long Description** link for more detailed information about the issue.





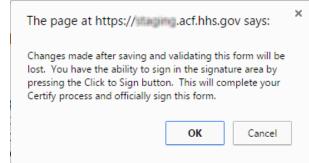
Resolve the error on the screen and then revalidate the Report Form.



Reports: Certify

- After a report form has been successfully saved and validated, a person with the appropriate role can Certify the report form with a digital signature.
 - ✓ When clicking the Certify button, the following message appears: "Changes made after saving this form will be lost. You have the ability to sign in the signature area by pressing the Click to Sign button. This will complete your Certify process and officially sign this form."
 - ✓ Click **OK**.





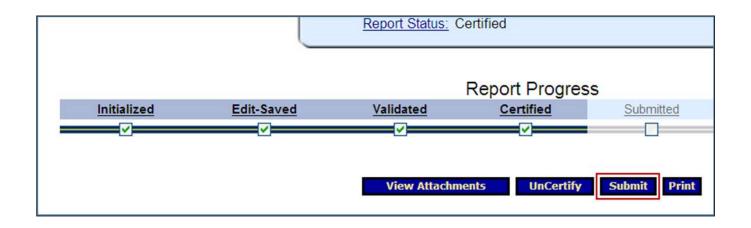
Reports: Certify

The screen jumps to the Certification section. Click the Click to Sign button.



Reports: Submit

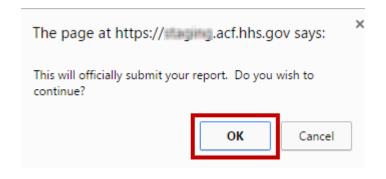
- When the form is electronically signed, it displays a Certified status.
- An **UnCertify** button is available in case there is a need to return to the report for editing.
- The report form is now ready to be submitted. Only a person with the role "Submit" has the Submit button. Click **Submit** to officially send the report to ACF.





Reports: Submit

- The "This will officially submit your report to ACF. Do you wish to continue" message displays. Click **OK**.
- ➤ After submitting a report form, the "Report Form Status" screen appears.
 - ✓ The message "We have received your report. This page shows all reports we have received along with attachments" displays. Click OK.







Reports: Status Page

- ➤ The "Report Form Status" page shows the status of the report:
 - ✓ Report Form Status Section: Contains button to View Original report or any Revisions, the Report Status, Status Date, Report Action, and Print option.

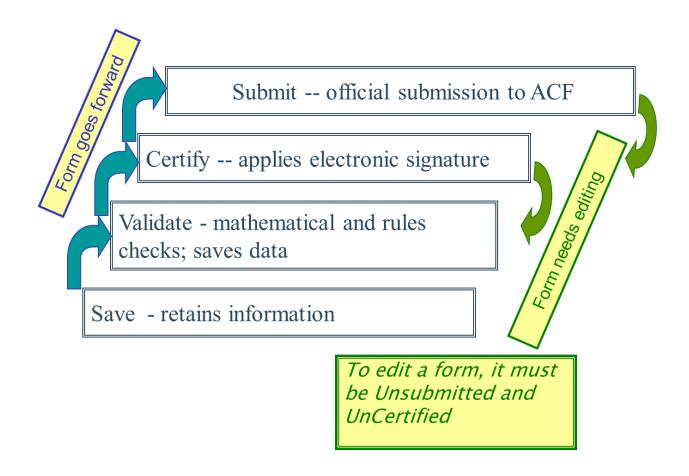
Report Form Status						
Report Submissions:	Report Status:	Status Date:	Report Action:	Print:		
View Original	Submitted	05/31/2013	Unsubmit Report	HTML Print Form Go		

Reports: Status Page

Report Status History Section: History of all the actions taken on the report form, including Report Action, Date and Time, User Name, and Change.

Report Submissions:	Report Action:	Date/Time:	User Name:	Change (if known):
Original	Submitted	05/31/2013 04:23:38 PM	Oldc Test5	Ghange (II known).
Original	Certified	05/31/2013 04:17:51 PM	Oldc Test5	Signed as Authorized Official
Original	Saved Validated	05/31/2013 04:15:01 PM	Oldc Test5	
Original	Saved with Errors	05/31/2013 04:11:18 PM	Oldc Test5	
Original	Saved	05/31/2013 04:09:30 PM	Oldc Test5	
Original	Saved with Errors	05/31/2013 04:09:28 PM	Oldc Test5	
Original	Saved	05/31/2013 04:09:18 PM	Oldc Test5	
Original	Saved Validated	05/31/2013 04:09:15 PM	Oldc Test5	
Original	Saved with Errors	05/31/2013 04:03:28 PM	Oldc Test5	
Original	Saved Validated	05/31/2013 04:02:54 PM	Oldc Test5	

Reports: Submitting



Report Form

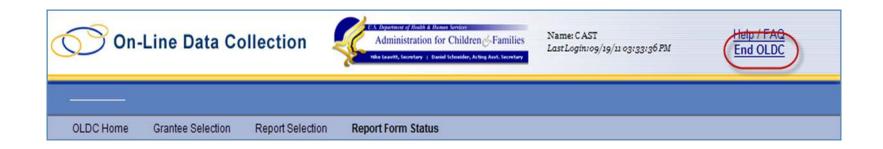
- ➤ It is important to save often. After 30 minutes of inactivity from your computer to the OLDC server, a warning message appears stating that you will be logged out in 20 minutes.
 - ✓ Click **OK** to continue working, otherwise any information not saved is lost.
 - ✓ Activity includes Saving, Printing, Validating, Certifying, Submitting, etc.





Reports: End OLDC

- After each use, End OLDC.
 - ✓ A report form is locked or unavailable for 30 minutes when someone working on a form exits OLDC without clicking End OLDC.
 - ✓ When the person who locked the form logs back into OLDC and re-opens the form, it is then unlocked.



Questions

