



Introduction to Monitoring for Managers



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WINTER CONFERENCE



Ray Judy, NASCSP

Kelly Cutchin, SMS

Session Overview

- Monitoring Overview
- Solo Activity
- Group Discussions
- Report Out
- Wrap Up

Monitoring Overview

- Why does DOE monitor?
 - Legally required – 10 CFR 440.23:
 - Must monitor “to ensure the effective provision of weatherization...for the low-income persons.”

But really...for continual program improvement.

Monitoring Overview

- Why do Grantees monitor?
 - Legally required – 10.CFR 440.23(d)
 - You are responsible for funds & work quality

And hopefully...for continual program improvement.

What to expect

- PO will contact you to schedule
 - Site visits
 - Checklists
- Receive report
- Respond

What to expect

- There are no secrets.

WPN 16-4: Weatherization Assistance Program Monitoring Guidance

[Home](#) » [WPN 16-4: Weatherization Assistance Program Monitoring Guidance](#)

Effective: Dec. 17, 2015

To issue updated monitoring policy and procedures for the Weatherization Assistance Program (WAP).

- [WPN 16-4: Weatherization Assistance Program Monitoring Guidance](#)
- [Grantee PM Checklist](#)
- [Subgrantee Checklist](#)
- [Grantee Programmatic Management Changes](#)
- [Subgrantee Checklist Changes](#)

Solo Activity

15 Minutes

Answer the questions on the handout to the best of your ability.

Group Activity

30 minutes

In group discuss for each question:

- What is working for you now?
- What needs improvement?
- Share alternative approaches.

Start with questions in your Group number, then continue to rest of sheet.

Report Out – Section 1 - Inventory

- Common Problems?
- Lessons learned?

Report Out – Section 2 – Energy Audits

- Common Problems?
- Lessons learned?

Report Out – Section 3 – Qualifications & Training

- Common Problems?
- Lessons learned?

Report Out – Section 4 – Health & Safety

- Common Problems?
- Lessons learned?

Report Out – Section 5 – Quality Mgmt. Assurance

- Common Problems?
- Lessons learned?

Wrap Up

- Monitoring is for program improvement.
- We know what DOE will look at.
- Learn from your peers, at NASCSP and beyond.

Thank you!