Introduction to Monitoring for Managers
Session Overview

• Monitoring Overview
• Solo Activity
• Group Discussions
• Report Out
• Wrap Up
Monitoring Overview

• Why does DOE monitor?
  • Legally required – 10 CFR 440.23:
  • Must monitor “to ensure the effective provision of weatherization...for the low-income persons.”

But really...for continual program improvement.
Monitoring Overview

• Why do Grantees monitor?
  • Legally required – 10.CFR 440.23(d)
  • You are responsible for funds & work quality

And hopefully...for continual program improvement.
What to expect

• PO will contact you to schedule
  • Site visits
  • Checklists

• Receive report

• Respond
What to expect

• There are no secrets.

WPN 16-4: Weatherization Assistance Program Monitoring Guidance

Effective: Dec. 17, 2015

To issue updated monitoring policy and procedures for the Weatherization Assistance Program (WAP).

- WPN 16-4: Weatherization Assistance Program Monitoring Guidance
- Grantee PM Checklist
- Subgrantee Checklist
- Grantee Programmatic Management Changes
- Subgrantee Checklist Changes
Solo Activity

15 Minutes

Answer the questions on the handout to the best of your ability.
Group Activity

30 minutes

In group discuss for each question:
• What is working for you now?
• What needs improvement?
• Share alternative approaches.

Start with questions in your Group number, then continue to rest of sheet.
Report Out – Section 1 - Inventory

• Common Problems?

• Lessons learned?
Report Out – Section 2 – Energy Audits

• Common Problems?

• Lessons learned?
• Common Problems?

• Lessons learned?
Report Out – Section 4 – Health & Safety

• Common Problems?

• Lessons learned?
• Common Problems?

• Lessons learned?
Wrap Up

• Monitoring is for program improvement.
• We know what DOE will look at.
• Learn from your peers, at NASCSP and beyond.
Thank you!