# CSBG Annual Report/IS Survey and Organizational Standards Crosswalk

<table>
<thead>
<tr>
<th>CSBG Annual Report</th>
<th>Current CSBG IS</th>
<th>Organizational Standard reference</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Module 1: State Administration</strong>&lt;br&gt;Section B: Statewide Goals and Accomplishments</td>
<td>Section D</td>
<td>1.2 • The Organization analyzes information collected directly from low-income individuals as part of the Community Assessment. 1.3 • The Organization has a systematic approach for collecting, analyzing, and reporting customer satisfaction data to the governing board. 3.3 • The Organization collects and analyzes both qualitative and quantitative data on its geographic service area(s) in the Community Assessment. 9.3 • The organization’s governing board and staff leadership have analyzed the agency’s outcomes within at least the past 12 months and identified any necessary operational or strategic program adjustments and improvements.</td>
</tr>
<tr>
<td><strong>Module 2: Agency Expenditures, Capacity, and Resources</strong>&lt;br&gt;Section A: Local Agency CSBG Expenditures</td>
<td>Section E</td>
<td>n/a</td>
</tr>
<tr>
<td><strong>Module 2: Agency Expenditures, Capacity, and Resources</strong>&lt;br&gt;Section B: Local Agency Capacity Building</td>
<td>NPI Goals Three, Four, and Five</td>
<td>1.1 • The Organization demonstrates low-income participation in its activities. 2.1 • The Organization has documented or demonstrated partnerships across the community (for a specific purpose) including other anti-poverty organizations in the area. 2.4 • The Organization documents the number of volunteers and hours mobilized in support of its activities. 6.3 • The approved Strategic Plan contains Family, Agency, and/or Community goals.</td>
</tr>
</tbody>
</table>
| **Module 2: Agency Expenditures, Capacity, and Resources**  
Section C: Local Agency Resources  
Administered by the CSBG Eligible Entity | **Section F** | **8.7** • The governing board receives financial reports at each regular meeting that include the following:  
1. Organization-wide report on revenue and expenditures that compares budget to actual, categorized by program; and  
**8.12** • The organization documents how it allocates shared costs through an indirect cost rate or through a written cost allocation plan. |
| --- | --- | --- |
| **Module 3: Community Level**  
Section A: Community Initiative Status Form | n/a | **2.1** • The Organization has documented or demonstrated partnerships across the community (for a specific purpose) including other anti-poverty organizations in the area.  
**4.4** • The governing board receives an annual update on the success of specific strategies included in the Community Action plan. |
| **Module 3: Community Level**  
Section B: Community National Performance Indicators (NPIs)  
Section C: Community Strategies | NPIs Goal Two and Goal Three | **2.1** • The Organization has documented or demonstrated partnerships across the community (for a specific purpose) including other anti-poverty organizations in the area.  
**6.3** • The approved Strategic Plan contains Family, Agency, and/or Community goals.  
**9.2** • The Organization has a system or systems in place to track Family, Agency, and/or Community outcomes.  
**9.4** • The organization submits its annual CSBG Information Survey data report and it reflects client demographics and organization-wide outcomes. |
| **Module 4: Individual and Family Level**  
Section C: All Characteristics | **Section G** | **9.1** • The Organization has a system or systems in place to track and report customer demographics and the services they receive.  
**9.4** • The organization submits its annual CSBG Information Survey data report and it reflects client demographics and organization-wide outcomes. |
| Module 4: Individual and Family Level | NPIs Goal One and Goal Six | 6.3 • The approved Strategic Plan contains Family, Agency, and/or Community goals.  
9.2 • The Organization has a system or systems in place to track Family, Agency, and/or Community outcomes.  
9.4 • The organization submits its annual CSBG Information Survey data report and it reflects client demographics and organization-wide outcomes. |
<table>
<thead>
<tr>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Section A: Individual and Family National Performance Indicators (NPIs)</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
| n/a                                 | 4.4 • The governing board receives an annual update on the success of specific strategies included in the Community Action plan.  
9.1 • The Organization has a system or systems in place to track and report customer demographics and the services they receive. |
| Module 4: Individual and Family Level |                           |                                                                                                  |
| Section B: Individual and Family Services |                        |                                                                                                  |
| NOTE: the TOC is not a part of the CSBG Annual Report, but it is a part of the ROMA Next Generation framework |             |                                                                                                  |
| Theory of Change                     | 3.2 • As part of the Community Assessment, the Organization collects and includes current data specific to poverty and its prevalence related to gender, age, and race/ethnicity for their service area(s).  
3.4 • The community assessment includes key findings on the causes and conditions of poverty and the needs of the communities assessed.  
4.1 • The governing board has reviewed the organization’s mission statement within the past 5 years and assured that:  
1. The mission addresses poverty; and  
2. The organization’s programs and services are in alignment with the mission.  
4.2 • The Organization’s Community Action Plan is outcome-based, anti-poverty focused, and ties directly to the Community Assessment  
6.2 • The approved Strategic Plan addresses reduction of poverty, revitalization of low-income communities, and/or empowerment of people with low incomes to become more self-sufficient.  
6.3 • The approved Strategic Plan contains Family, Agency, and/or Community goals. |
|-------------------------------------|---------------------------|-------------------------------------------------------------------------------------------------|