Submitting the CSBG Eligible Entity Master List

Introduction

As a reminder, every state must have an up-to-date CSBG Eligible Entity Master List **submitted** within OLDC. The CSBG Eligible Entity Master List only has be revised when there is an update to the eligible entities within the state. The CSBG Eligible Entity Master List does not require certification by the Authorized Official. Upon completing the CSBG Eligible Entity Master List, be sure to validate, and then click submit. While the Data Entry person is able to do the final validation, only the Grant Administrator is able to submit.

This document primarily focuses on the possible actions for submitting the CSBG Eligible Entity Master List:

- Creating a new CSBG Eligible Entity Master List (not required)
 - Creating a new CSBG Eligible Entity Master List
 - Adding an Eligible Entity
- Revising the CSBG Eligible Entity Master List
 - Un-submitting a previously submitted Master List
 - Revising an Eligible Entity Entry
- Submitting the CSBG Eligible Entity Master List

Please click the links below to jump ahead as necessary.

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Submitting a new CSBG Eligble Entity Master List

All states submitted their original CSBG Eligible Entity Master List in 2018. **No state is required to submit a new form unless their EIN changes, and therefore, they are required to report under a new** *Grantee Name***.**

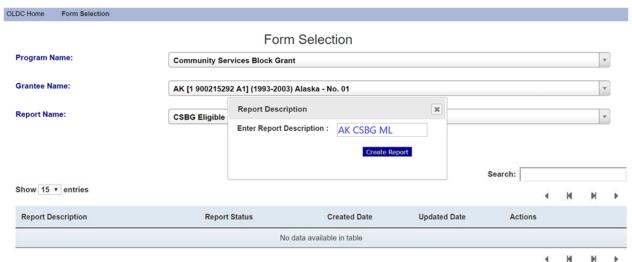
Creating a New CSBG Eligible Entity Master List

Step One: From the OLDC Homepage, select *Report Form Entry*, and complete the fields as appropriate, selecting *CSBG Eligible Entity Master List (CSBG – Master List)* for *Report Name*. Then select *Create New Report*.

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	No	data available in table						
Report Description	Report Status	Created Date	Updated Date	Actions				
show 15 r entries					4	И	M	
		Create New Report		Search:				
Report Name:	CSBG Eligible Entity Master List	t (CSBG - Master List)					-	
rantee Name: AK [1 900215292 A1] (1993-2003) Alaska - No. 01								•
Program Name:	Community Services Block Gran	nt						
	Forn	n Selection						

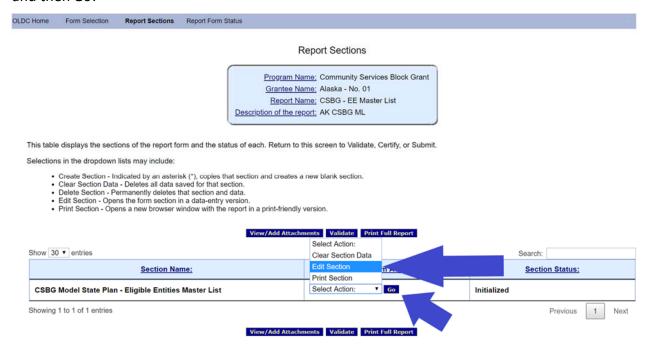
Step Two: In the *Report Description Pop-Up*, type in the report description. Then select *Create Report*.

In the example, we used the [state acronym] CSBG ML – ML standing for Master List. However, there is no specific instruction.

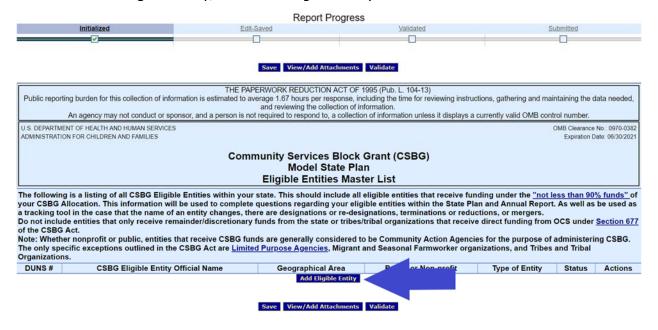


Adding an Eligible Entity

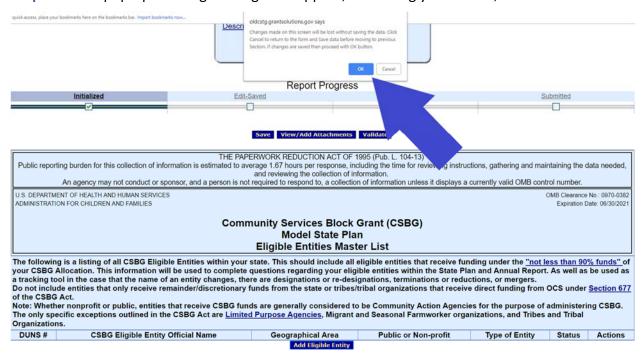
Step One: From the *Report Section* page, under the *Perform Action* column, select *Edit Section* and then *Go*.



Step Two: From the *Report Progress,* you will have to enter each eligible entity one-by-one. In order to add an eligible entity, select *Add Eligible Entity*.



Step Three: A pop-up warning message will appear, reminding you to save, select ok.



Save View/Add Attachments Validate

Step Four: Complete the form with the details as they pertain to each eligible entity:

- ✓ DUNS NUMBER provide the official Data Universal Numbering System (DUNS) registered to the eligible entity. Note: this number is also used to identify the eligible entity for the CSBG Annual Report Modules 2 4.
- ✓ CSBG ELIGIBLE ENTITY OFFICIAL NAME provide the official eligible entity name as it is associated with the DUNS number. Do not include any additional information in this text box, including but not limited to acronyms or a more commonly known name.
- ✓ DOING BUSINESS AS NAME (if applicable) provide the acronym, doing business as, or more commonly known name. This field is optional.
- ✓ ADDRESS provide the official street address, city, state, and zip code as associated with the DUNS number.
- ✓ GEOGRAPHICAL AREA SERVED the geographical area(s) served by the eligible entity.
- ✓ PUBLIC OR NON-PROFIT identify whether the entity is public or non-profit
- ✓ TYPE OF ENTITY identify the type of entity; options include Community Action Agency, Limited Purpose Agency, Migrant or Seasonal Farmworker, Tribe or Tribal Organization.

To select more than one Type of Entity, hold down the CTRL button as you select the multiple options.

Note: If the eligible entity does not fit under one of the types listed, select Community Action Agency. Per the CSBG Act, Section 677, "whether nonprofit or public, entities that receive CSBG funds are generally considered to be CAAs for the purpose of administering CSBG."

ERWORK REDUCTION ACT OF 1995 (Pub. L. 104-13) erage 1.67 hours per response, including the time for reviewing instructions, gathering and maintaining the data needed,						
and reviewing the collection of information.						
required to respond to, a collection of information unless it displays a currently valid OMB control number.						
OMB Clearance No.: 0970-0382						
Expiration Date: 06/30/2021						
nunity Services Block Grant (CSBG)						
Model State Plan						
Eligible Entities Master List						
Note: Whether nonprofit or public, entities that receive CSBG funds are generally considered to be Community Action Agencies for the purpose of administering CSBG. The only specific exceptions outlined in the CSBG Act are Section 677 of the CSBG Act.						
Response						
Select ▼						
Select						
Community Action Agency						
Limited Purpose Agency Migrant or Seasonal Farmworker Organization						
Tribe or Tribal Organization						

Step Five: Once you are done completing the fields, click validate at the bottom of the screen. Then click *Go To Main*.

Note: you must validate each eligible entity form.

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Model State Plan							
Eligible Entities Master List							
	at receive CSBG funds are generally considered to be Community Action Agencies for the purpose eptions outlined in the CSBG Act are <u>Section 677</u> of the CSBG Act.						
Data Element	Response						
DUNS #	123456789						
CSBG Eligible Entity Official Name	Division of Community Assistance						
CSBG Eligible Entity DBA	CSBG						
Street Address	330 C Street SW						
<u>City</u>	Washington						
State	District of Co ▼						
Zip Code	20201						
Geographical Area	Washington						
Public or Non-profit	Public						
Type of Entity	Community Action Agency Limited Purpose Agency Migrant or Seasonal Farmworker Organization Tribe or Tribal Organization						

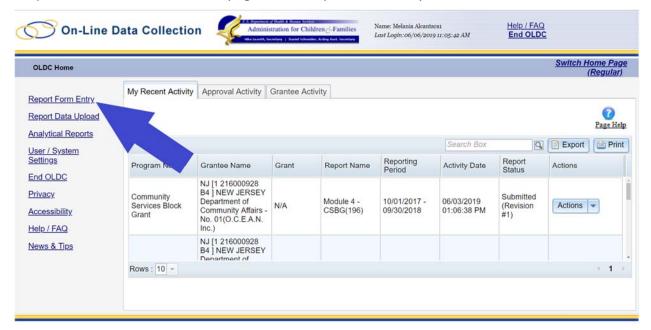
REPEAT STEPS TWO – FIVE UNTIL ALL ELIGIBLE ENTITIES HAVE BEEN ENTERED. THEN PROCEED TO Submitting the CSBG Eligible Entity Master List.

Revising the CSBG Eligible Entity Master List

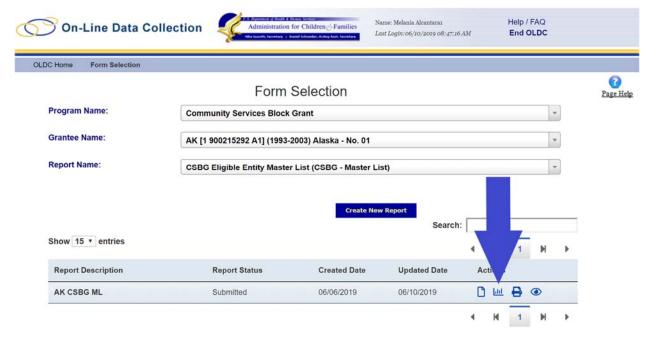
Un-submitting a previously submitted Master List

In order to edit your CSBG Eligible Entity Master List, you must first un-submit the form. **DO NOT CREATE A NEW MASTER LIST IF YOU HAVE PREVIOUSLY SUBMITTED A MASTER LIST.**

Step One: From the OLDC home page, select *Report Form Entry* on the left side of the screen.



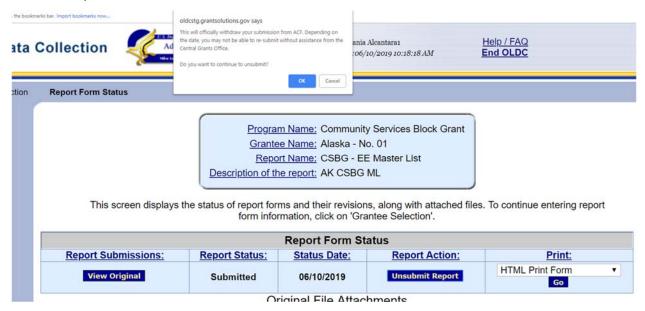
Step Two: Complete the form as appropriate, selecting *CSBG Eligible Entity Master List (CSBG – Master List)* as the Report Name. Select the bar graph icon that under *Actions*, which will take you to the Report Status page.



Step Three: Select Unsubmit Report under Report Actions.



Step Four: You will receive a warning message confirming that you want to un-submit the Master List, click *Ok*.

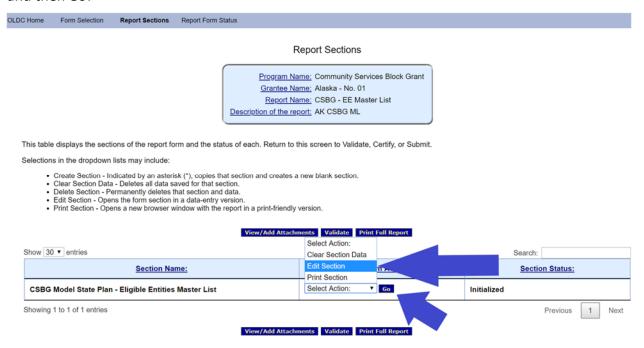


Step Five: The Report Status will change to *Saved – Validated*. Select *Edit Original* under Report Submissions, which will take you to the *Report Sections page*.



Revising an Eligible Entity Entry

Step One: From the *Report Section* page, under the *Perform Action* column, select *Edit Section* and then *Go*.



Step Two: Once you are in the section, you are able to edit or delete an entry using the icons at far right column.

Community Services Block Grant (CSBG) Model State Plan Eligible Entities Master List

The following is a listing of all CSBG Eligible Entities within your state. This should include all eligible entities that receive funding under the "not less than 90% funds" of your CSBG Allocation. This information will be used to complete questions regarding your eligible entities within the State Plan and Annual Report. As well as be used as a tracking tool in the case that the name of an entity changes, there are designations or redesignations, terminations or reductions, or mergers.

Do not include entities that only receive remainder/discretionary funds from the state or tribes/tribal organizations that receive direct funding from OCS under Section 677 of the CSBG Act.

Note: Whether nonprofit or public, entities that receive CSBG funds are generally considered to be Community Action Agencies for the purpose of administering CSBG. The only specific exceptions outlined in the CSBG Act are <u>Limited Purpose Agencies</u>, Migrant and Seasonal Farmworker organizations, and Tribes and Tribal Organizations.

DUNS#	CSBG Eligible Entity Official Name	Geographical Area	Public or Non-profit	Type of Entity	Status	Actions
123456789	Division of State Assistance	Montgomery	Public	Community Action Agency	dit entry	X
234567891	Division of Energy Assistance	Arlington	Public	Limited Purpose Agency	elete Entry	X
345678912	Division of Community Discretionary and Demonstration Programs	Alexandria	Non-Profit	Community Action Agency	Saved Validated	×
456789123	Division of Social Services	Washington	Non-Profit	Community Action Agency Migrant or Seasonal Farmworker Organization	Saved Validated	×

Deleting an Eligible Entity entry

Select the red X in the far right column. You will receive a warning message asking whether you are sure you want to delete. Click okay, and the eligible entity will be deleted.

Note: if you delete an eligible entity this should be reported in 5.3 of the CSBG State Plan.

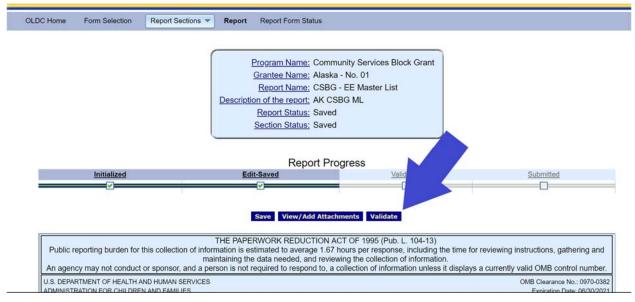
Editing an Eligible Entity entry

Once you select the *edit* icon in the far right column, you will be taken to the eligible entity report. Edit the required fields, select validate, and then *Go to Main* (see steps four and five of Adding an Eligible EntityAdding an Eligible Entity).

Submitting the CSBG Eligible Entity Master List

Step One: Once you are done entering/revising all of the eligible entities within your state, you will have to validate the state-level form.

From the Report Progress page, click Validate.



PLEASE NOTE:

If there are no errors, the Report Status and Section Status will both show as Saved-Validated.



If there are errors, you will have to clear the errors prior to trying to validate again.



Step Two: Once the state-level form is validated, towards the top of the page, select *Report Sections*, and then *Go to Report Sections*.



Step Three: From the Report Sections screen, select Submit

Report Sections

Program Name: Community Services Block Grant
Grantee Name: Alaska - No. 01
Report Name: CSBG - EE Master List
Description of the report: AK CSBG ML

This table displays the sections of the report form and the status of each. Return to this screen to Validate, Certify, or Submit. Selections in the dropdown lists may include: · Create Section - Indicated by an asterisk (*), copies that section and creates lank section. Clear Section Data - Deletes all data saved for that section.
Delete Section - Permanently deletes that section and data.
Edit Section - Opens the form section in a data-entry version. · Print Section - Opens a new browser window with the report in a print-friendly View/Add Attachments Validate Submit Print Full Report Show 30 ▼ entries Search: Section Name: Perform Action: Section Status: CSBG Model State Plan - Eligible Entities Master List Select Action: ▼ Go Saved -- Validated Showing 1 to 1 of 1 entries Previous 1 Next View/Add Attachments Validate Submit Print Full Report